



PROPERTY AND CASUALTY COMPANIES - ASSOCIATION EDITION

ANNUAL STATEMENT
FOR THE YEAR ENDED DECEMBER 31, 2015
OF THE CONDITION AND AFFAIRS OF THE

AIG Insurance Company - Puerto Rico

NAIC Group Code 0012 (Current) 0012 (Prior) NAIC Company Code 31674 Employer's ID Number 66-0319193

Organized under the Laws of Commonwealth of Puerto Rico, State of Domicile or Port of Entry PR
Country of Domicile United States of America

Incorporated/Organized 10/17/1971 Commenced Business 07/08/1974

Statutory Home Office 250 Muñoz Rivera Avenue, San Juan, PR, US 00918-0000
(Street and Number) (City or Town, State, Country and Zip Code)

Main Administrative Office 250 Muñoz Rivera Avenue, San Juan, PR, US 00918-0000
(Street and Number) (City or Town, State, Country and Zip Code)
787-767-6400 (Area Code) (Telephone Number)

Mail Address P O Box 10181, San Juan, PR, US 00908-1181
(Street and Number or P.O. Box) (City or Town, State, Country and Zip Code)

Primary Location of Books and Records 250 Muñoz Rivera Avenue, San Juan, PR, US 00918-0000
(Street and Number) (City or Town, State, Country and Zip Code)
787-767-6400 (Area Code) (Telephone Number)

Internet Website Address www.aig.com.pr

Statutory Statement Contact Miguel Diaz, 787-281-1329
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OFFICERS

President Francisco Diaz, Senior Vice President & CFO Carlos González Rodríguez
Secretary Ada Michelle Lugo

OTHER

Miguel Díaz, Assistant Treasurer, Lara López, Assistant Secretary, Gustavo Sarabia, Vice President
Marie Liza Rodríguez, Vice President

DIRECTORS OR TRUSTEES

Francisco Diaz, Carlos González Rodríguez, Lara López
Margarita López, Tanya Sánchez

State of Commonwealth of Puerto Rico SS:
County of San Juan

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

Francisco Diaz Rodriguez
President

Ada Michelle Lugo Oliveras
Secretary

Miguel Diaz Rodriguez
Assistant Treasurer

Subscribed and sworn to before me this 31 day of March, 2016

- a. Is this an original filing? Yes [ X ] No [ ]
b. If no,
1. State the amendment number
2. Date filed
3. Number of pages attached

José E Ramos Monell
Public Notary

By Francisco Diaz Rodriguez, Ada Michelle Lugo Oliveras, and Miguel Diaz Rodriguez, of legal age, the first two married and the last single, with residence in Carolina, Guaynabo and San Juan P.R., all personally known by me.



ANNUAL STATEMENT FOR THE YEAR 2015 OF THE AIG Insurance Company - Puerto Rico

**ASSETS**

	Current Year			Prior Year
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	4 Net Admitted Assets
1. Bonds (Schedule D) .....	107,965,360		107,965,360	111,613,723
2. Stocks (Schedule D):				
2.1 Preferred stocks .....	0		0	0
2.2 Common stocks .....	2,654,677	704,821	1,949,856	1,863,058
3. Mortgage loans on real estate (Schedule B):				
3.1 First liens .....			0	0
3.2 Other than first liens .....			0	0
4. Real estate (Schedule A):				
4.1 Properties occupied by the company (less \$ .....			0	0
encumbrances) .....				
4.2 Properties held for the production of income (less			0	0
\$ .....				
encumbrances) .....				
4.3 Properties held for sale (less \$ .....			0	0
encumbrances) .....				
5. Cash (\$ .....3,032,746 , Schedule E - Part 1), cash equivalents				
(\$ .....4,097,014 , Schedule E - Part 2) and short-term				
investments (\$ .....0 , Schedule DA) .....	7,129,762		7,129,762	9,412,032
6. Contract loans (including \$ ..... premium notes) .....			0	0
7. Derivatives (Schedule DB) .....			0	0
8. Other invested assets (Schedule BA) .....			0	0
9. Receivable for securities .....			0	0
10. Securities lending reinvested collateral assets (Schedule DL) .....			0	0
11. Aggregate write-ins for invested assets .....	0	0	0	0
12. Subtotals, cash and invested assets (Lines 1 to 11) .....	117,749,799	704,821	117,044,978	122,888,813
13. Title plants less \$ ..... charged off (for Title insurers			0	0
only) .....				
14. Investment income due and accrued .....	1,245,177		1,245,177	1,441,705
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection	5,430,672	555,259	4,875,413	7,289,465
15.2 Deferred premiums and agents' balances and installments booked but				
deferred and not yet due (including \$ .....			0	0
earned but unbilled premiums) .....				
15.3 Accrued retrospective premiums (\$ ..... ) and			0	0
contracts subject to redetermination (\$ ..... ) .....				
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers .....	2,883,042		2,883,042	1,858,435
16.2 Funds held by or deposited with reinsured companies .....			0	0
16.3 Other amounts receivable under reinsurance contracts .....			0	0
17. Amounts receivable relating to uninsured plans .....			0	0
18.1 Current federal and foreign income tax recoverable and interest thereon			0	688,109
18.2 Net deferred tax asset .....	7,069,850	4,057,036	3,012,814	0
19. Guaranty funds receivable or on deposit .....			0	0
20. Electronic data processing equipment and software .....	366,464		366,464	168,329
21. Furniture and equipment, including health care delivery assets				
(\$ ..... ) .....	821,897	821,897	0	0
22. Net adjustment in assets and liabilities due to foreign exchange rates .....			0	0
23. Receivables from parent, subsidiaries and affiliates .....	2,832,967	2,832,967	0	0
24. Health care (\$ ..... ) and other amounts receivable .....			0	0
25. Aggregate write-ins for other than invested assets .....	1,387,897	1,387,897	0	0
26. Total assets excluding Separate Accounts, Segregated Accounts and	139,787,765	10,359,877	129,427,888	134,334,856
Protected Cell Accounts (Lines 12 to 25) .....				
27. From Separate Accounts, Segregated Accounts and Protected Cell			0	0
Accounts .....				
28. Total (Lines 26 and 27) .....	139,787,765	10,359,877	129,427,888	134,334,856
<b>DETAILS OF WRITE-INS</b>				
1101. ....				
1102. ....				
1103. ....				
1198. Summary of remaining write-ins for Line 11 from overflow page .....	0	0	0	0
1199. Totals (Lines 1101 thru 1103 plus 1198)(Line 11 above) .....	0	0	0	0
2501. Prepaids, Other Accounts Receivable .....	536,940	536,940	0	0
2502. Transfer Suspense Accounts .....	99,301	99,301	0	0
2503. Guaranty fund assessments invoiced receivable .....			0	0
2598. Summary of remaining write-ins for Line 25 from overflow page .....	751,656	751,656	0	0
2599. Totals (Lines 2501 thru 2503 plus 2598)(Line 25 above) .....	1,387,897	1,387,897	0	0

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE AIG Insurance Company - Puerto Rico

**LIABILITIES, SURPLUS AND OTHER FUNDS**

	1 Current Year	2 Prior Year
1. Losses (Part 2A, Line 35, Column 8) .....	6,151,605	7,566,628
2. Reinsurance payable on paid losses and loss adjustment expenses (Schedule F, Part 1, Column 6) .....	0	0
3. Loss adjustment expenses (Part 2A, Line 35, Column 9) .....	6,813,343	7,849,307
4. Commissions payable, contingent commissions and other similar charges .....	1,068,950	1,518,885
5. Other expenses (excluding taxes, licenses and fees) .....	11,313,677	7,278,071
6. Taxes, licenses and fees (excluding federal and foreign income taxes) .....	470,608	459,115
7.1 Current federal and foreign income taxes (including \$ ..... on realized capital gains (losses)) .....	493,291	
7.2 Net deferred tax liability .....		
8. Borrowed money \$ ..... and interest thereon \$ .....		
9. Unearned premiums (Part 1A, Line 38, Column 5) (after deducting unearned premiums for ceded reinsurance of \$ .....19,767,000 and including warranty reserves of \$ ..... and accrued accident and health experience rating refunds including \$ .....0 for medical loss ratio rebate per the Public Health Service Act) .....	9,825,588	9,992,685
10. Advance premium .....	(6,813)	
11. Dividends declared and unpaid:		
11.1 Stockholders .....		
11.2 Policyholders .....		
12. Ceded reinsurance premiums payable (net of ceding commissions) .....	2,788,000	5,460,000
13. Funds held by company under reinsurance treaties (Schedule F, Part 3, Column 19) .....	0	0
14. Amounts withheld or retained by company for account of others .....	448,984	422,542
15. Remittances and items not allocated .....		
16. Provision for reinsurance (including \$ .....0 certified) (Schedule F, Part 8) .....	390,508	1,074,425
17. Net adjustments in assets and liabilities due to foreign exchange rates .....		
18. Drafts outstanding .....		
19. Payable to parent, subsidiaries and affiliates .....	2,333,902	1,660,540
20. Derivatives .....	0	
21. Payable for securities .....		
22. Payable for securities lending .....		
23. Liability for amounts held under uninsured plans .....		
24. Capital notes \$ ..... and interest thereon \$ .....		
25. Aggregate write-ins for liabilities .....	4,021,348	5,021,364
26. Total liabilities excluding protected cell liabilities (Lines 1 through 25) .....	46,112,991	48,303,562
27. Protected cell liabilities .....		
28. Total liabilities (Lines 26 and 27) .....	46,112,991	48,303,562
29. Aggregate write-ins for special surplus funds .....	61,368,074	59,933,780
30. Common capital stock .....	2,600,000	2,600,000
31. Preferred capital stock .....		
32. Aggregate write-ins for other than special surplus funds .....	0	0
33. Surplus notes .....	0	
34. Gross paid in and contributed surplus .....	18,089,000	17,533,000
35. Unassigned funds (surplus) .....	1,257,823	5,964,514
36. Less treasury stock, at cost:		
36.1 ..... shares common (value included in Line 30 \$ ..... ) .....		
36.2 ..... shares preferred (value included in Line 31 \$ ..... ) .....		
37. Surplus as regards policyholders (Lines 29 to 35, less 36) (Page 4, Line 39) .....	83,314,897	86,031,294
38. TOTALS (Page 2, Line 28, Col. 3)	129,427,888	134,334,856
<b>DETAILS OF WRITE-INS</b>		
2501. Reserve for unearned portion of assessments recoverable .....		0
2502. Deferred net commission .....	713,047	388,644
2503. Other liabilities and unprocessed items .....	1,212,197	1,242,899
2598. Summary of remaining write-ins for Line 25 from overflow page .....	2,096,104	3,389,821
2599. Totals (Lines 2501 thru 2503 plus 2598)(Line 25 above)	4,021,348	5,021,364
2901. Reserve For Catastrophe Insurance Losses Pursuant To Chapter 25 Of Insurance Code Of Puerto Rico .....	61,368,074	59,933,780
2902. ....		
2903. ....		
2998. Summary of remaining write-ins for Line 29 from overflow page .....	0	0
2999. Totals (Lines 2901 thru 2903 plus 2998)(Line 29 above)	61,368,074	59,933,780
3201. ....		
3202. ....		
3203. ....		
3298. Summary of remaining write-ins for Line 32 from overflow page .....	0	0
3299. Totals (Lines 3201 thru 3203 plus 3298)(Line 32 above)	0	0

**STATEMENT OF INCOME**

	1 Current Year	2 Prior Year
<b>UNDERWRITING INCOME</b>		
1. Premiums earned (Part 1, Line 35, Column 4).....	16,143,339	22,257,653
<b>DEDUCTIONS:</b>		
2. Losses incurred (Part 2, Line 35, Column 7).....	1,303,479	3,152,846
3. Loss adjustment expenses incurred (Part 3, Line 25, Column 1).....	1,397,180	3,998,004
4. Other underwriting expenses incurred (Part 3, Line 25, Column 2).....	11,815,709	14,148,446
5. Aggregate write-ins for underwriting deductions.....	0	302,428
6. Total underwriting deductions (Lines 2 through 5).....	14,516,368	21,601,725
7. Net income of protected cells.....		
8. Net underwriting gain or (loss) (Line 1 minus Line 6 plus Line 7).....	1,626,971	655,929
<b>INVESTMENT INCOME</b>		
9. Net investment income earned (Exhibit of Net Investment Income, Line 17).....	2,029,795	2,057,565
10. Net realized capital gains or (losses) less capital gains tax of \$ ..... (Exhibit of Capital Gains (Losses) ).....	(2,724,774)	(675,793)
11. Net investment gain (loss) (Lines 9 + 10).....	(694,979)	1,381,772
<b>OTHER INCOME</b>		
12. Net gain (loss) from agents' or premium balances charged off (amount recovered \$ ..... amount charged off \$ ..... ).....	0	
13. Finance and service charges not included in premiums.....		
14. Aggregate write-ins for miscellaneous income.....	(4,520,990)	0
15. Total other income (Lines 12 through 14).....	(4,520,990)	0
16. Net income before dividends to policyholders, after capital gains tax and before all other federal and foreign income taxes (Lines 8 + 11 + 15).....	(3,588,998)	2,037,701
17. Dividends to policyholders.....		
18. Net income, after dividends to policyholders, after capital gains tax and before all other federal and foreign income taxes (Line 16 minus Line 17).....	(3,588,998)	2,037,701
19. Federal and foreign income taxes incurred.....	1,238,060	528,201
20. Net income (Line 18 minus Line 19)(to Line 22).....	(4,827,058)	1,509,500
<b>CAPITAL AND SURPLUS ACCOUNT</b>		
21. Surplus as regards policyholders, December 31 prior year (Page 4, Line 39, Column 2).....	86,031,294	134,545,176
22. Net income (from Line 20).....	(4,827,058)	1,509,500
23. Net transfers (to) from Protected Cell accounts.....		
24. Change in net unrealized capital gains or (losses) less capital gains tax of \$ ..... (24,189).....	(96,756)	(501,033)
25. Change in net unrealized foreign exchange capital gain (loss).....		
26. Change in net deferred income tax.....	2,878,539	(506,561)
27. Change in nonadmitted assets (Exhibit of Nonadmitted Assets, Line 28, Col. 3).....	(2,449,216)	698,980
28. Change in provision for reinsurance (Page 3, Line 16, Column 2 minus Column 1).....	683,917	1,091,176
29. Change in surplus notes.....		
30. Surplus (contributed to) withdrawn from protected cells.....		
31. Cumulative effect of changes in accounting principles.....		
32. Capital changes:		
32.1 Paid in.....		
32.2 Transferred from surplus (Stock Dividend).....		
32.3 Transferred to surplus.....		
33. Surplus adjustments:		
33.1 Paid in.....	556,000	21,000
33.2 Transferred to capital (Stock Dividend).....		
33.3 Transferred from capital.....		
34. Net remittances from or (to) Home Office.....		
35. Dividends to stockholders.....		(48,000,000)
36. Change in treasury stock (Page 3, Lines 36.1 and 36.2, Column 2 minus Column 1).....	0	0
37. Aggregate write-ins for gains and losses in surplus.....	538,177	(2,826,945)
38. Change in surplus as regards policyholders for the year (Lines 22 through 37).....	(2,716,397)	(48,513,883)
39. Surplus as regards policyholders, December 31 current year (Line 21 plus Line 38) (Page 3, Line 37).....	83,314,897	86,031,294
<b>DETAILS OF WRITE-INS</b>		
0501. Restructuring Costs.....		302,428
0502. ....		
0503. ....		
0598. Summary of remaining write-ins for Line 5 from overflow page.....	0	0
0599. Totals (Lines 0501 thru 0503 plus 0598)(Line 5 above).....	0	302,428
1401. Lines 23 and 29 from 2000 Annual Statement.....		0
1402. Other Income.....		0
1403. Reserve JUA Legal Case.....	(3,000,000)	
1498. Summary of remaining write-ins for Line 14 from overflow page.....	(1,520,990)	0
1499. Totals (Lines 1401 thru 1403 plus 1498)(Line 14 above).....	(4,520,990)	0
3701. Post Retirement SSAP 92 Transition Balance.....	638,867	(2,170,604)
3702. Assessment Payable to AGSM.....	(100,690)	(656,341)
3703. ....		
3798. Summary of remaining write-ins for Line 37 from overflow page.....	0	0
3799. Totals (Lines 3701 thru 3703 plus 3798)(Line 37 above).....	538,177	(2,826,945)

**CASH FLOW**

	1	2
	Current Year	Prior Year
<b>Cash from Operations</b>		
1. Premiums collected net of reinsurance .....	16,591,436	23,687,716
2. Net investment income .....	4,484,326	6,188,555
3. Miscellaneous income .....	(4,520,990)	0
4. Total (Lines 1 through 3) .....	16,554,772	29,876,271
5. Benefit and loss related payments .....	3,743,109	2,984,826
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts .....	0	0
7. Commissions, expenses paid and aggregate write-ins for deductions .....	10,581,570	17,606,301
8. Dividends paid to policyholders .....	0	0
9. Federal and foreign income taxes paid (recovered) net of \$ ..... tax on capital gains (losses) .....	56,662	282,705
10. Total (Lines 5 through 9) .....	14,381,341	20,873,832
11. Net cash from operations (Line 4 minus Line 10) .....	2,173,431	9,002,439
<b>Cash from Investments</b>		
12. Proceeds from investments sold, matured or repaid:		
12.1 Bonds .....	44,561,787	73,556,219
12.2 Stocks .....	0	0
12.3 Mortgage loans .....	0	0
12.4 Real estate .....	0	0
12.5 Other invested assets .....	0	0
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments .....	0	0
12.7 Miscellaneous proceeds .....	0	0
12.8 Total investment proceeds (Lines 12.1 to 12.7) .....	44,561,787	73,556,219
13. Cost of investments acquired (long-term only):		
13.1 Bonds .....	44,492,487	33,435,351
13.2 Stocks .....	1,862,793	951,855
13.3 Mortgage loans .....	0	0
13.4 Real estate .....	0	0
13.5 Other invested assets .....	0	0
13.6 Miscellaneous applications .....	0	0
13.7 Total investments acquired (Lines 13.1 to 13.6) .....	46,355,280	34,387,206
14. Net increase (decrease) in contract loans and premium notes .....	0	0
15. Net cash from investments (Line 12.8 minus Line 13.7 minus Line 14) .....	(1,793,493)	39,169,013
<b>Cash from Financing and Miscellaneous Sources</b>		
16. Cash provided (applied):		
16.1 Surplus notes, capital notes .....	0	0
16.2 Capital and paid in surplus, less treasury stock .....	556,000	21,000
16.3 Borrowed funds .....	0	0
16.4 Net deposits on deposit-type contracts and other insurance liabilities .....	0	0
16.5 Dividends to stockholders .....	0	48,000,000
16.6 Other cash provided (applied) .....	(3,218,209)	928,076
17. Net cash from financing and miscellaneous sources (Lines 16.1 to 16.4 minus Line 16.5 plus Line 16.6) .....	(2,662,209)	(47,050,924)
<b>RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS</b>		
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17) .....	(2,282,271)	1,120,528
19. Cash, cash equivalents and short-term investments:		
19.1 Beginning of year .....	9,412,032	8,291,504
19.2 End of period (Line 18 plus Line 19.1) .....	7,129,761	9,412,032

Note: Supplemental disclosures of cash flow information for non-cash transactions:

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ANNUAL STATEMENT FOR THE YEAR 2015 OF THE AIG Insurance Company - Puerto Rico

**UNDERWRITING AND INVESTMENT EXHIBIT**

PART 1 - PREMIUMS EARNED

Line of Business		1 Net Premiums Written per Column 6, Part 1B	2 Unearned Premiums Dec. 31 Prior Year - per Col. 3, Last Year's Part 1	3 Unearned Premiums Dec. 31 Current Year - per Col. 5 Part 1A	4 Premiums Earned During Year (Cols. 1 + 2 - 3)
1.	Fire .....	(783,652)	256,865	234,751	(761,538)
2.	Allied lines .....	1,368,715	1,958,503	912,098	2,415,120
3.	Farmowners multiple peril .....	0	0	0	0
4.	Homeowners multiple peril .....	(46,526)	249,599	0	203,073
5.	Commercial multiple peril .....	661,055	570,027	396,360	834,722
6.	Mortgage guaranty .....	0	0	0	0
8.	Ocean marine .....	202,732	6,173	136,624	72,281
9.	Inland marine .....	570,899	34,226	114,591	490,534
10.	Financial guaranty .....	0	0	0	0
11.1	Medical professional liability - occurrence .....	0	0	0	0
11.2	Medical professional liability - claims-made .....	0	0	0	0
12.	Earthquake .....	1,350,999	1,986,697	883,675	2,454,021
13.	Group accident and health .....	659,205	484,256	19,023	1,124,438
14.	Credit accident and health (group and individual) .....	0	0	0	0
15.	Other accident and health .....	362,525	7,321	0	369,846
16.	Workers' compensation .....	95,279	10,587	34,327	71,539
17.1	Other liability - occurrence .....	1,888,795	801,871	1,512,560	1,178,106
17.2	Other liability - claims-made .....	6,916,069	1,751,831	4,508,797	4,159,103
17.3	Excess workers' compensation .....	0	0	0	0
18.1	Products liability - occurrence .....	867,907	87,557	106,462	849,002
18.2	Products liability - claims-made .....	0	0	0	0
19.1, 19.2	Private passenger auto liability .....	(3,631)	52,792	0	49,161
19.3, 19.4	Commercial auto liability .....	1,062,906	929,789	440,804	1,551,891
21.	Auto physical damage .....	377,713	679,491	239,148	818,056
22.	Aircraft (all perils) .....	0	0	0	0
23.	Fidelity .....	431,495	94,939	261,676	264,758
24.	Surety .....	0	3,609	0	3,609
26.	Burglary and theft .....	(299)	12,433	10,356	1,778
27.	Boiler and machinery .....	(5,944)	14,119	14,336	(6,161)
28.	Credit .....	0	0	0	0
29.	International .....	0	0	0	0
30.	Warranty .....	0	0	0	0
31.	Reinsurance - nonproportional assumed property .....	0	0	0	0
32.	Reinsurance - nonproportional assumed liability .....	0	0	0	0
33.	Reinsurance - nonproportional assumed financial lines .....	0	0	0	0
34.	Aggregate write-ins for other lines of business .....	0	0	0	0
35.	<b>TOTALS</b>	<b>15,976,242</b>	<b>9,992,685</b>	<b>9,825,588</b>	<b>16,143,339</b>
<b>DETAILS OF WRITE-INS</b>					
3401.	.....				
3402.	.....				
3403.	.....				
3498.	Summary of remaining write-ins for Line 34 from overflow page .....	0	0	0	0
3499.	Totals (Lines 3401 thru 3403 plus 3498)(Line 34 above)	0	0	0	0

**UNDERWRITING AND INVESTMENT EXHIBIT**

PART 1A - RECAPITULATION OF ALL PREMIUMS

Line of Business		1 Amount Unearned (Running One Year or Less from Date of Policy) (a)	2 Amount Unearned (Running More Than One Year from Date of Policy) (a)	3 Earned But Unbilled Premium	4 Reserve for Rate Credits and Retrospective Adjustments Based on Experience	5 Total Reserve for Unearned Premiums Cols. 1 + 2 + 3 + 4
1.	Fire .....	234,751				234,751
2.	Allied lines .....	912,098				912,098
3.	Farmowners multiple peril .....					0
4.	Homeowners multiple peril .....					0
5.	Commercial multiple peril .....	396,360				396,360
6.	Mortgage guaranty .....					0
8.	Ocean marine .....	128,505	8,119			136,624
9.	Inland marine .....	114,591				114,591
10.	Financial guaranty .....					0
11.1	Medical professional liability - occurrence .....					0
11.2	Medical professional liability - claims-made .....					0
12.	Earthquake .....	883,675				883,675
13.	Group accident and health .....	19,023				19,023
14.	Credit accident and health (group and individual) .....					0
15.	Other accident and health .....					0
16.	Workers' compensation .....	33,957	370			34,327
17.1	Other liability - occurrence .....	1,512,560				1,512,560
17.2	Other liability - claims-made .....	4,407,910	100,887			4,508,797
17.3	Excess workers' compensation .....					0
18.1	Products liability - occurrence .....	106,462				106,462
18.2	Products liability - claims-made .....					0
19.1, 19.2	Private passenger auto liability .....					0
19.3, 19.4	Commercial auto liability .....	440,707	97			440,804
21.	Auto physical damage .....	173,707	65,441			239,148
22.	Aircraft (all perils) .....					0
23.	Fidelity .....	261,676				261,676
24.	Surety .....					0
26.	Burglary and theft .....	10,356				10,356
27.	Boiler and machinery .....	14,336				14,336
28.	Credit .....					0
29.	International .....					0
30.	Warranty .....					0
31.	Reinsurance - nonproportional assumed property .....					0
32.	Reinsurance - nonproportional assumed liability .....					0
33.	Reinsurance - nonproportional assumed financial lines .....					0
34.	Aggregate write-ins for other lines of business	0	0	0	0	0
35.	<b>TOTALS</b>	<b>9,650,674</b>	<b>174,914</b>	<b>0</b>	<b>0</b>	<b>9,825,588</b>
36.	Accrued retrospective premiums based on experience .....					
37.	Earned but unbilled premiums .....					
38.	<b>Balance (Sum of Line 35 through 37)</b>					<b>9,825,588</b>
<b>DETAILS OF WRITE-INS</b>						
3401.	.....					
3402.	.....					
3403.	.....					
3498.	Summary of remaining write-ins for Line 34 from overflow page .....	0	0	0	0	0
3499.	Totals (Lines 3401 thru 3403 plus 3498)(Line 34 above)	0	0	0	0	0

(a) State here basis of computation used in each case .....

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE AIG Insurance Company - Puerto Rico

**UNDERWRITING AND INVESTMENT EXHIBIT**

PART 1B - PREMIUMS WRITTEN

Line of Business	1 Direct Business (a)	Reinsurance Assumed		Reinsurance Ceded		6 Net Premiums Written Cols. 1+2+3-4-5
		2 From Affiliates	3 From Non-Affiliates	4 To Affiliates	5 To Non-Affiliates	
1. Fire .....	6,485,751		21,846	7,029,944	261,305	(783,652)
2. Allied lines .....	8,421,414		111,732	5,850,576	1,313,855	1,368,715
3. Farmowners multiple peril .....	0					0
4. Homeowners multiple peril .....	(51,318)			(4,792)		(46,526)
5. Commercial multiple peril .....	2,299,916			1,639,217	(356)	661,055
6. Mortgage guaranty .....	0					0
8. Ocean marine .....	849,232			579,000	67,500	202,732
9. Inland marine .....	11,462,321			10,694,073	197,349	570,899
10. Financial guaranty .....	0					0
11.1 Medical professional liability - occurrence .....						0
11.2 Medical professional liability - claims-made .....						0
12. Earthquake .....	6,819,597		84,885	4,512,002	1,041,481	1,350,999
13. Group accident and health .....	1,348,586			224,923	464,458	659,205
14. Credit accident and health (group and individual) .....	0					0
15. Other accident and health .....	665,630			(132)	303,237	362,525
16. Workers' compensation .....	188,268			92,989		95,279
17.1 Other liability - occurrence .....	7,449,729			5,641,700	(80,766)	1,888,795
17.2 Other liability - claims-made .....	17,624,176			10,708,107		6,916,069
17.3 Excess workers' compensation .....	0					0
18.1 Products liability - occurrence .....	1,048,623			180,716		867,907
18.2 Products liability - claims-made .....						0
19.1, 19.2 Private passenger auto liability .....	440			2,241	1,830	(3,631)
19.3, 19.4 Commercial auto liability .....	2,403,193			1,311,118	29,169	1,062,906
21. Auto physical damage .....	680,418			301,473	1,232	377,713
22. Aircraft (all perils) .....	0					0
23. Fidelity .....	1,105,899			674,404		431,495
24. Surety .....	10,500			10,000	500	0
26. Burglary and theft .....	31,770			32,069		(299)
27. Boiler and machinery .....	308,504			298,626	15,822	(5,944)
28. Credit .....	0					0
29. International .....						0
30. Warranty .....	0					0
31. Reinsurance - nonproportional assumed property .....	XXX					0
32. Reinsurance - nonproportional assumed liability .....	XXX					0
33. Reinsurance - nonproportional assumed financial lines .....	XXX					0
34. Aggregate write-ins for other lines of business .....	0	0	0	0	0	0
35. TOTALS	69,152,649	0	218,463	49,778,254	3,616,616	15,976,242
<b>DETAILS OF WRITE-INS</b>						
3401. ....	0					0
3402. ....						0
3403. ....						0
3498. Summary of remaining write-ins for Line 34 from overflow page .....	0	0	0	0	0	0
3499. Totals (Lines 3401 thru 3403 plus 3498)(Line 34 above)	0	0	0	0	0	0

(a) Does the company's direct premiums written include premiums recorded on an installment basis? Yes [ ] No [ ]

If yes: 1. The amount of such installment premiums \$ .....

2. Amount at which such installment premiums would have been reported had they been reported on an annualized basis \$ .....

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE AIG Insurance Company - Puerto Rico

**UNDERWRITING AND INVESTMENT EXHIBIT**

PART 2 - LOSSES PAID AND INCURRED

Line of Business	Losses Paid Less Salvage				5 Net Losses Unpaid Current Year (Part 2A, Col. 8)	6 Net Losses Unpaid Prior Year	7 Losses Incurred Current Year (Cols. 4 + 5 - 6)	8 Percentage of Losses Incurred (Col. 7, Part 2) to Premiums Earned (Col. 4, Part 1)
	1 Direct Business	2 Reinsurance Assumed	3 Reinsurance Recovered	4 Net Payments (Cols. 1 + 2 - 3)				
1. Fire	779,663		681,730	97,933	978,225	234,253	841,905	(110.6)
2. Allied lines	285,078		257,199	27,879	(518,625)	569,176	(1,059,922)	(43.9)
3. Farmowners multiple peril	0			0	0	0	0	0.0
4. Homeowners multiple peril	126,562		7,440	119,122	50,262	70,863	98,521	48.5
5. Commercial multiple peril	132,744		44,880	87,864	554,273	1,126,324	(484,187)	(58.0)
6. Mortgage guaranty	0			0	0	0	0	0.0
8. Ocean marine	1,052,872		952,085	100,787	(1,737)	(8,642)	107,692	149.0
9. Inland marine	345,674		203,030	142,644	(321,606)	(255,616)	76,654	15.6
10. Financial guaranty	0			0	0	0	0	0.0
11.1 Medical professional liability - occurrence				0	0	0	0	0.0
11.2 Medical professional liability - claims-made				0	0	0	0	0.0
12. Earthquake	0			0	(44)	217	(261)	0.0
13. Group accident and health	328,048		80,453	247,595	275,547	402,303	120,839	10.7
14. Credit accident and health (group and individual)	0			0	0	0	0	0.0
15. Other accident and health	438,915		100,227	338,688	98,686	225,467	211,907	57.3
16. Workers' compensation	0			0	1,883	6,336	(4,453)	(6.2)
17.1 Other liability - occurrence	4,945,682		4,447,067	498,615	1,435,830	1,597,707	336,738	28.6
17.2 Other liability - claims-made	21,331,675		21,078,562	253,113	1,450,033	1,707,590	(4,444)	(0.1)
17.3 Excess workers' compensation	0			0	0	0	0	0.0
18.1 Products liability - occurrence				0	114,952	39,158	75,794	8.9
18.2 Products liability - claims-made				0	0	0	0	0.0
19.1, 19.2 Private passenger auto liability	30,954		552	30,402	74,626	72,887	32,141	65.4
19.3, 19.4 Commercial auto liability	689,568		136,190	553,378	1,128,768	1,046,923	635,223	40.9
21. Auto physical damage	267,503		47,021	220,482	24,758	61,589	183,651	22.4
22. Aircraft (all perils)	0			0	0	0	0	0.0
23. Fidelity	25,302		25,302	0	259,673	247,717	11,957	4.5
24. Surety	0			0	537,128	412,181	124,947	3,462.1
26. Burglary and theft	(5,000)		(5,000)	0	119	212	(93)	(5.2)
27. Boiler and machinery	0			0	8,854	9,983	(1,129)	18.3
28. Credit	0			0	0	0	0	0.0
29. International	0			0	0	0	0	0.0
30. Warranty	0			0	0	0	0	0.0
31. Reinsurance - nonproportional assumed property	XXX			0	0	0	0	0.0
32. Reinsurance - nonproportional assumed liability	XXX			0	0	0	0	0.0
33. Reinsurance - nonproportional assumed financial lines	XXX			0	0	0	0	0.0
34. Aggregate write-ins for other lines of business	0	0	0	0	0	0	0	0.0
35. TOTALS	30,775,240	0	28,056,738	2,718,502	6,151,605	7,566,628	1,303,479	8.1
<b>DETAILS OF WRITE-INS</b>								
3401.								
3402.								
3403.								
3498. Summary of remaining write-ins for Line 34 from overflow page	0	0	0	0	0	0	0	
3499. Totals (Lines 3401 thru 3403 plus 3498)(Line 34 above)	0	0	0	0	0	0	0	

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE AIG Insurance Company - Puerto Rico

**UNDERWRITING AND INVESTMENT EXHIBIT**

**PART 2A - UNPAID LOSSES AND LOSS ADJUSTMENT EXPENSES**

Line of Business	Reported Losses				Incurred But Not Reported			8 Net Losses Unpaid (Cols. 4 + 5 + 6 - 7)	9 Net Unpaid Loss Adjustment Expenses
	1 Direct	2 Reinsurance Assumed	3 Deduct Reinsurance Recoverable	4 Net Losses Excl. Incurred But Not Reported (Cols. 1 + 2 - 3)	5 Direct	6 Reinsurance Assumed	7 Reinsurance Ceded		
1. Fire	31,883		47,095	(15,212)	997,280		3,843	978,225	24,044
2. Allied lines	46,913		31,987	14,926			533,551	(518,625)	388,825
3. Farmowners multiple peril	0			0				0	
4. Homeowners multiple peril	10,002		1	10,001	40,610		349	50,262	21,199
5. Commercial multiple peril	848,251		608,361	239,890	504,872		190,489	554,273	1,916,062
6. Mortgage guaranty				0				0	
8. Ocean marine	44,137		40,991	3,146	65,561		70,444	(1,737)	8,898
9. Inland marine	201,431		201,431	0	2,769,383		3,090,989	(321,606)	(70,463)
10. Financial guaranty				0				0	
11.1 Medical professional liability - occurrence	2,000		2,000	0				0	
11.2 Medical professional liability - claims-made				0				0	1,775
12. Earthquake	1			1			45	(44)	7,729
13. Group accident and health	366,842		209,792	157,050	148,085		29,588	(a) 275,547	85,512
14. Credit accident and health (group and individual)				0				0	
15. Other accident and health	134,209		50,206	84,003	18,349		3,666	(a) 98,686	33,377
16. Workers' compensation	1			1	37,102		35,220	1,883	
17.1 Other liability - occurrence	2,669,013		2,202,476	466,537	12,625,286		11,655,993	1,435,830	2,628,587
17.2 Other liability - claims-made	9,686,520		9,171,615	514,905	21,083,095		20,147,967	1,450,033	459,185
17.3 Excess workers' compensation				0				0	
18.1 Products liability - occurrence	133,019		127,718	5,301	134,675		25,024	114,952	122,973
18.2 Products liability - claims-made				0				0	
19.1, 19.2 Private passenger auto liability	40,004			40,004	34,838		216	74,626	108,484
19.3, 19.4 Commercial auto liability	1,024,561		478,861	545,700	947,669		364,601	1,128,768	598,054
21. Auto physical damage	7,506		1	7,505	18,482		1,229	24,758	73,397
22. Aircraft (all perils)				0				0	
23. Fidelity	1,507,544		1,296,361	211,183	108,863		60,373	259,673	15,735
24. Surety	26,482,777		25,927,127	555,650	30,027,915		30,046,437	537,128	384,815
26. Burglary and theft	6		6	0	119			119	
27. Boiler and machinery				0	8,854			8,854	5,155
28. Credit				0				0	
29. International				0				0	
30. Warranty				0				0	
31. Reinsurance - nonproportional assumed property	XXX			0	XXX			0	
32. Reinsurance - nonproportional assumed liability	XXX			0	XXX			0	
33. Reinsurance - nonproportional assumed financial lines	XXX			0	XXX			0	
34. Aggregate write-ins for other lines of business	0	0	0	0	0	0	0	0	0
35. TOTALS	43,236,620	0	40,396,029	2,840,591	69,571,038	0	66,260,024	6,151,605	6,813,343
<b>DETAILS OF WRITE-INS</b>									
3401.									
3402.									
3403.									
3498. Summary of remaining write-ins for Line 34 from overflow page	0	0	0	0	0	0	0	0	0
3499. Totals (Lines 3401 thru 3403 plus 3498)(Line 34 above)	0	0	0	0	0	0	0	0	0

(a) Including \$ ..... for present value of life indemnity claims.

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE AIG Insurance Company - Puerto Rico

**UNDERWRITING AND INVESTMENT EXHIBIT**

PART 3 - EXPENSES

	1	2	3	4
	Loss Adjustment Expenses	Other Underwriting Expenses	Investment Expenses	Total
1. Claim adjustment services:				
1.1 Direct .....	3,892,822			3,892,822
1.2 Reinsurance assumed .....				0
1.3 Reinsurance ceded .....	2,495,642			2,495,642
1.4 Net claim adjustment service (1.1 + 1.2 - 1.3) .....	1,397,180	0	0	1,397,180
2. Commission and brokerage:				
2.1 Direct excluding contingent .....		8,835,454		8,835,454
2.2 Reinsurance assumed, excluding contingent .....				0
2.3 Reinsurance ceded, excluding contingent .....		11,395,752		11,395,752
2.4 Contingent - direct .....		760,390		760,390
2.5 Contingent - reinsurance assumed .....				0
2.6 Contingent - reinsurance ceded .....				0
2.7 Policy and membership fees .....				0
2.8 Net commission and brokerage (2.1 + 2.2 - 2.3 + 2.4 + 2.5 - 2.6 + 2.7) .....	0	(1,799,908)	0	(1,799,908)
3. Allowances to managers and agents .....				0
4. Advertising .....		10,887		10,887
5. Boards, bureaus and associations .....		192,284		192,284
6. Surveys and underwriting reports .....		(66)		(66)
7. Audit of assureds' records .....				0
8. Salary and related items:				
8.1 Salaries .....		6,235,374	92,385	6,327,759
8.2 Payroll taxes .....		450,287	6,672	456,959
9. Employee relations and welfare .....		1,862,388	22,261	1,884,649
10. Insurance .....		52,775	782	53,557
11. Directors' fees .....				0
12. Travel and travel items .....		199,460	2,955	202,415
13. Rent and rent items .....		997,214	9,860	1,007,074
14. Equipment .....		41,507	615	42,122
15. Cost or depreciation of EDP equipment and software .....		69,096	1,024	70,120
16. Printing and stationery .....		55,735	826	56,561
17. Postage, telephone and telegraph, exchange and express .....		117,678	1,744	119,422
18. Legal and auditing .....		1,093,700	16,205	1,109,905
19. Totals (Lines 3 to 18) .....	0	11,378,319	155,329	11,533,648
20. Taxes, licenses and fees:				
20.1 State and local insurance taxes deducting guaranty association credits of \$ .....		223,372		223,372
20.2 Insurance department licenses and fees .....		131,300		131,300
20.3 Gross guaranty association assessments .....		405,991		405,991
20.4 All other (excluding federal and foreign income and real estate) .....		90,197	1,336	91,533
20.5 Total taxes, licenses and fees (20.1 + 20.2 + 20.3 + 20.4) .....	0	850,860	1,336	852,196
21. Real estate expenses .....				0
22. Real estate taxes .....		2,537	38	2,575
23. Reimbursements by uninsured plans .....				0
24. Aggregate write-ins for miscellaneous expenses .....	0	1,383,901	117,136	1,501,037
25. Total expenses incurred .....	1,397,180	11,815,709	273,839	13,486,728
26. Less unpaid expenses - current year .....	6,813,343			6,813,343
27. Add unpaid expenses - prior year .....	7,849,307	9,256,071		17,105,378
28. Amounts receivable relating to uninsured plans, prior year .....				0
29. Amounts receivable relating to uninsured plans, current year .....				0
30. TOTAL EXPENSES PAID (Lines 25 - 26 + 27 - 28 + 29)	2,433,144	21,071,780	273,839	23,778,763
<b>DETAILS OF WRITE-INS</b>				
2401. SERVICE FEES .....		989,014	21,238	1,010,252
2402. OTHER EXPENSES .....		394,887	95,898	490,785
2403. ....				0
2498. Summary of remaining write-ins for Line 24 from overflow page .....	0	0	0	0
2499. Totals (Lines 2401 thru 2403 plus 2498)(Line 24 above)	0	1,383,901	117,136	1,501,037

(a) Includes management fees of \$ ..... to affiliates and \$ ..... to non-affiliates.

**EXHIBIT OF NET INVESTMENT INCOME**

	1 Collected During Year	2 Earned During Year
1. U.S. Government bonds	(a) 27,392	12,005
1.1 Bonds exempt from U.S. tax	(a) 1,275,363	724,867
1.2 Other bonds (unaffiliated)	(a) 3,197,819	1,302,102
1.3 Bonds of affiliates	(a)	
2.1 Preferred stocks (unaffiliated)	(b)	
2.11 Preferred stocks of affiliates	(b)	
2.2 Common stocks (unaffiliated)	15,766	15,766
2.21 Common stocks of affiliates	220,000	220,000
3. Mortgage loans	(c)	
4. Real estate	(d)	
5. Contract loans		
6. Cash, cash equivalents and short-term investments	(e) 28,894	28,894
7. Derivative instruments	(f)	
8. Other invested assets		
9. Aggregate write-ins for investment income	0	0
10. Total gross investment income	4,765,234	2,303,634
11. Investment expenses		(g) 272,465
12. Investment taxes, licenses and fees, excluding federal income taxes		(g) 1,374
13. Interest expense		(h)
14. Depreciation on real estate and other invested assets		(i)
15. Aggregate write-ins for deductions from investment income		0
16. Total deductions (Lines 11 through 15)		273,839
17. Net investment income (Line 10 minus Line 16)		2,029,795
<b>DETAILS OF WRITE-INS</b>		
0901.		
0902.		
0903.		
0998. Summary of remaining write-ins for Line 9 from overflow page	0	0
0999. Totals (Lines 0901 thru 0903 plus 0998) (Line 9, above)	0	0
1501.		
1502.		
1503.		
1598. Summary of remaining write-ins for Line 15 from overflow page		0
1599. Totals (Lines 1501 thru 1503 plus 1598) (Line 15, above)		0

- (a) Includes \$ 321,138 accrual of discount less \$ 2,579,141 amortization of premium and less \$ 361,676 paid for accrued interest on purchases.
- (b) Includes \$ accrual of discount less \$ amortization of premium and less \$ paid for accrued dividends on purchases.
- (c) Includes \$ accrual of discount less \$ amortization of premium and less \$ paid for accrued interest on purchases.
- (d) Includes \$ for company's occupancy of its own buildings; and excludes \$ interest on encumbrances.
- (e) Includes \$ accrual of discount less \$ 10,944 amortization of premium and less \$ paid for accrued interest on purchases.
- (f) Includes \$ accrual of discount less \$ amortization of premium.
- (g) Includes \$ investment expenses and \$ investment taxes, licenses and fees, excluding federal income taxes, attributable to segregated and Separate Accounts.
- (h) Includes \$ interest on surplus notes and \$ interest on capital notes.
- (i) Includes \$ depreciation on real estate and \$ depreciation on other invested assets.

**EXHIBIT OF CAPITAL GAINS (LOSSES)**

	1 Realized Gain (Loss) On Sales or Maturity	2 Other Realized Adjustments	3 Total Realized Capital Gain (Loss) (Columns 1 + 2)	4 Change in Unrealized Capital Gain (Loss)	5 Change in Unrealized Foreign Exchange Capital Gain (Loss)
1. U.S. Government bonds	0	0	0	0	0
1.1 Bonds exempt from U.S. tax					
1.2 Other bonds (unaffiliated)	(222,994)	(1,664,346)	(1,887,340)	566,347	0
1.3 Bonds of affiliates	0	0	0	0	0
2.1 Preferred stocks (unaffiliated)	0	0	0	0	0
2.11 Preferred stocks of affiliates	0	0	0	0	0
2.2 Common stocks (unaffiliated)	0	(618,426)	(618,426)	208,464	0
2.21 Common stocks of affiliates	0	0	0	(895,756)	0
3. Mortgage loans		0	0	0	0
4. Real estate		0	0		0
5. Contract loans			0		
6. Cash, cash equivalents and short-term investments			0		
7. Derivative instruments			0		
8. Other invested assets		0	0	0	0
9. Aggregate write-ins for capital gains (losses)	(219,007)	0	(219,007)	0	0
10. Total capital gains (losses)	(442,001)	(2,282,772)	(2,724,773)	(120,945)	0
<b>DETAILS OF WRITE-INS</b>					
0901. Realized loss on fixed assets	(219,007)		(219,007)		
0902.					
0903.					
0998. Summary of remaining write-ins for Line 9 from overflow page	0	0	0	0	0
0999. Totals (Lines 0901 thru 0903 plus 0998) (Line 9, above)	(219,007)	0	(219,007)	0	0

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE AIG Insurance Company - Puerto Rico

**EXHIBIT OF NON-ADMITTED ASSETS**

	1	2	3
	Current Year Total Nonadmitted Assets	Prior Year Total Nonadmitted Assets	Change in Total Nonadmitted Assets (Col. 2 - Col. 1)
1. Bonds (Schedule D) .....			0
2. Stocks (Schedule D):			
2.1 Preferred stocks .....			0
2.2 Common stocks .....	704,821	234,544	(470,277)
3. Mortgage loans on real estate (Schedule B):			
3.1 First liens .....			0
3.2 Other than first liens .....			0
4. Real estate (Schedule A):			
4.1 Properties occupied by the company .....			0
4.2 Properties held for the production of income .....			0
4.3 Properties held for sale .....			0
5. Cash (Schedule E - Part 1), cash equivalents (Schedule E - Part 2) and short-term investments (Schedule DA) .....			0
6. Contract loans .....			0
7. Derivatives (Schedule DB) .....			0
8. Other invested assets (Schedule BA) .....			0
9. Receivables for securities .....			0
10. Securities lending reinvested collateral assets (Schedule DL) .....			0
11. Aggregate write-ins for invested assets .....	0	0	0
12. Subtotals, cash and invested assets (Lines 1 to 11) .....	704,821	234,544	(470,277)
13. Title plants (for Title insurers only) .....			0
14. Investment income due and accrued .....			0
15. Premiums and considerations:			
15.1 Uncollected premiums and agents' balances in the course of collection .....	555,259	1,435,214	879,955
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due .....			0
15.3 Accrued retrospective premiums and contracts subject to redetermination .....			0
16. Reinsurance:			
16.1 Amounts recoverable from reinsurers .....			0
16.2 Funds held by or deposited with reinsured companies .....			0
16.3 Other amounts receivable under reinsurance contracts .....			0
17. Amounts receivable relating to uninsured plans .....			0
18.1 Current federal and foreign income tax recoverable and interest thereon .....			0
18.2 Net deferred tax asset .....	4,057,036	4,167,120	110,084
19. Guaranty funds receivable or on deposit .....			0
20. Electronic data processing equipment and software .....			0
21. Furniture and equipment, including health care delivery assets .....	821,897	331,210	(490,687)
22. Net adjustment in assets and liabilities due to foreign exchange rates .....			0
23. Receivables from parent, subsidiaries and affiliates .....	2,832,967	639,144	(2,193,823)
24. Health care and other amounts receivable .....			0
25. Aggregate write-ins for other than invested assets .....	1,387,897	1,103,429	(284,468)
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25) .....	10,359,877	7,910,661	(2,449,216)
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts .....			0
28. Total (Lines 26 and 27) .....	10,359,877	7,910,661	(2,449,216)
<b>DETAILS OF WRITE-INS</b>			
1101. ....			
1102. ....			
1103. ....			
1198. Summary of remaining write-ins for Line 11 from overflow page .....	0	0	0
1199. Totals (Lines 1101 thru 1103 plus 1198)(Line 11 above) .....	0	0	0
2501. Prepaids, Other Accounts Receivable .....	536,940	399,142	(137,798)
2502. Transfer/Suspense Accounts .....	99,301	102,631	3,330
2503. Guaranty fund assessments invoiced receivable .....		0	0
2598. Summary of remaining write-ins for Line 25 from overflow page .....	751,656	601,656	(150,000)
2599. Totals (Lines 2501 thru 2503 plus 2598)(Line 25 above) .....	1,387,897	1,103,429	(284,468)

## NOTES TO FINANCIAL STATEMENTS

### Note 1. Summary of Significant Accounting Policies

#### A. Accounting Practices, Impact of NAIC/State Differences

The accompanying financial statements of AIG Insurance Company – Puerto Rico ( FKA Chartis Insurance Company – Puerto Rico ) (the “Company”) have been prepared on the basis of accounting practices prescribed or permitted by the Insurance Department of the Commonwealth of Puerto Rico (the “IDCPR”).

Insurance companies domiciled in the Commonwealth of Puerto Rico are required to prepare their statutory financial statements in accordance with the National Association Insurance Commissioners' (the “NAIC”) Accounting Practices and Procedures Manual subject to any deviations prescribed or permitted by the IDCPR.

Difference between Puerto Rico prescribed or permitted practices and NAIC statutory accounting practices (NAIC SAP) which affect the Company are the deferred income tax arising from temporary difference resulting from contributions to the Catastrophe Loss Reserve. The effect of that item was to increase the policyholders' surplus on the Puerto Rico basis reported in these financial statements over that which would have been reported on the NAIC SAP basis. A reconciliation of the Company's net income and policyholders' surplus between the amount presented in the accompanying financial statements Commonwealth of Puerto Rico basis and NAIC SAP follow:

<u>Description</u>	<u>December 31, 2015</u>
Net income, Commonwealth of Puerto Rico basis	\$ 4,827,059
Effect of state prescribed practices	
Effect of state permitted practices	
Effect of Puerto Rico permitted practice to present the balance	
Payable to Asociación de Garantía de Seguros Misceláneos for the	
Assessment returned in 2008	(100,690)
Net income, NAIC SAP basis	<u>\$ 4,726,369</u>
Policyholders' surplus, Commonwealth of Puerto Rico basis	\$ 83,314,897
Effect of state prescribed practices	
Effect of Puerto Rico prescribed practice to not recognize deferred tax liability	
for catastrophe reserve trust fund contributions	(12,386,770)
Effect of state permitted practices	
Policyholders' surplus, NAIC SAP basis	<u><u>\$ 70,928,127</u></u>

#### B. Use of Estimates

The preparation of financial statements requires management to make estimates and assumptions that affect the amounts reported in these financial statements and notes. Actual results could differ from these estimates.

#### C. Accounting Policies

Direct, assumed and ceded premiums are earned over the terms of the related policies and reinsurance contracts. Unearned premiums are established to cover the unexpired portion of premiums written. Such reserves are computed by pro rata methods for direct and ceded business and are based on reports received from ceding companies for reinsurance assumed. Premiums receivable are primarily due from agents and policyholders and are charged off when specific balances are determined to be uncollectible. After calculation of non admitted amounts, an evaluation is made to determine if any allowance for doubtful accounts is required. In the calculation of non-admitted amounts, Puerto Rico regulations (see Note 1A) do not permit the consideration of the unearned premium offset on policyholder balances. The Company writes audit and retrospective business which results in premiums being billed in arrears. Estimates are made of ultimate annual premiums to be paid on these variably priced policies and accruals made for any additional premiums to be collected or refunded. These accruals are reflected within premiums receivable as earned but unbilled premiums or accrued retrospective premiums. Expenses incurred in connection with acquiring new insurance business, including acquisition costs such as sales commissions, are charged to operations as incurred. Expenses incurred are reduced for ceding allowances received or receivable.

Net investment income earned consists primarily of interest, dividends and rent income less investment related expense. Interest is recognized on an accrual basis and dividends are recognized on an ex-dividend basis. Rental income includes an imputed rent for the Company's occupancy of its own buildings. Net realized capital gains (losses) are recognized on a specific identification basis when securities are sold, redeemed or otherwise disposed. Realized capital losses include write downs for impairments considered to be other than temporary.

Real estate investments are classified in the balance sheet as properties occupied by the company, properties held for the production of income and properties held for sale. Properties occupied by the company and properties held for the production of income is carried at depreciated cost less encumbrances. Properties held for sale are carried at the lower of depreciated cost or fair value less estimated cost to sell. This value would also be net of any encumbrance. The fair values of properties held for the production of income and held for sale are based upon quoted market prices, if available. If quoted market prices are unavailable, fair values are based upon market appraisals performed every five years using certified valuation techniques. Fair values for these properties will be immediately determined whenever circumstances indicate that the carrying amounts

## NOTES TO FINANCIAL STATEMENTS

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### **Note 1. Summary of Significant Accounting Policies (Cont.)**

may not be recoverable. Fair values of properties occupied by the company will be measured only if circumstances indicate that the financial condition of the Company is in question.

In addition, the Company uses the following accounting policies:

1. Short-term investments are stated at amortized value using the interest method.
2. Investment grade bonds not backed by other loans are stated at amortized value using the interest method. Investment grade bonds with NAIC designations of 3 through 6 are stated at the lower of amortized value or fair value.
3. As of December 31, 2015 and 2014, the Company had no investments in common stocks, other than in stocks of subsidiary and affiliates.
4. Investment grade perpetual preferred stocks are stated at fair value. Non-investment grade preferred stocks are stated at the lower amortized value or fair value.
5. As of December 31, 2015 and 2014, the Company had no mortgage loans on real estate.
6. Investment grade loan-backed securities are stated at amortized value. The retrospective adjustment method is used to value all loan-backed securities. Non-investment grade loan-backed securities are stated at lower of amortized value or fair value.
7. Investments in subsidiary and affiliated companies are stated as follows:  
  
Foreign Insurance subsidiary, AIG Seguros Colombia SA, is stated at equity value adjusted to a statutory basis and AIG Seguros Mexico is stated at cost. Another non-insurance subsidiary (AIG Insurance Agency) is stated at its equity value adjusted to a statutory basis.
8. As of December 31, 2015 and 2014, the Company had no investments in joint ventures or in partnerships.
9. As of December 31, 2015 and 2014, the Company had no derivatives.
10. The Company does not anticipate investment income when evaluating the need for premium deficiency reserves.
11. Unpaid losses and loss adjustment expenses include an amount determined from individual case estimates and loss reports and an amount, based on past experience, for losses incurred but not reported. Such liabilities are necessarily based on assumptions and estimates and while management believes the amounts are adequate, the ultimate liability may be in excess of or less than the amount provided. The methods for making such estimates and for establishing the resulting liabilities are continually reviewed and any adjustments are reflected in the period determined.
12. The Company has a written capitalization policy for prepaid expenses and purchase of items such as electronic data processing equipment, software, furniture vehicles, other equipment and leasehold improvements. The predefined capitalization thresholds under this policy have not changed from those of the prior year.
13. The Company does not write major medical insurance with prescription drug coverage.

### **Note 2. Accounting Changes and Corrections of Errors**

- A. Accounting Changes Other than Codification and Corrections of Errors

Not applicable

### **Note 3. Business Combinations and Goodwill**

- A. Statutory Purchase Method

Not applicable

- B. Statutory Merger

Not applicable

- C. Impairment Loss

Not applicable

### **Note 4. Discontinued Operations**

**NOTES TO FINANCIAL STATEMENTS**

Not applicable

**Note 5. Investments**

A. Mortgage Loans

Not applicable

B. Debt Restructuring

Not applicable

C. Reverse Mortgages

Not applicable

D. Loan-Backed Securities

Not applicable

E. Repurchase Agreements

Not applicable

F. Write-down for Impairments of Real Estate and Retail Land Sales

None

G. Low Income Housing Tax Credits

Not applicable

H. Restricted Assets

1. Restricted Assets (including pledged) summarized by restricted asset category

Restricted Asset Category	Gross Restricted							Total Current Year Admitted Restricted	Percentage		
	Current Year					6	7		8	9	10
	1	2	3	4	5						
	Total General Account (G/A)	G/A Supporting S/A Restricted Assets (a)	Total Separate Account (S/A) Restricted Assets	S/A Assets Supporting G/A Activity (b)	Total (1 plus 3)						
a. Subject to contractual obligation for which liability is not shown											
b. Collateral held under security lending arrangements											
c. Subject to repurchase agreements											
d. Subject to reverse repurchase agreements											
e. Subject to dollar repurchase agreements											

**NOTES TO FINANCIAL STATEMENTS**

Restricted Asset Category	Gross Restricted							Total Current Year Admitted Restricted	Percentage		
	Current Year					6	7		8	9	10
	1	2	3	4	5						
	Total General Account (G/A)	G/A Supporting S/A Restricted Assets (a)	Total Separate Account (S/A) Restricted Assets	S/A Assets Supporting G/A Activity (b)	Total (1 plus 3)	Total From Prior Year	Increase/ (Decrease) (5 minus 6)		Gross Restricted to Total Assets	Admitted Restricted to Total Admitted Assets	
f. Subject to dollar reverse repurchase agreements											
g. Placed under option contracts											
h. Letter stock or securities restricted as to sale											
i. On deposit with state											
j. On deposit with other regulatory bodies	\$63,631,926				\$63,631,926	\$62,001,012	\$1,630,914	\$63,631,926	46%	50%	
k. Pledged as collateral not captured in other categories											
l. Other restricted assets											
m. Total restricted assets	\$63,631,926				\$63,631,926	\$62,001,012	\$1,630,914	\$63,631,926	46%	50%	

2. Detail of assets pledged as collateral not captured in other categories (reported on line k above)

Not applicable

3. Detail of other restricted assets (reported on line l above)

Not applicable

**Note 6. Joint Ventures, Partnerships and Limited Liability Companies**

A. Detail for Those Greater than 10% of Admitted Assets

Not applicable

B. Write Downs for Impairments of Joints Ventures, Partnerships and LLCs

Not applicable

## NOTES TO FINANCIAL STATEMENTS

### Note 7. Investment Income

#### A. Accrued Investment Income

The Company does not admit investment income due and accrued if amounts are over 90 days past due.

#### B. Amounts Non Admitted

Not applicable

### Note 8. Derivative Instruments

Not applicable

### Note 9. Income Taxes

Deferred Tax Assets/(Liabilities)

#### 1. Components of net deferred tax assets:

	<u>December 31, 2015</u>	<u>December 31, 2014</u>
1. Total ordinary gross deferred tax assets	\$7,085,985	\$4,173,137
2. Total ordinary gross deferred tax liabilities	\$16,165	6,017
3. Net ordinary deferred tax assets	\$7,096,850	4,167,120
4. Non-admitted ordinary deferred assets	\$4,057,036	4,167,120
5. Net admitted ordinary deferred tax assets	\$3,012,814	6,017
6. Increase (decrease) in non-admitted deferred tax assets	\$2,902,730	(\$381,303)

#### 2. Admission Calculation Components

	<b>2015</b>	<b>2014</b>	<b>Change</b>
a. Federal income taxes paid in prior years recoverable through loss carry backs	-	-	-
b. Adjusted gross deferred tax assets expected to be realized (excluding the amount of deferred tax assets from 2(a) above) after application of the threshold limitation. (The lesser of b(1) or b(2) below:	-	-	-
1. Adjusted gross deferred tax assets expected to be realized following the balance sheet date	-	-	-
2. Adjusted deferred tax assets allowed per limitation threshold	12,442,265	12,904,694	(462,429)
c. Adjusted gross deferred tax assets (excluding the amount of deferred tax assets from (a) and (b) above) offset by gross deferred tax liabilities	3,012,814	6,017	3,006,797
d. Deferred tax assets admitted as the result of application of SSAP 101.			
Total (a+b+c)	3,012,814	6,017	3,006,797

#### 3. Other admissibility Criteria

	2015	2014
a. Ratio percentage used to determine recovery period and threshold limitation	1623%	2084%
b. Net adjusted capital and surplus used to determine recovery period and threshold limitation	83,314,897	86,031,294

#### 4. Impact of Tax Planning Strategies

No impact of tax planning strategies on DTAs or admitted DTAs.

## NOTES TO FINANCIAL STATEMENTS

### **Note 9. Income Taxes (Cont.)**

#### B. Unrecognized deferred tax liabilities

Not applicable.

#### C. Current tax and change in deferred tax

The provisions for income taxes incurred on earnings for the years ended December 31 are:

	<u>2015</u>	<u>2014</u>
Puerto Rico & income taxes	\$ 1,238,060	\$ 528,201
Realized capital gains tax	<u>0</u>	<u>45,470</u>
Puerto Rico total income taxes incurred	<u>\$ 1,238,060</u>	<u>\$ 573,671</u>

The tax effect of temporary differences that give rise to significant portions of the deferred tax assets are as follows:

	<u>December 31, 2015</u>	<u>December 31, 2014</u>
Deferred tax assets:		
Post-retirement benefits	\$ 2,188,479	\$ 1,841,001
Non-Admitted Assets	2,458,108	1,368,509
Bad debt reserve	61,718	246
Litigation Reserve	1,170,000	0
OTTI Losses	777,079	192,855
Other deferred tax assets	<u>414,466</u>	<u>764,509</u>
Total deferred tax assets	7,069,850	4,167,120
Non admitted deferred tax asset	<u>4,057,036</u>	<u>4,167,120</u>
Net admitted deferred tax assets	<u><b>\$ 3,012,814</b></u>	<u><b>\$ 0</b></u>

The changes in net deferred income taxes are composed of the following:

	<u>December 31, 2015</u>	<u>December 31, 2014</u>	<u>Change</u>
Total gross deferred tax assets	\$ 7,085,985	<u>\$4,173,137</u>	\$ 2,912,848
Total gross deferred tax liabilities	<u>16,135</u>	<u>6,017</u>	<u>10,118</u>
Net deferred tax asset	<u><b>\$ 7,069,850</b></u>	<u><b>\$4,167,120</b></u>	<u><b>\$ 2,902,730</b></u>

#### D. Reconciliation of Puerto Rico Income Tax Rate to actual effective rate

##### Puerto Rico income taxes

Property and casualty companies incorporated in the Commonwealth of Puerto Rico are taxed based on net income as computed on the basis of the Company's statutory accounting practices. Such income is adjusted for various temporary and permanent differences, mainly exempt interest income and certain amounts allocated to the write in surplus. The Company is also subject to an alternative minimum tax which is calculated based on a formula established by existing laws.

##### United States Virgin Islands income taxes

The Company is also engaged in business in the United States Virgin Island (USVI). Any income tax paid in this jurisdiction is taken as a foreign tax credit for Puerto Rico income tax purpose since, as a domestic corporation, the Company is required to report all its worldwide income in Puerto Rico.

## NOTES TO FINANCIAL STATEMENTS

### **Note 9. Income Taxes (Cont.)**

#### D. Reconciliation of Puerto Rico Income Tax Rate to actual effective rate

	2015	Effective Tax Rate
Provision Computed at statutory rate	\$(1,399,710)	39.0%
(Reduction) increase in income taxes:		
Contribution to Catastrophic Fund	(559,374)	15.6%
Exempt investment income	(111,895)	3.1%
OTTI Losses	890,281	(24.8%)
Disallowance foreign related expenses	681,158	(19.0%)
Litigation reserve	1,170,000	(32.6%)
Post retirement benefit	347,478	(9.7%)
Other	<u>220,122</u>	<u>(6.1%)</u>
Total	<u>\$ 1,238,060</u>	<u>(34.5%)</u>
Federal and foreign income taxes incurred		
	\$ 1,238,060	(34.5%)
Realized capital gain	0	0.0%
Change in net deferred income taxes	<u>2,902,730</u>	<u>(80.9%)</u>
Total statutory income tax	<u>\$ (59,148)</u>	<u>(115.4%)</u>

#### E. Operating Loss and Tax Credit Carry forwards and Protective Tax deposits

At December 31, 2015, the Company does not have a balance of net operating loss available to offset future taxable income.

#### F. Consolidated federal Income tax Return

Not Applicable

#### G. Federal and Foreign Income Tax Loss Contingencies

The Company does not have any tax loss contingencies for which it is reasonably possible that the total liability will significantly increase within twelve months of the reporting date.

### **Note 10 - Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties**

#### A. Nature of Relationships

American International Group, Inc. (AIG) ultimately owns the company. The Company assumes reinsurance from and cedes reinsurance to affiliated companies.

#### B. Detail of Transactions Greater than ½ % of Admitted Assets

The following table summarizes the transactions occurring during the year ended December 31, 2015 by the Company with affiliates (excluding reinsurance transactions, any non-insurance transaction which involve less than ½ of 1% of the total admitted assets of the Company, and cost allocation transactions):

Date of Transaction	Explanation of Transaction	Name of Insurer	Name of Affiliate	Statement Value of Assets Transferred	Description
2015	UNACO Fees	AIG PR	AIG LAII	2,480,225	Claims adjustment Fees

## NOTES TO FINANCIAL STATEMENTS

### Note 10 - Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties (cont )

#### C. Changes in Terms of Intercompany Arrangements

The Company did not change its methods of establishing terms regarding any affiliate transaction during the year ended December 31, 2015.

#### D. Amount Due to or from Related Parties

At December 31, 2015, the Company had the following balances receivables from affiliates (payables to affiliates), excluding reinsurance transactions:

AIG PARENT	\$ (1,156,040)
AIG SERVICES LATIN AMERICA SERVICES	(1,066,634)
AIG P&C INTERNATIONAL LLC	(111,229)
AIG TRAVEL ASSISTANCE	10,000
AIG Aruba	9,925
AIG LATIN AMERICA II	1,089,343
AIG CLEARING HOUSE	1,504,759
AIG Venezuela	36,285
AMERICAN GENERAL LIFE	3,698
AIG Seguros Colombia	25,865
AIG INSURANCE AGENCY – PUERTO RICO	26,239
AIG Jamaica	27,216
AIG Brazil	-
AIG Panama	5,805
AIG Honduras	3,870
NEW HAMPSHIRE INSURANCE COMPANY	2,445
INTERCO BAL CARIBBEAN - AHAC DIRECT BR LICENSES	24,604
INTERCO BAL - LAD HEADQUARTER	62,913
NET TOTAL RECEIVABLE	\$ 499,064

#### E. Guarantees or Contingencies for Related Parties

Not applicable

#### F. Management, Service Contracts, Cost Sharing Arrangements

In the ordinary course of business the Company utilizes the services of affiliated companies for claims management and lease of space for the Company's operation. Also, the Company provides data processing services and other miscellaneous services to affiliated companies.

#### G. Nature of Relationships that Could Affect Operations

American International Group, Inc. (AIG) ultimately owns the company.

#### H. Amount Deducted for Investment in Upstream Company

Not applicable.

#### I. Detail of Investments in Affiliates Greater than 10% of Admitted Assets

Not applicable

#### J. Write down for Impairments of Investments in Affiliates

Not applicable

## NOTES TO FINANCIAL STATEMENTS

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### **Note 10 - Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties (cont.)**

K. Foreign Subsidiary valued Using CARVM

Not applicable

L. Downstream Holding Company Valued Using Look-Through Method

Not applicable

### **Note 11 - Debt**

A. Debt including capital notes

Not applicable

B. Funding Agreements with Federal Home Loan Bank (FHLB)

Not applicable

### **Note 12- Retirement Plans, Deferred Compensation, Post employment Benefits and Compensated Absences and Other Post-Retirement Benefit Plans**

A. Defined Benefit Plans

The Parent sponsors a non-contributory defined benefit plan covering substantially all employees of the Company. See Note 12G.

#### **Post Retirement Benefits Other than Pensions:**

The Company provides health and life insurance benefits for retired employees and certain dependents when the employee become eligible for these benefits by satisfying plan provisions which include certain age and / or service requirements. The Company does not pre-fund these plans.

Generally no contributions are required from retirees and the medical plan contains other cost sharing features such as deductibles, coinsurance and Medicare coordination.

The maximum life insurance benefit is \$10,000.

The costs of post retirement benefits are recognized on an accrual basis in accordance with guidelines prescribed by the NAIC. Such guidelines require the recognition of a post retirement benefit obligation for current retirees and fully eligible or vested employees.

The following tables set forth the change in post retirement benefit obligation, change in plan assets, components of net periodic benefit costs and weighted average assumptions associated with post retirement benefits (amount in thousands):

## NOTES TO FINANCIAL STATEMENTS

### Note 12- Retirement Plans, Deferred Compensation, Post employment Benefits and Compensated Absences and Other Post-Retirement Benefit Plans (Cont.)

Fiscal year ending on	12/31/2015	12/31/2014
Currency Information		
1. Local currency:	USD	USD
2. Reporting currency:	USD	USD
3. Units of local currency equal to 1 unit of reporting currency		
a. Beginning of year reporting exchange rate used	1.00000	1.00000
b. Average reporting exchange rate used	1.00000	1.00000
c. End of year reporting exchange rate used	1.00000	1.00000
d. Rates for significant events		
i. Plan provision changes	1.00000	1.00000
ii. Business combinations/divestitures	1.00000	1.00000
iii. Adjustment to match local books	1.00000	1.00000
iv. Plan curtailments	1.00000	1.00000
v. Plan settlements	1.00000	1.00000
vi. Special termination benefits	1.00000	1.00000
vii. Other extraordinary events results in adjustment in plan assets	1.00000	1.00000
viii. Plan combinations/divisions	1.00000	1.00000
<b>A. Change in benefit obligation</b>		
1. Benefit obligation at beginning of year	8,641,240	6,274,747
2. Service cost	339,840	211,820
3. Interest cost	337,889	299,062
4. Employee contributions	-	-
5. Plan amendments	-	-
6. Plan curtailments	-	-
7. Plan settlements	-	-
8. Special termination benefits	-	-
9. a. Benefits paid from the plan	-	-
b. Direct benefit payments	(172,293)	(194,645)
10. Medicare subsidies received	-	-
11. Expenses paid	-	-
12. Taxes paid	-	-
13. Premiums paid	-	-
14. Net transfer in/(out) (including the effect of any business combinations/divestitures)	-	-
15. Plan combinations	-	-
16. Actuarial loss (gain)	(458,404)	2,050,256
17. Exchange rate changes	-	-
18. Benefit obligation at end of year	8,688,272	8,641,240
<b>B. Change in plan assets</b>		
1. Fair value of plan assets at beginning of year	-	-
2. Actual return on plan assets	-	-
3. a. Employer contributions to plan	-	-
b. Employer direct benefit payments	172,293	194,645
4. Employee contributions	-	-
5. Plan settlements	-	-
6. a. Benefits paid from the plan	-	-
b. Direct benefit payments	(172,293)	(194,645)
7. Medicare subsidies received	-	-
8. Expenses paid	-	-
9. Taxes paid	-	-
10. Premiums paid	-	-
11. Acquisitions / divestitures	-	-
12. Plan combinations	-	-
13. Adjustments	-	-
14. Exchange rate changes	-	-
15. Fair value of plan assets at end of year	-	-
<b>C. Reconciliation of funded status</b>		
1. Fair value of plan assets	-	-
2. Benefit obligations	8,688,272	8,641,240
3. Funded status (plan assets less benefit obligations)	(8,688,272)	(8,641,240)
4. Contributions and distributions made by company from measurement date to fiscal year end	-	-
5. Unrecognized transition obligation (asset)	1,435,496	1,640,567
6. Unrecognized prior service cost (benefit)	-	-
7. Unrecognized net actuarial loss (gain)	-	-
8. Net amount [asset (obligation)] recognized in statement of financial position	(7,252,776)	(7,000,673)

## NOTES TO FINANCIAL STATEMENTS

### Note 12- Retirement Plans, Deferred Compensation, Post employment Benefits and Compensated Absences and Other Post-Retirement Benefit Plans (Cont.)

Fiscal year ending on	12/31/2015	12/31/2014
<b>D. Amounts recognized on the consolidated balance sheet position consists of</b>		
1. Noncurrent assets	-	-
2. Current liabilities	(175,483)	(174,193)
3. Noncurrent liabilities	(8,512,789)	(6,826,480)
4. Net amount [asset (obligation)] recognized in statement of financial position	<u>(8,688,272)</u>	<u>(7,000,673)</u>
<b>E. Reconciliation of amounts recognized in statement of financial position</b>		
1. Initial net asset(obligation)	-	(109,554)
2. Prior service credit (cost)	(1,204,091)	84,723
3. Net gain (loss)	(1,872,696)	(2,255,327)
4. Accumulated other comprehensive income (loss)	(3,076,787)	(2,280,158)
5. Accumulated contributions in excess of net periodic benefit cost	(5,611,485)	(4,720,515)
6. Net amount [surplus (deficit)] recognized in statement of financial position	<u>(8,688,272)</u>	<u>(7,000,673)</u>
<b>F. Components of net periodic benefit cost</b>		
1. Service cost	339,840	211,820
2. Interest cost	337,889	299,062
3. Expected return on plan assets	-	-
4. Amortization of initial net obligation (asset)	-	-
5. Amortization of prior service cost	305,677	84,723
6. Amortization of net (gain) loss	79,857	-
7. Curtailment (gain) / loss recognized	-	-
8. Settlement (gain) / loss recognized	-	-
9. Special termination benefit recognized	-	-
10. Net periodic benefit cost	<u>1,063,263</u>	<u>595,605</u>
<b>G. Changes recognized in other comprehensive income</b>		
<i>Changes in plan assets and benefit obligations recognized in other comprehensive income</i>		
1. New prior service cost	-	-
2. Net loss (gain) arising during the year*	(253,333)	2,255,327
3. Effect of exchange rates on amounts included in AOCI	-	-
<i>Amounts recognized as a component of net periodic benefit cost</i>		
4. Amortization, settlement or curtailment recognition of net transition asset (obligation)	-	-
5. Amortization or curtailment recognition of prior service credit (cost)	(305,677)	(84,723)
6. Amortization or settlement recognition of net gain (loss)	(79,857)	-
7. Total recognized in other comprehensive loss (income)	(638,867)	2,170,604
8. Total recognized in net periodic benefit and other comprehensive loss (income)	<u>219,325</u>	<u>(84,723)</u>
<i>*Includes curtailment gains not recognized as a component of net periodic cost</i>		
<i>Estimated amounts that will be amortized from accumulated other comprehensive income over the next fiscal year</i>		
9. Initial net asset (obligation)	-	-
10. Prior service credit (cost)	(195,200)	(195,200)
11. Net gain (loss)	(51,719)	-
	<u>(246,919)</u>	<u>(195,200)</u>
<b>H. Weighted-average assumptions to determine benefit obligations</b>		
1. Discount rate	4.32%	3.95%
2. Rate of compensation increase	Not applicable	Not applicable
3. Measurement date	31-Dec-15	31-Dec-14
Additional information for post-retirement medical plans		
4. Assumed health care trend rate		
a. Immediate Trend Rate	7.14%	7.36%
b. Ultimate Trend Rate	4.50%	4.50%
c. Year that the rate reaches ultimate trend rate	2027	2027
<b>I. Assumptions to determine net cost</b>		
1. Discount rate	3.95%	4.84%
2. Expected return on assets	Not applicable	Not applicable
3. Rate of compensation increase	Not applicable	Not applicable
Additional information for post-retirement medical plans		
5. Assumed health care trend rate		
a. Immediate Trend Rate	7.36%	7.58%
b. Ultimate Trend Rate	4.50%	4.50%
c. Year that the rate reaches ultimate trend rate	2027	2027

## NOTES TO FINANCIAL STATEMENTS

### Note 12- Retirement Plans, Deferred Compensation, Post employment Benefits and Compensated Absences and Other Post-Retirement Benefit Plans (Cont.)

Fiscal year ending on	<u>12/31/2015</u>	<u>12/31/2014</u>
<b>J. Additional year-end information</b>		
Required disclosures for post-retirement medical plans		
1. Sensitivity to trend rate assumptions		
a. One percent increase in trend rate		
i. Effect on total service cost and interest cost components	223,092	155,645
ii. Effect on benefit obligation	2,269,144	1,402,882
b. One percent decrease in trend rate		
i. Effect on total service cost and interest cost components	(157,759)	(111,602)
ii. Effect on benefit obligation	(1,685,573)	(1,958,308)
2. Special Disclosure on the Impact of the Medicare Drug Act of 2003		
a. Reduction in APBO due to the federal subsidy	-	-
The effect of the federal subsidy by net periodic postretirement benefit cost component		
b. Service Cost	-	-
c. Interest Cost	-	-
d. Net amortization and deferral of actuarial (gain)/loss	-	-
e. Net periodic postretirement benefit cost	<u>-</u>	<u>-</u>
<b>K. Additional year-end information for plans with accumulated benefit obligations in excess of plan assets</b>		
1. Projected benefit obligation	-	-
2. Accumulated benefit obligation	-	-
3. Fair value of plan assets	-	-
<b>L. Additional year-end information for plans with projected benefit obligations in excess of plan assets</b>		
1. Projected benefit obligation	8,688,272	8,641,240
2. Fair value of plan assets	-	-
<b>M. Cash flows</b>		
1. Projected company contributions for following fiscal year	175,483	174,193
2. Expected benefit payments for FYE		
30-Nov-2016 :	175,483	174,628
30-Nov-2017 :	185,545	188,372
30-Nov-2018 :	188,071	198,286
30-Nov-2019 :	202,213	199,666
30-Nov-2020 :	223,859	213,769
Next five years	1,460,498	1,403,869
3. Expected Medicare subsidy receipts for FYE		
30-Nov-2016 :	-	-
30-Nov-2017 :	-	-
30-Nov-2018 :	-	-
30-Nov-2019 :	-	-
30-Nov-2020 :	-	-
Next five years	-	-
<b>N. Accumulated contributions in excess of net periodic benefit cost</b>		
1. Amount as of beginning of year	(4,720,515)	(4,319,555)
2. Net periodic pension (cost) income for fiscal year	(1,063,263)	(595,605)
3. Employer contributions made in fiscal year (excludes contributions made between measurement year end and fiscal year end)	-	-
4. Benefits paid directly by company in the fiscal year (excludes contributions made between measurement year end and fiscal year end)	172,293	194,645
5. FAS 88 (expense) income	-	-
6. Other gain / (loss) recognized	-	-
7. Plan combinations	-	-
8. Adjustment to match local books	-	-
9. Exchange rate adjustment	-	-
10. Preliminary amount as of end of year	(5,611,485)	(4,720,515)
11. Contributions and direct benefit payments made between measurement date and fiscal year end	-	-
12. Amount as of end of year	<u>(5,611,485)</u>	<u>(4,319,555)</u>

## NOTES TO FINANCIAL STATEMENTS

### Note 12- Retirement Plans, Deferred Compensation, Post employment Benefits and Compensated Absences and Other Post-Retirement Benefit Plans (Cont.)

Fiscal year ending on	<u>12/31/2015</u>	<u>12/31/2014</u>
<b>O. Reconciliation of transition obligation (asset)</b>		
1. Amount as disclosed as of prior year end	-	-
<i>Amounts recognized as a component of net periodic benefit cost</i>		
2. Amortization	-	-
3. Effect of curtailment	-	-
4. Effect of settlement	-	-
5. Total amount recognized as a component of net periodic benefit cost	-	-
<i>Other changes (adjustment to accumulated comprehensive income, retained earnings)</i>		
6. Plan combinations	-	-
7. Difference between prior year end and beginning of current year	-	-
8. Total amount recognized as other change in accumulated other comprehensive income	-	-
9. Exchange rate adjustment	-	1
10. Amount at end of year	-	-
<b>P. Reconciliation of prior service cost (credit)</b>		
1. Amount as disclosed as of prior year end	1,509,768	1,594,491
<i>Amounts recognized as a component of net periodic benefit cost</i>		
2. Amortization	(305,677)	(84,723)
3. Effect of curtailment	-	-
4. Total amount recognized as a component of net periodic benefit cost	(305,677)	(84,723)
<i>Changes in plan assets and benefit obligations recognized in other comprehensive income</i>		
5. Plan amendments	-	-
<i>Other changes (adjustment to accumulated comprehensive income, retained earnings)</i>		
6. Plan combinations	-	-
7. Difference between prior year end and beginning of current year	-	-
8. Total amount recognized as other change in accumulated other comprehensive income	-	-
9. Exchange rate adjustment	-	-
10. Amount at end of year	<u>1,204,091</u>	<u>1,509,768</u>
<b>Q. Reconciliation of net (gain) loss</b>		
1. Amount as disclosed as of prior year end	2,410,957	360,701
<i>Amounts recognized as a component of net periodic benefit cost</i>		
2. Amortization	(79,857)	-
3. Effect of settlement	-	-
4. Total amount recognized as a component of net periodic benefit cost	(79,857)	-
<i>Changes in plan assets and benefit obligations recognized in other comprehensive income</i>		
5. Liability experience	(458,404)	2,050,256
6. Asset experience	-	-
7. Effect of curtailment	-	-
8. Extraordinary event that adjusts assets	-	-
9. Total amount recognized as a change in plan assets and benefit obligations	(458,404)	2,050,256
<i>Other changes (adjustment to accumulated comprehensive income, retained earnings)</i>		
10. Plan combinations	-	-
11. Adjustment to match local books	-	-
12. Difference between prior year end and beginning of current year	-	-
13. Difference between calculated year-end gain/loss and amount using events that occurred during the year	-	-
14. Total amount recognized as other change in accumulated other comprehensive income	-	-
15. Exchange rate adjustment	-	-
16. Amount at end of year	<u>1,872,696</u>	<u>2,410,957</u>
<b>R. Membership Statistics</b>		
1. Census Date	01-Jan-2013	31-Dec-14
2. Actives		
a. Number	122	122
b. Total Annual Pensionable Pay	-	-
c. Average Annual Pensionable Pay	-	-
d. Average Age	40.7	40.7
e. Average Membership Service	-	-
f. Average Service	12.0	12.0
3. Deferred Vested		
a. Number	-	-
b. Average Annual Pension	-	-
c. Average Age	-	-
4. Retirees		
a. Number	61	61
b. Average Annual Pension	-	-
c. Average Age	67.7	67.7

## NOTES TO FINANCIAL STATEMENTS

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### **Note 12- Retirement Plans, Deferred Compensation, Post employment Benefits and Compensated Absences and Other Post-Retirement Benefit Plans (Cont.)**

B .Description of investment policies

Not applicable

C. Fair value of plan assets

Not applicable

D. Rate of return assumptions

Not applicable

E. Defined Contribution Plans

Not applicable

F. Multiemployer Plans

Not applicable

G. Consolidated / holding company plans

Several AIG affiliated companies operating in Puerto Rico sponsor a qualified savings plan under Section 165(a) of the Puerto Rico Income Tax Act 1954, as amended. The plan incorporates a "cash or deferred arrangement, intended to qualify under the income tax laws by which employees may elect to make pre-tax contributions to the Plan. Substantially all regular full-time employees of the Company are eligible to participate on a voluntary basis after completing certain service and age requirements.

Each plan participant is eligible after six month of service, (one enrollment per year during the month of October) to make basic contributions the Plan of not less than 1%, nor more than 10% of base pay plus overtime and sales commissions or \$8,000 whichever is less, on a pre-tax basis. The Company makes matching contributions equivalents to 33 1/3%, 50%, and 100% of participant's contributions (up to 6% of the participants' annual *salary*) for employees with up to 5, from 6 to 15 and over 15 years of service, respectively.

#### **Employee Retirement Plan**

Employees of AIG, the ultimate holding company, its subsidiaries and certain affiliated companies, including employees in foreign countries, are generally covered under various funded and insured pension plans. Eligibility for participation in the various plans is based on either completion of a specified period of continuous service or date of hire, subject to age limitation.

AIG's U.S. retirement plan is a qualified, non-contributory defined benefit retirement plan which is subject to the provisions of the Employee Retirement Income Security Act of 1974. All employees of AIG and most of its subsidiaries and affiliates who are regularly employed in the United States, including certain U.S. citizens employed abroad on a U.S. Dollar payroll, and who have attained age 21 and completed twelve months of continuous service are eligible to participate in this plan. An employee with 5 or more years of service is entitled to pension benefits beginning at normal retirement age 65. Benefits are based upon a percentage of average final compensation multiplied by years of credited service limited to 44 years of credited service. The average final compensation is subject to certain limitations. The employee may elect certain options with respect to their receipt of their pension benefits including a joint and survivor annuity. An employee with 10 or more years of service may retire early from age 55 to 64. An early retirement factor is applied resulting in a reduced benefit. If an employee terminates with less than 5 years of service, such employee forfeits their right to receive any pension benefits accumulated thus far.

## NOTES TO FINANCIAL STATEMENTS

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### **Note 12- Retirement Plans, Deferred Compensation, Post employment Benefits and Compensated Absences and Other Post-Retirement Benefit Plans (Cont.)**

Annual funding requirements are determined based on the "projected unit credit" cost method, which attributes a pro rata portion of the total projected benefit payable at normal retirement to each year of credited service.

In 2015 and 2014, AIG allocated defined benefit expenses to the Company and its affiliates. The Company's allocated share of net expense for the qualified defined benefit pension plan was \$701,576 and \$455,414 for 2015 and 2014, respectively.

#### **Deferred Compensation Plan**

Some of the Company's officers and key employees are participants in AIG's stock plans of 1991 and 1999. Details of these plans are published in AIG's form 10-K.

#### **H. Post Employment Benefits and Compensated Absences**

The Company has no obligations to current or former employees for benefits after their employment but before their retirement other than for compensation related to earned vacation. The liability for earned but not taken vacation has been accrued.

#### **I. Impact of Medicare Modernization Act on Postretirement Benefits**

Not applicable

### **Note 13- Capital and Surplus, Dividend Restrictions and Quasi Reorganizations**

#### **A. Outstanding Shares**

The Company has 260,000 shares authorized, issued and outstanding with a par value of \$10. The Company has no preferred stock authorized, issued or outstanding.

#### **B. Dividend Rate of Preferred Stock**

Not applicable

#### **C. Dividends Restrictions**

Under applicable Puerto Rico insurance laws and regulations, the Company is required to maintain minimum capital and surplus of not less than \$2,600,000. In addition, such laws and regulations require minimum capital of at least one third of the premiums written. The payment of dividends is limited to unassigned surplus using statutory accounting principles.

#### **D. Dates and Amounts of Dividends Paid**

The Company paid ordinary dividends of \$ 0 and \$48 million during 2015 and 2014, respectively. Stockholder dividends are accrued and charged to unassigned funds based on the declaration date as approved by the Board of Directors of the Company.

#### **E. Amount of Ordinary Dividends that May Be Paid**

Other than the limitations described on paragraph C, there are no other limitations management is aware of.

#### **Restrictions on Unassigned Surplus**

Other than the limitations described on paragraph C, there are no other limitations management is aware of.

#### **F. Mutual Surplus Advances**

Not applicable

#### **G. Company Stock Held for Special Purposes**

Not applicable

#### **I. Changes in Special Surplus Funds**

## NOTES TO FINANCIAL STATEMENTS

### **Note 13- Capital and Surplus, Dividend Restrictions and Quasi Reorganizations (Cont.)**

#### **Catastrophe Loss Reserve Trust Fund**

In accordance with Act No. 73 of August 12, 1994 and Chapter 25 of the Insurance Code, the Company is required to establish and maintain a trust for the payments of catastrophe losses. This trust may invest its fund in securities authorized by the Insurance Code, but not in investments whose value may be affected by hazards covered by catastrophic insurance losses. The interest earned on these investments and any realized gain/(loss) or investment transactions become part of the reserve for catastrophic insurance losses and an income/(expense) of the Company. The assets in this fund are to be used solely and exclusively to pay catastrophe losses covered under policies written in Puerto Rico. For the years ended December 31, 2015 and 2014, the activity of the catastrophe loss reserve was as follows:

	<b><u>2015</u></b>	<b><u>2014</u></b>
Catastrophe loss reserve at beginning of year	\$59,933,780	\$58,548,984
Contributions	313,869	391,336
Investment income	1,120,425	993,460
Catastrophe loss reserve at end of year	<b><u>\$61,368,074</u></b>	<b><u>\$59,933,780</u></b>

The trust assets are composed mainly of U.S. Treasury securities, and obligations of U.S. government agencies and obligations of the Commonwealth of Puerto Rico.

Contributions are determined by a rate imposed by the Commissioner of Insurance on the catastrophe policies written. The amounts deposited in the trust fund are deductible from income tax purposes. The amount deposited in the trust funds may be reimbursed in the case that the Company cease to underwrite risks subject to catastrophe losses.

#### J. Changes in Unassigned Funds

The portion of unassigned funds (surplus) represented by cumulative unrealized capital loss is \$(1,930,016).

#### K. Surplus Notes

Not applicable

#### L & M. Quasi Reorganizations

Not applicable

### **Note 14 - Contingencies**

#### A. Contingent Commitments

The Company has no commitments or contingent commitments to affiliates or other entities except for leasing arrangements described in Note 15A.

#### B. Guaranty Fund and Other Assessments

In accordance with Chapter No. 41 of the Insurance Code and Rule No. 56 of the Insurance Regulations of the Commonwealth of Puerto Rico, the Company is a member of the "Sindicato de Aseguradores para la Suscripción Conjunta de Seguros de Responsabilidad Profesional Médico-Hospitalaria" (SIMED) and of the "Sindicato de Aseguradores de Responsabilidad Profesional para Medicos". Both syndicates were organized for the purpose of underwriting medical-hospital professional liability insurance. As a member, the Company shares the risk proportionately with other member companies based on a formula established by the Insurance Code. If the above mentioned syndicates are unable to satisfy their obligations, their liabilities are distributed among the members. During 2012 and 2011, no assessments were received for this contingency.

Additionally, pursuant to Article 12 of Rule LXIX of the Insurance Code of the Commonwealth of Puerto Rico, the Company is a member of the Compulsory Vehicle Liability Insurance Joint Underwriting Association (the Association). The Association was organized to underwrite insurance coverage of motor vehicles property damage liability risks. As a member, the Company shares the risk, proportionately with other members, based on a formula established by the Insurance Code. During 2012 and 2011, no assessments were received for this contingency.

The Company is also a member of the Puerto Rico Property and Casualty Insurance Guaranty Association. As a member, the Company may be required to provide funds for the payment of claims and unearned premiums reimbursements for policies issued by insurance companies declared insolvent. During 2012 and 2011, no assessments were received for this contingency.

#### C. Gain Contingencies

Not applicable

#### D. Other Contingencies

Lawsuits arise against the Company in normal course of business. Contingent liabilities arising from litigation and other matters are not considered material in relation to the financial position of the Company.

## NOTES TO FINANCIAL STATEMENTS

### **Note 15 - Leases**

#### A. Lessee Leasing Arrangements

1. The Company leases office facilities and equipment under various non-cancelable operating leases that expire on 12/31/2021.
2. Future minimum rental payments are as follows:

Year	Amount
2016	423,260
2017	423,260
2018	423,260
2019	465,586
2020	465,586
Thereafter	<u>465,586</u>
Total	<u>\$2,666,538</u>

3. The Company has not entered into any sales and leaseback arrangements.

#### B. Lessor Leasing Arrangements

- a. Operating Leases  
Not applicable
- b. Leveraged Leases  
Not applicable

### **Note 16- Information about Financial Instruments with Off-Balance Sheet Risk**

None

### **Note 17- Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities**

#### A. Transfers of Receivables Reported as Sales

None

#### B. Transfers and Servicing of Financial Assets

Not applicable

#### C. Wash Sales

Not applicable

### **Note 18- Gain or Loss from Uninsured Plans and the Uninsured Portion of Partially Insured Plans.**

#### A. Administrative Services Only (ASO) Plans

Not applicable

#### B. Administrative Services Contract (ASC) Plans

Not applicable

#### C. Medicare or Other Similarly Structured Cost Based Reimbursement Contracts

Not applicable

## NOTES TO FINANCIAL STATEMENTS

### Note 19- Direct Premiums Written / Produced by Managing General Agents / Third Party Administrators

A. The Company uses general agents to write and administer property and casualty insurance products. General agents that write direct premiums greater than 5% of policyholder's surplus are as follows:

Agent	Address	Exclusive Contract	Type of Business Written	Type of Authority Granted	Direct Premium Written
Popular Insurance, Inc.	PO Box 70331; San Juan PR 00936	NO	ALL	{U} & {P}	5,423,625
Eastern America Insurance Agency	PO Box 193900; San Juan PR 00919-3900	NO	ALL	{U} & {P}	4,985,646
J. Jaramillo Insurance, Inc.	PO Box 195357; San Juan PR 00919	NO	ALL	{U} & {P}	3,694,870
AIG Insurance Agency Inc.- Puerto Rico	PO Box 13854; San Juan PR 00918-3584	NO	ALL	{U} & {P}	3,763,766
Arieta & Sons Assurance Corp.	304 Ponce de Leon, Suite 901 San Juan, PR 00918	NO	ALL	{U} & {P}	5,248,895
Global Insurance Agency Inc.	PO Box 9023918; San Juan PR 00902	NO	ALL	{U} & {P}	2,502,559

Premiums written by MGA which individually are less than 5% of policyholders' surplus total \$ 5,841,210.

### Note 20 – Fair Value Measurements

#### 1- Items Measured and Reported at Fair Values by Levels 1, 2 and 3

Assets and liabilities recorded at fair value in the Balance Sheet are measured and classified in a hierarchy for disclosure purposes consisting of three "levels" based on the observability of inputs available in the marketplace used to measure the fair values as discussed below:

- Level 1: Fair value measurements that are quoted prices (unadjusted) in active markets that the Company has the ability to access for identical assets or liabilities. Market price data generally is obtained from exchange or dealer markets. The Company does not adjust the quoted price for such instruments.
- Level 2: Fair value measurements based on inputs other than quoted prices included in Level 1 that are observable for the asset or liability, either directly or indirectly. Level 2 inputs include quoted prices for similar assets and liabilities in active markets, and inputs other than quoted prices that are observable for the asset or liability, such as interest rates and yield curves that are observable at commonly quoted intervals.
- Level 3: Fair value measurements based on valuation techniques that use significant inputs that are unobservable. Both observable and unobservable inputs may be used to determine the fair values of positions classified in Level 3. These measurements include circumstances in which there is little, if any, market activity for the asset or liability. Therefore, the Company must make certain assumptions as to the inputs a hypothetical market participant would use to value that asset or liability.

Description	Level 1	Level 2	Level 3
Assets on Balance sheet at fair value			
Bonds			
Issuer obligations			2,292,737
Residential mortgage - backed securities			
Total Bonds			2,292,737
Common Stocks			
Mutual Funds	533,544		
Total Common Stocks	533,544		
Total assets on Balance sheet at fair value	533,544		2,292,737

#### 2- Inputs and Techniques used for Level 2 and Level 3 Fair Values

The Company has no assets or liabilities measured at fair value in the Level 3 category.

Bonds carried at fair value categorized as Level 2 were valued using a market approach. These valuations were determined to be Level 2 valuations as quoted market prices for similar instruments in an active market were utilized. This was accomplished by the use of matrix pricing. Matrix pricing takes quoted prices of bonds with similar features and applies analytic methods to determine the fair value of bonds held. Features that are inputs into the analysis include duration, credit quality, tax status and call and sinking fund features.

## NOTES TO FINANCIAL STATEMENTS

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### 3- Derivatives Fair Value

Not applicable

#### **Note 21- Other items**

##### A. Extraordinary Items

Not applicable

##### B. Troubled Debt Restructuring for Debtors

Not applicable

##### C. Other Disclosures

There are no other pledged securities other than amounts reported on Schedule E - Part 3 - Special Deposits.

##### D. Uncollectible Premiums Receivable

The Company routinely assesses the collectability of premium receivables. Based upon company experience, any uncollectible premium receivables as of December 31, 2015 are not expected to exceed the non-admitted amounts and, therefore, no additional provision for uncollectible amounts has been recorded. The potential for any additional loss is not believed to be material to the Company's financial position.

##### E. Business Interruption Insurance Recoveries

Not applicable

##### F. State Transferable Tax Credits

Not applicable

##### G. Hybrid Securities

Not applicable

##### H. Sub prime Mortgage Related Risk Exposure

1. The Company classifies investments as having sub prime exposure by taking into consideration mainly the related average credit rating of borrowers and the percentage of collateral from borrowers with low credit ratings. It is the Company's policy to invest in high grade securities which meet investment guidelines set forth by the NAIC SVO and that of any relevant state regulated department of insurance.
2. The Company does not have any direct exposure to sub prime mortgage loans as the Company does not hold any sub prime mortgage loans as defined above.
3. The Company does not have any related direct exposure through other investments.
4. We are not aware at this time of any exposure that could represent a material risk directly related to these risks.

##### I. FHLB Agreements

Not applicable

#### **Note 22- Subsequent Events**

Subsequent events have been considered through March 30, 2016, the date of issuance of this statutory statement. There were no events occurring subsequent to December 31, 2015 through the date of this filings meriting disclosure.

## NOTES TO FINANCIAL STATEMENTS

### Note 23 - Reinsurance

#### A. Unsecured Reinsurance Recoverable

Individual reinsurers with unsecured balances in excess of 3% of policyholders' surplus are as follows:

NAIC Code	Federal ID#	Name of Reinsurer	Amount
23841	02-0172170	New Hampshire Ins. Co.	\$10,154,000
19445	25-0687550	National Union Fire Ins. Co. of Pittsburg	\$73,387,000
19380	13-5124990	American Home Assurance Company	\$8,797,000

### Note 23 - Reinsurance (Cont.)

#### B. Reinsurance Recoverable in Dispute

The Company does not have reinsurance recoverable on paid and unpaid (including IBNR) losses in dispute from any company (and for affiliate) that exceed 5% of policyholders' surplus. Aggregate reinsurance recoverable in dispute does not exceed 10% of the policyholders' surplus.

#### C. Reinsurance Assumed and Ceded

1. The following table summarizes ceded and assumed unearned premiums in thousands and the related commission equity at December 31, 2015.

	Assumed		Ceded		Assumed Less Ceded	
	Unearned Premiums	Commission Equity	Unearned Premiums	Commission Equity	Unearned Premiums	Commission Equity
a. Affiliates	\$ -	\$ -	\$ 19,110		\$ (19,110)	
b. All other	82		657		(575)	
c. Totals	\$ 82	\$	\$ 19,767		\$ (19,685)	
d. Direct Unearned Premium Reserve	\$ 29,380					

2. Certain agency agreements provide for additional commissions based on the actual loss experience of the produced business. Amounts accrued at the end of the current year are as follows:

	Direct	Assumed	Ceded	Net
a. Contingent Commission	\$0	\$0	\$0	\$0
b. Sliding Scales adjustments	0	0	0	0
c. Other Profit Commission adjustments	0	0	0	0
d. Total	\$0	\$0	\$0	\$0

Ceded reinsurance contracts do not provide for return commission based on actual experience of the reinsurance business.

3. The Company does not use protected cells as an alternative to traditional reinsurance.

#### D. Uncollectible Reinsurance

Not applicable

#### E. Commutation of Ceded Reinsurance

Not applicable

#### F. Retroactive Reinsurance

On December 1, 2014, the Company consent to a novation of a reinsurance agreement between American International Overseas Limited (the Transferor) and National Union Fire Insurance Company of Pittsburgh (the Transferee) in which the Transferor transfer its rights, title, interest, liabilities and obligations to the Transferee. The Transferee is a duly incorporated insurance company in Pennsylvania and an authorized reinsurer in Puerto Rico. This transaction is not a retroactive reinsurance agreement as defined by SSAP 62R, but a transfer of the rights and obligations between reinsurers with the

## NOTES TO FINANCIAL STATEMENTS

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consent of the Company. This transaction does not require the recognition of a special surplus fund.

G. Reinsurance Accounted for as a Deposit

Not applicable

### **Note 24- Retrospectively Rated Contracts and Contracts Subject to Redetermination**

Not applicable

### **Note 25- Changes in Incurred Losses and Loss Adjustment Expenses**

No material changes.

### **Note 26- Intercompany Pooling Arrangements**

Not applicable

### **Note 27- Structured Settlements**

A. Reserves Released due to Purchase of Annuities

Not applicable

B. Annuity Insurers with Balances due Greater than 1% of Policyholders Surplus

Not applicable

### **Note 28- Health Care Receivables**

A. and B. Not applicable

### **Note 29- Participating Accident and Health Policies**

Not Applicable

### **Note 30- Premium Deficiency Reserves**

Not Applicable

### **Note 31- High Deductibles**

The amounts billed and recoverable as of December 31, 2015 and 2014 was \$601,656. Unsecured recoverable of \$601,656 for 2015 and 2014, or 100%, was non-admitted.

### **Note 32- Discounting of Liabilities for Unpaid Losses or Unpaid Loss Adjustment Expenses**

A. Tabular Discounts

Not applicable

B. Non- Tabular Discounts

Not applicable

C. Changes in Discount Assumptions

Not applicable

## NOTES TO FINANCIAL STATEMENTS

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### **Note 33- Asbestos/Environmental Reserves**

#### A. Asbestos Reserves

Does the Company have on books or has it ever written an insured for which it has identified a potential for the existence of a liability due to environmental losses? No

#### B. Ending Reserves for Asbestos Claims for Bulk and IBNR Losses and LAE

Not applicable

#### C. Ending Reserves for Asbestos Claims for Loss Adjustment Expenses (Case, Bulk and IBNR)

Not applicable

#### D. Environmental Reserves

Does the Company have on books or has it ever written an insured for which it has identified a potential for the existence of a liability due to environmental losses? No

#### Ending Reserves for Environmental Claims for Bulk and IBNR Losses and LAE

Not applicable

#### E. Ending Reserves for Environmental Claims for Loss Adjustment Expenses (Case, Bulk and IBNR)

Not applicable

While we have not identified for any of our insurer's a potential for the existence of a liability due to asbestos or environmental losses, we are aware that case law is constantly evolving and that our future liability picture could change. At present, we have no information that leads us to believe that any potential asbestos or environmental liabilities exist.

### **Note 34- Subscriber Savings Accounts**

Not applicable

### **Note 35- Multiple Peril Crop Insurance**

Not applicable

### **Note 36- Financial Guaranty Insurance**

Not applicable

# GENERAL INTERROGATORIES

## PART 1 - COMMON INTERROGATORIES GENERAL

- 1.1 Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer? ..... Yes [ X ] No [ ]  
If yes, complete Schedule Y, Parts 1, 1A and 2
- 1.2 If yes, did the reporting entity register and file with its domiciliary State Insurance Commissioner, Director or Superintendent, or with such regulatory official of the state of domicile of the principal insurer in the Holding Company System, a registration statement providing disclosure substantially similar to the standards adopted by the National Association of Insurance Commissioners (NAIC) in its Model Insurance Holding Company System Regulatory Act and model regulations pertaining thereto, or is the reporting entity subject to standards and disclosure requirements substantially similar to those required by such Act and regulations? ..... Yes [ X ] No [ ] N/A [ ]
- 1.3 State Regulating? ..... Puerto Rico.  
The NAIC adopted revisions to its Model Insurance Holding Company System Act and Regulations on December 16, 2010. The domiciliary state of the Company had adopted the revisions to the law and the regulations with an effective date on or before the due date in 2014 for the filing of its annual registration statement. Thus, at year-end 2014 the Company is in compliance with the insurance holding company laws and regulations of the state of its domicile then in effect.
- 2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? ..... Yes [ ] No [ X ]
- 2.2 If yes, date of change: .....
- 3.1 State as of what date the latest financial examination of the reporting entity was made or is being made. .... 12/31/2010
- 3.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. .... 12/31/2010
- 3.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). .... 06/15/2012
- 3.4 By what department or departments?  
Insurance Department of the Commonwealth of Puerto Rico .....
- 3.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? ..... Yes [ ] No [ ] N/A [ X ]
- 3.6 Have all of the recommendations within the latest financial examination report been complied with? ..... Yes [ X ] No [ ] N/A [ ]
- 4.1 During the period covered by this statement, did any agent, broker, sales representative, non-affiliated sales/service organization or any combination thereof under common control (other than salaried employees of the reporting entity), receive credit or commissions for or control a substantial part (more than 20 percent of any major line of business measured on direct premiums) of:  
4.11 sales of new business? ..... Yes [ ] No [ X ]  
4.12 renewals? ..... Yes [ ] No [ X ]
- 4.2 During the period covered by this statement, did any sales/service organization owned in whole or in part by the reporting entity or an affiliate, receive credit or commissions for or control a substantial part (more than 20 percent of any major line of business measured on direct premiums) of:  
4.21 sales of new business? ..... Yes [ X ] No [ ]  
4.22 renewals? ..... Yes [ X ] No [ ]
- 5.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? ..... Yes [ ] No [ ]
- 5.2 If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.
- | 1<br>Name of Entity | 2<br>NAIC Company Code | 3<br>State of Domicile |
|---------------------|------------------------|------------------------|
|                     |                        |                        |
- 6.1 Has the reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? ..... Yes [ ] No [ X ]
- 6.2 If yes, give full information: .....
- 7.1 Does any foreign (non-United States) person or entity directly or indirectly control 10% or more of the reporting entity? ..... Yes [ ] No [ ]
- 7.2 If yes,  
7.21 State the percentage of foreign control; ..... %  
7.22 State the nationality(s) of the foreign person(s) or entity(s) or if the entity is a mutual or reciprocal, the nationality of its manager or attorney-in-fact; and identify the type of entity(s) (e.g., individual, corporation or government, manager or attorney in fact).

1 Nationality	2 Type of Entity

**GENERAL INTERROGATORIES**

- 8.1 Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board? ..... Yes [ ] No [ X ]
- 8.2 If response to 8.1 is yes, please identify the name of the bank holding company.  
.....
- 8.3 Is the company affiliated with one or more banks, thrifts or securities firms? ..... Yes [ X ] No [ ]
- 8.4 If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 FDIC	6 SEC
AIG Asset Management (U.S.), LLC	New York, NY	NO	NO	NO	YES
AIG Capital Services, Inc.	Jersey City, NJ	NO	NO	NO	YES
AIG Federal Savings Bank (trust-only thrift)	Wilmington, DE	NO	YES	NO	NO
AIG Global Capital Markets Securities, LLC	Wilton, CT	NO	NO	NO	YES
First Principles Capital Management, LLC	New York, NY	NO	NO	NO	YES
FSC Securities Corporation	Atlanta, GA	NO	NO	NO	YES
Royal Alliance Associates, Inc.	New York, NY	NO	NO	NO	YES
SagePoint Financial, Inc.	Phoenix, AZ	NO	NO	NO	YES
SunAmerica Asset Management, LLC	Jersey City, NJ	NO	NO	NO	YES
The Variable Annuity Life Insurance Company	Houston, TX	NO	NO	NO	YES
VALIC Financial Advisors, Inc.	Houston, TX	NO	NO	NO	YES
VALIC Retirement Services Company	Houston, TX	NO	NO	NO	YES
Vision2020 Wealth Management Corp.	New York, NY	NO	NO	NO	YES
Woodbury Financial Services, Inc.	North Oakdale, MN	NO	NO	NO	YES

- 9. What is the name and address of the independent certified public accountant or accounting firm retained to conduct the annual audit?  
PriceWaterhouseCoopers, LLP; PO Box 363566; San Juan, Puerto Rico 00936-3566
- 10.1 Has the insurer been granted any exemptions to the prohibited non-audit services provided by the certified independent public accountant requirements as allowed in Section 7H of the Annual Financial Reporting Model Regulation (Model Audit Rule), or substantially similar state law or regulation? ..... Yes [ ] No [ X ]
- 10.2 If the response to 10.1 is yes, provide information related to this exemption:  
.....
- 10.3 Has the insurer been granted any exemptions related to the other requirements of the Annual Financial Reporting Model Regulation as allowed for in Section 18A of the Model Regulation, or substantially similar state law or regulation? ..... Yes [ ] No [ X ]
- 10.4 If the response to 10.3 is yes, provide information related to this exemption:  
.....
- 10.5 Has the reporting entity established an Audit Committee in compliance with the domiciliary state insurance laws? ..... Yes [ X ] No [ ] N/A [ ]
- 10.6 If the response to 10.5 is no or n/a, please explain  
.....
- 11. What is the name, address and affiliation (officer/employee of the reporting entity or actuary/consultant associated with an actuarial consulting firm) of the individual providing the statement of actuarial opinion/certification?  
Alejandro Ortega  
701 Brickell Ave., Suite 2300 Miami FL 33131  
FCAS, MAAA
- 12.1 Does the reporting entity own any securities of a real estate holding company or otherwise hold real estate indirectly? ..... Yes [ ] No [ X ]
  - 12.11 Name of real estate holding company .....
  - 12.12 Number of parcels involved .....
  - 12.13 Total book/adjusted carrying value ..... \$ .....
- 12.2 If, yes provide explanation:  
.....
- 13. **FOR UNITED STATES BRANCHES OF ALIEN REPORTING ENTITIES ONLY:**
- 13.1 What changes have been made during the year in the United States manager or the United States trustees of the reporting entity?  
.....
- 13.2 Does this statement contain all business transacted for the reporting entity through its United States Branch on risks wherever located? ..... Yes [ ] No [ ]
- 13.3 Have there been any changes made to any of the trust indentures during the year? ..... Yes [ ] No [ ]
- 13.4 If answer to (13.3) is yes, has the domiciliary or entry state approved the changes? ..... Yes [ ] No [ ] N/A [ ]
- 14.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? ..... Yes [ X ] No [ ]
  - (a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
  - (b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
  - (c) Compliance with applicable governmental laws, rules and regulations;
  - (d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
  - (e) Accountability for adherence to the code.
- 14.11 If the response to 14.1 is No, please explain:  
.....
- 14.2 Has the code of ethics for senior managers been amended? ..... Yes [ ] No [ X ]
- 14.21 If the response to 14.2 is yes, provide information related to amendment(s).  
.....
- 14.3 Have any provisions of the code of ethics been waived for any of the specified officers? ..... Yes [ ] No [ X ]
- 14.31 If the response to 14.3 is yes, provide the nature of any waiver(s).  
.....

## GENERAL INTERROGATORIES

- 15.1 Is the reporting entity the beneficiary of a Letter of Credit that is unrelated to reinsurance where the issuing or confirming bank is not on the SVO Bank List? ..... Yes [ ] No [ X ]
- 15.2 If the response to 15.1 is yes, indicate the American Bankers Association (ABA) Routing Number and the name of the issuing or confirming bank of the Letter of Credit and describe the circumstances in which the Letter of Credit is triggered.

1 American Bankers Association (ABA) Routing Number	2 Issuing or Confirming Bank Name	3 Circumstances That Can Trigger the Letter of Credit	4 Amount

### BOARD OF DIRECTORS

16. Is the purchase or sale of all investments of the reporting entity passed upon either by the board of directors or a subordinate committee thereof? ..... Yes [ X ] No [ ]
17. Does the reporting entity keep a complete permanent record of the proceedings of its board of directors and all subordinate committees thereof? ..... Yes [ X ] No [ ]
18. Has the reporting entity an established procedure for disclosure to its board of directors or trustees of any material interest or affiliation on the part of any of its officers, directors, trustees or responsible employees that is in conflict with the official duties of such person? ..... Yes [ X ] No [ ]

### FINANCIAL

19. Has this statement been prepared using a basis of accounting other than Statutory Accounting Principles (e.g., Generally Accepted Accounting Principles)? ..... Yes [ ] No [ X ]
- 20.1 Total amount loaned during the year (inclusive of Separate Accounts, exclusive of policy loans):
- |   |    |  |
|---|----|--|
| 20.11 To directors or other officers.....               | \$ |  |
| 20.12 To stockholders not officers.....                 | \$ |  |
| 20.13 Trustees, supreme or grand (Fraternal Only) ..... | \$ |  |
- 20.2 Total amount of loans outstanding at the end of year (inclusive of Separate Accounts, exclusive of policy loans):
- |   |    |  |
|---|----|--|
| 20.21 To directors or other officers.....               | \$ |  |
| 20.22 To stockholders not officers.....                 | \$ |  |
| 20.23 Trustees, supreme or grand (Fraternal Only) ..... | \$ |  |
- 21.1 Were any assets reported in this statement subject to a contractual obligation to transfer to another party without the liability for such obligation being reported in the statement? ..... Yes [ ] No [ X ]
- 21.2 If yes, state the amount thereof at December 31 of the current year:
- |                                 |    |  |
|---------------------------------|----|--|
| 21.21 Rented from others.....   | \$ |  |
| 21.22 Borrowed from others..... | \$ |  |
| 21.23 Leased from others .....  | \$ |  |
| 21.24 Other .....               | \$ |  |
- 22.1 Does this statement include payments for assessments as described in the Annual Statement Instructions other than guaranty fund or guaranty association assessments? ..... Yes [ ] No [ X ]
- 22.2 If answer is yes:
- |   |    |  |
|---|----|--|
| 22.21 Amount paid as losses or risk adjustment \$ ..... |    |  |
| 22.22 Amount paid as expenses .....                     | \$ |  |
| 22.23 Other amounts paid .....                          | \$ |  |
- 23.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? ..... Yes [ ] No [ X ]
- 23.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: ..... \$

### INVESTMENT

- 24.01 Were all the stocks, bonds and other securities owned December 31 of current year, over which the reporting entity has exclusive control, in the actual possession of the reporting entity on said date? (other than securities lending programs addressed in 24.03)..... Yes [ X ] No [ ]
- 24.02 If no, give full and complete information relating thereto  
.....
- 24.03 For security lending programs, provide a description of the program including value for collateral and amount of loaned securities, and whether collateral is carried on or off-balance sheet. (an alternative is to reference Note 17 where this information is also provided)  
.....
- 24.04 Does the Company's security lending program meet the requirements for a conforming program as outlined in the Risk-Based Capital Instructions? ..... Yes [ ] No [ ] N/A [ X ]
- 24.05 If answer to 24.04 is yes, report amount of collateral for conforming programs. .... \$
- 24.06 If answer to 24.04 is no, report amount of collateral for other programs. .... \$
- 24.07 Does your securities lending program require 102% (domestic securities) and 105% (foreign securities) from the counterparty at the outset of the contract? ..... Yes [ ] No [ ] N/A [ X ]
- 24.08 Does the reporting entity non-admit when the collateral received from the counterparty falls below 100%? ..... Yes [ ] No [ ] N/A [ X ]
- 24.09 Does the reporting entity or the reporting entity 's securities lending agent utilize the Master Securities lending Agreement (MSLA) to conduct securities lending? ..... Yes [ ] No [ ] N/A [ X ]

**ANNUAL STATEMENT FOR THE YEAR 2015 OF THE AIG Insurance Company - Puerto Rico**  
**GENERAL INTERROGATORIES**

24.10 For the reporting entity's security lending program state the amount of the following as December 31 of the current year:

24.101 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2 .....	\$ .....	0
24.102 Total book adjusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2 .....	\$ .....	0
24.103 Total payable for securities lending reported on the liability page .....	\$ .....	0

25.1 Were any of the stocks, bonds or other assets of the reporting entity owned at December 31 of the current year not exclusively under the control of the reporting entity, or has the reporting entity sold or transferred any assets subject to a put option contract that is currently in force? (Exclude securities subject to Interrogatory 21.1 and 24.03) ..... Yes [  ] No [  ]

25.2 If yes, state the amount thereof at December 31 of the current year:

25.21 Subject to repurchase agreements .....	\$ .....	
25.22 Subject to reverse repurchase agreements .....	\$ .....	
25.23 Subject to dollar repurchase agreements .....	\$ .....	
25.24 Subject to reverse dollar repurchase agreements .....	\$ .....	
25.25 Placed under option agreements .....	\$ .....	
25.26 Letter stock or securities restricted as to sale - excluding FHLB Capital Stock .....	\$ .....	
25.27 FHLB Capital Stock .....	\$ .....	
25.28 On deposit with states .....	\$ .....	
25.29 On deposit with other regulatory bodies .....	\$ .....	63,631,926
25.30 Pledged as collateral - excluding collateral pledged to an FHLB .....	\$ .....	
25.31 Pledged as collateral to FHLB - including assets backing funding agreements .....	\$ .....	
25.32 Other .....	\$ .....	

25.3 For category (25.26) provide the following:

1 Nature of Restriction	2 Description	3 Amount

26.1 Does the reporting entity have any hedging transactions reported on Schedule DB? ..... Yes [  ] No [  ]

26.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? ..... Yes [  ] No [  ] N/A [  ]  
 If no, attach a description with this statement.

27.1 Were any preferred stocks or bonds owned as of December 31 of the current year mandatorily convertible into equity, or, at the option of the issuer, convertible into equity? ..... Yes [  ] No [  ]

27.2 If yes, state the amount thereof at December 31 of the current year. .... \$ .....

28. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? ..... Yes [  ] No [  ]

28.01 For agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian's Address
Popular Securities .....	209 Muñoz Rivera Ave.; Popular Center - 12th Floor; San Juan, Puerto Rico 00918 .....
Citibank, N.A. ....	P0 Box 364106; San Juan, Puerto Rico 00936-4106 .....
Banco Popular de Puerto Rico .....	P0 Box 362708; San Juan, Puerto Rico 00936-2708 .....
UBS Financial Services .....	250 Muñoz Rivera Avenue, San Juan, Puerto Rico 00918-9998 .....
Santander Securities .....	207 Ponce de Leon Ave. 4th Floor San Juan, PR 00917-1818 .....

28.02 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

28.03 Have there been any changes, including name changes, in the custodian(s) identified in 28.01 during the current year? ..... Yes [  ] No [  ]

28.04 If yes, give full and complete information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

28.05 Identify all investment advisors, brokers/dealers or individuals acting on behalf of brokers/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository Number(s)	2 Name	3 Address

## GENERAL INTERROGATORIES

- 29.1 Does the reporting entity have any diversified mutual funds reported in Schedule D, Part 2 (diversified according to the Securities and Exchange Commission (SEC) in the Investment Company Act of 1940 [Section 5(b)(1)])? Yes [ ] No [ X ]
- 29.2 If yes, complete the following schedule:

1 CUSIP #	2 Name of Mutual Fund	3 Book/Adjusted Carrying Value
29.2999 - Total		0

- 29.3 For each mutual fund listed in the table above, complete the following schedule:

1 Name of Mutual Fund (from above table)	2 Name of Significant Holding of the Mutual Fund	3 Amount of Mutual Fund's Book/Adjusted Carrying Value Attributable to the Holding	4 Date of Valuation

30. Provide the following information for all short-term and long-term bonds and all preferred stocks. Do not substitute amortized value or statement value for fair value.

	1 Statement (Admitted) Value	2 Fair Value	3 Excess of Statement over Fair Value (-), or Fair Value over Statement (+)
30.1 Bonds .....	0	0	0
30.2 Preferred stocks .....	0	0	0
30.3 Totals	0	0	0

- 30.4 Describe the sources or methods utilized in determining the fair values:

Pricing Service .....

- 31.1 Was the rate used to calculate fair value determined by a broker or custodian for any of the securities in Schedule D? ..... Yes [ ] No [ X ]

- 31.2 If the answer to 31.1 is yes, does the reporting entity have a copy of the broker's or custodian's pricing policy (hard copy or electronic copy) for all brokers or custodians used as a pricing source? ..... Yes [ ] No [ ]

- 31.3 If the answer to 31.2 is no, describe the reporting entity's process for determining a reliable pricing source for purposes of disclosure of fair value for Schedule D:  
.....

- 32.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Investment Analysis Office been followed? ..... Yes [ X ] No [ ]

- 32.2 If no, list exceptions:  
.....

**GENERAL INTERROGATORIES**

**OTHER**

33.1 Amount of payments to trade associations, service organizations and statistical or rating bureaus, if any? .....\$ ..... 138,772

33.2 List the name of the organization and the amount paid if any such payment represented 25% or more of the total payments to trade associations, service organizations and statistical or rating bureaus during the period covered by this statement.

1 Name	2 Amount Paid
Insurance Service Office .....	138,772
.....	.....

34.1 Amount of payments for legal expenses, if any? .....\$ ..... 791,706

34.2 List the name of the firm and the amount paid if any such payment represented 25% or more of the total payments for legal expenses during the period covered by this statement.

1 Name	2 Amount Paid
.....	.....
.....	.....

35.1 Amount of payments for expenditures in connection with matters before legislative bodies, officers or departments of government, if any? .....\$ ..... 0

35.2 List the name of the firm and the amount paid if any such payment represented 25% or more of the total payment expenditures in connection with matters before legislative bodies, officers or departments of government during the period covered by this statement.

1 Name	2 Amount Paid
.....	.....
.....	.....

**GENERAL INTERROGATORIES**

**PART 2 - PROPERTY AND CASUALTY INTERROGATORIES**

1.1 Does the reporting entity have any direct Medicare Supplement Insurance in force? ..... Yes [ ] No [ X ]

1.2 If yes, indicate premium earned on U. S. business only. .... \$ \_\_\_\_\_

1.3 What portion of Item (1.2) is not reported on the Medicare Supplement Insurance Experience Exhibit? ..... \$ \_\_\_\_\_  
 1.31 Reason for excluding  
 .....

1.4 Indicate amount of earned premium attributable to Canadian and/or Other Alien not included in Item (1.2) above. .... \$ \_\_\_\_\_

1.5 Indicate total incurred claims on all Medicare Supplement Insurance. .... \$ \_\_\_\_\_ 0

1.6 Individual policies:

	Most current three years:	
1.61 Total premium earned	\$	0
1.62 Total incurred claims	\$	0
1.63 Number of covered lives		0
All years prior to most current three years		
1.64 Total premium earned	\$	0
1.65 Total incurred claims	\$	0
1.66 Number of covered lives		0

1.7 Group policies:

	Most current three years:	
1.71 Total premium earned	\$	0
1.72 Total incurred claims	\$	0
1.73 Number of covered lives		0
All years prior to most current three years		
1.74 Total premium earned	\$	0
1.75 Total incurred claims	\$	0
1.76 Number of covered lives		0

2. Health Test:

	1 Current Year	2 Prior Year
2.1 Premium Numerator		0
2.2 Premium Denominator	16,143,339	22,257,653
2.3 Premium Ratio (2.1/2.2)	0.000	0.000
2.4 Reserve Numerator	512,145	1,320,686
2.5 Reserve Denominator	22,790,536	25,408,620
2.6 Reserve Ratio (2.4/2.5)	0.022	0.052

3.1 Does the reporting entity issue both participating and non-participating policies? ..... Yes [ ] No [ X ]

3.2 If yes, state the amount of calendar year premiums written on:

3.21 Participating policies	\$	_____
3.22 Non-participating policies	\$	_____

4. For mutual reporting Entities and Reciprocal Exchanges Only:

4.1 Does the reporting entity issue assessable policies? ..... Yes [ ] No [ ]

4.2 Does the reporting entity issue non-assessable policies? ..... Yes [ ] No [ ]

4.3 If assessable policies are issued, what is the extent of the contingent liability of the policyholders? ..... % \_\_\_\_\_

4.4 Total amount of assessments paid or ordered to be paid during the year on deposit notes or contingent premiums. .... \$ \_\_\_\_\_

5. For Reciprocal Exchanges Only:

5.1 Does the Exchange appoint local agents? ..... Yes [ ] No [ ]

5.2 If yes, is the commission paid:

5.21 Out of Attorney's-in-fact compensation	Yes [ ]	No [ ]	N/A [ ]
5.22 As a direct expense of the exchange	Yes [ ]	No [ ]	N/A [ ]

5.3 What expenses of the Exchange are not paid out of the compensation of the Attorney-in-fact?  
 .....

5.4 Has any Attorney-in-fact compensation, contingent on fulfillment of certain conditions, been deferred? ..... Yes [ ] No [ ]

5.5 If yes, give full information  
 .....

# GENERAL INTERROGATORIES

## PART 2 - PROPERTY AND CASUALTY INTERROGATORIES

- 6.1 What provision has this reporting entity made to protect itself from an excessive loss in the event of a catastrophe under a workers' compensation contract issued without limit of loss?  
 NONE
- 6.2 Describe the method used to estimate this reporting entity's probable maximum insurance loss, and identify the type of insured exposures comprising that probable maximum loss, the locations of concentrations of those exposures and the external resources (such as consulting firms or computer software models), if any, used in the estimation process.  
 The Company, along with other affiliated companies, estimates the probable maximum loss by collecting detailed exposures data, running RMS/AIR models to estimate loss distributions, running Guy Carpenter MetaRisk model and a proprietary application for loss aggregation across various portfolios and CAT reinsurance recovery to derive net loss distribution. The modeling analyses are performed for all regions with material exposures to windstorms and earthquake, and some key countries to flood where a model is available.
- 6.3 What provision has this reporting entity made (such as a catastrophic reinsurance program) to protect itself from an excessive loss arising from the types and concentrations of insured exposures comprising its probable maximum property insurance loss?  
 The Company maintains catastrophe excess of loss reinsurance as protection from an excessive loss.
- 6.4 Does the reporting entity carry catastrophe reinsurance protection for at least one reinstatement, in an amount sufficient to cover its estimated probable maximum loss attributable to a single loss event or occurrence? Yes [ X ] No [ ]
- 6.5 If no, describe any arrangements or mechanisms employed by the reporting entity to supplement its catastrophe reinsurance program or to hedge its exposure to uninsured catastrophic loss.
- 7.1 Has this reporting entity reinsured any risk with any other entity under a quota share reinsurance contract that includes a provision that would limit the reinsurer's losses below the stated quota share percentage (e.g., a deductible, a loss ratio corridor, a loss ratio cap, an aggregate limit or any similar provisions)? Yes [ ] No [ X ]
- 7.2 If yes, indicate the number of reinsurance contracts containing such provisions:
- 7.3 If yes, does the amount of reinsurance credit taken reflect the reduction in quota share coverage caused by any applicable limiting provision(s)? Yes [ ] No [ ]
- 8.1 Has this reporting entity reinsured any risk with any other entity and agreed to release such entity from liability, in whole or in part, from any loss that may occur on this risk, or portion thereof, reinsured? Yes [ ] No [ X ]
- 8.2 If yes, give full information
- 9.1 Has the reporting entity ceded any risk under any reinsurance contract (or under multiple contracts with the same reinsurer or its affiliates) for which during the period covered by the statement: (i) it recorded a positive or negative underwriting result greater than 5% of prior year-end surplus as regards policyholders or it reported calendar year written premium ceded or year-end loss and loss expense reserves ceded greater than 5% of prior year-end surplus as regards policyholders; (ii) it accounted for that contract as reinsurance and not as a deposit; and (iii) the contract(s) contain one or more of the following features or other features that would have similar results:  
 (a) A contract term longer than two years and the contract is noncancellable by the reporting entity during the contract term;  
 (b) A limited or conditional cancellation provision under which cancellation triggers an obligation by the reporting entity, or an affiliate of the reporting entity, to enter into a new reinsurance contract with the reinsurer, or an affiliate of the reinsurer;  
 (c) Aggregate stop loss reinsurance coverage;  
 (d) A unilateral right by either party (or both parties) to commute the reinsurance contract, whether conditional or not, except for such provisions which are only triggered by a decline in the credit status of the other party;  
 (e) A provision permitting reporting of losses, or payment of losses, less frequently than on a quarterly basis (unless there is no activity during the period); or  
 (f) Payment schedule, accumulating retentions from multiple years or any features inherently designed to delay timing of the reimbursement to the ceding entity. Yes [ ] No [ X ]
- 9.2 Has the reporting entity during the period covered by the statement ceded any risk under any reinsurance contract (or under multiple contracts with the same reinsurer or its affiliates), for which, during the period covered by the statement, it recorded a positive or negative underwriting result greater than 5% of prior year-end surplus as regards policyholders or it reported calendar year written premium ceded or year-end loss and loss expense reserves ceded greater than 5% of prior year-end surplus as regards policyholders; excluding cessions to approved pooling arrangements or to captive insurance companies that are directly or indirectly controlling, controlled by, or under common control with (i) one or more unaffiliated policyholders of the reporting entity, or (ii) an association of which one or more unaffiliated policyholders of the reporting entity is a member where:  
 (a) The written premium ceded to the reinsurer by the reporting entity or its affiliates represents fifty percent (50%) or more of the entire direct and assumed premium written by the reinsurer based on its most recently available financial statement; or  
 (b) Twenty-five percent (25%) or more of the written premium ceded to the reinsurer has been retroceded back to the reporting entity or its affiliates in a separate reinsurance contract. Yes [ ] No [ X ]
- 9.3 If yes to 9.1 or 9.2, please provide the following information in the Reinsurance Summary Supplemental Filing for General Interrogatory 9:  
 (a) The aggregate financial statement impact gross of all such ceded reinsurance contracts on the balance sheet and statement of income;  
 (b) A summary of the reinsurance contract terms and indicate whether it applies to the contracts meeting the criteria in 9.1 or 9.2; and  
 (c) A brief discussion of management's principle objectives in entering into the reinsurance contract including the economic purpose to be achieved.
- 9.4 Except for transactions meeting the requirements of paragraph 32 of SSAP No. 62R, Property and Casualty Reinsurance, has the reporting entity ceded any risk under any reinsurance contract (or multiple contracts with the same reinsurer or its affiliates) during the period covered by the financial statement, and either:  
 (a) Accounted for that contract as reinsurance (either prospective or retroactive) under statutory accounting principles ("SAP") and as a deposit under generally accepted accounting principles ("GAAP"); or  
 (b) Accounted for that contract as reinsurance under GAAP and as a deposit under SAP? Yes [ ] No [ X ]
- 9.5 If yes to 9.4, explain in the Reinsurance Summary Supplemental Filing for General Interrogatory 9 (Section D) why the contract(s) is treated differently for GAAP and SAP.
- 9.6 The reporting entity is exempt from the Reinsurance Attestation Supplement under one or more of the following criteria:  
 (a) The entity does not utilize reinsurance; or  
 (b) The entity only engages in a 100% quota share contract with an affiliate and the affiliated or lead company has filed an attestation supplement; or  
 (c) The entity has no external cessions and only participates in an intercompany pool and the affiliated or lead company has filed an attestation supplement. Yes [ ] No [ X ]
10. If the reporting entity has assumed risks from another entity, there should be charged on account of such reinsurances a reserve equal to that which the original entity would have been required to charge had it retained the risks. Has this been done? Yes [ ] No [ X ] N/A [ ]

# GENERAL INTERROGATORIES

## PART 2 - PROPERTY AND CASUALTY INTERROGATORIES

- 11.1 Has the reporting entity guaranteed policies issued by any other entity and now in force? ..... Yes [ ] No [ X ]
- 11.2 If yes, give full information  
.....
- 12.1 If the reporting entity recorded accrued retrospective premiums on insurance contracts on Line 15.3 of the asset schedule, Page 2, state the amount of corresponding liabilities recorded for:
- 12.11 Unpaid losses .....\$ .....
- 12.12 Unpaid underwriting expenses (including loss adjustment expenses) .....\$ .....
- 12.2 Of the amount on Line 15.3, Page 2, state the amount which is secured by letters of credit, collateral, and other funds .....\$ .....
- 12.3 If the reporting entity underwrites commercial insurance risks, such as workers' compensation, are premium notes or promissory notes accepted from its insureds covering unpaid premiums and/or unpaid losses? ..... Yes [ ] No [ X ] N/A [ ]
- 12.4 If yes, provide the range of interest rates charged under such notes during the period covered by this statement:
- 12.41 From ..... %
- 12.42 To ..... %
- 12.5 Are letters of credit or collateral and other funds received from insureds being utilized by the reporting entity to secure premium notes or promissory notes taken by a reporting entity, or to secure any of the reporting entity's reported direct unpaid loss reserves, including unpaid losses under loss deductible features of commercial policies? ..... Yes [ ] No [ X ]
- 12.6 If yes, state the amount thereof at December 31 of the current year:
- 12.61 Letters of credit .....\$ .....
- 12.62 Collateral and other funds.....\$ .....
- 13.1 Largest net aggregate amount insured in any one risk (excluding workers' compensation): .....\$ 250,000
- 13.2 Does any reinsurance contract considered in the calculation of this amount include an aggregate limit of recovery without also including a reinstatement provision? ..... Yes [ ] No [ X ]
- 13.3 State the number of reinsurance contracts (excluding individual facultative risk certificates, but including facultative programs, automatic facilities or facultative obligatory contracts) considered in the calculation of the amount. ....1
- 14.1 Is the company a cedant in a multiple cedant reinsurance contract? ..... Yes [ X ] No [ ]
- 14.2 If yes, please describe the method of allocating and recording reinsurance among the cedants:  
The method of allocating and recording reinsurance among the Company and other cedants in new and renewal multiple cedant reinsurance contracts incepting on or after January 1, 2007, is set forth in a Master Reinsurance Allocation Agreement entered into as February 29, 2008 (the Agreement). The method of allocating and recording reinsurance among the Company and other cedants in multiple cedant reinsurance contracts incepting prior to January 1, 2007, for the most part follows the method set forth in the Agreement. Briefly, premiums and losses are generally allocated and recorded according to the proportion of ceded business attributable to each cedant's policies, or, if a cedant is a party to an inter-company pool, to that cedant's designated pool share of all policies written by the pool members." .....
- 14.3 If the answer to 14.1 is yes, are the methods described in item 14.2 entirely contained in the respective multiple cedant reinsurance contracts? ..... Yes [ ] No [ X ]
- 14.4 If the answer to 14.3 is no, are all the methods described in 14.2 entirely contained in written agreements? ..... Yes [ ] No [ X ]
- 14.5 If the answer to 14.4 is no, please explain:  
.....
- 15.1 Has the reporting entity guaranteed any financed premium accounts? ..... Yes [ ] No [ X ]
- 15.2 If yes, give full information  
.....
- 16.1 Does the reporting entity write any warranty business? ..... Yes [ ] No [ X ]  
If yes, disclose the following information for each of the following types of warranty coverage:

	1 Direct Losses Incurred	2 Direct Losses Unpaid	3 Direct Written Premium	4 Direct Premium Unearned	5 Direct Premium Earned
16.11 Home .....					
16.12 Products .....					
16.13 Automobile .....					
16.14 Other*					

\* Disclose type of coverage:  
.....

# GENERAL INTERROGATORIES

## PART 2 - PROPERTY AND CASUALTY INTERROGATORIES

17.1 Does the reporting entity include amounts recoverable on unauthorized reinsurance in Schedule F - Part 3 that it excludes from Schedule F - Part 5? ..... Yes [ ] No [ X ]

Incurred but not reported losses on contracts in force prior to July 1, 1984, and not subsequently renewed are exempt from inclusion in Schedule F - Part 5. Provide the following information for this exemption:

17.11 Gross amount of unauthorized reinsurance in Schedule F - Part 3 excluded from Schedule F - Part 5 ..... \$ .....  
 17.12 Unfunded portion of Interrogatory 17.11 ..... \$ .....  
 17.13 Paid losses and loss adjustment expenses portion of Interrogatory 17.11...\$ .....  
 17.14 Case reserves portion of Interrogatory 17.11 ..... \$ .....  
 17.15 Incurred but not reported portion of Interrogatory 17.11 ..... \$ .....  
 17.16 Unearned premium portion of Interrogatory 17.11 ..... \$ .....  
 17.17 Contingent commission portion of Interrogatory 17.11 ..... \$ .....

Provide the following information for all other amounts included in Schedule F - P art 3 and excluded from Schedule F - Part 5, not included above.

17.18 Gross amount of unauthorized reinsurance in Schedule F - Part 3 excluded from Schedule F - Part 5 ..... \$ .....  
 17.19 Unfunded portion of Interrogatory 17.18 ..... \$ .....  
 17.20 Paid losses and loss adjustment expenses portion of Interrogatory 17.18...\$ .....  
 17.21 Case reserves portion of Interrogatory 17.18 ..... \$ .....  
 17.22 Incurred but not reported portion of Interrogatory 17.18 ..... \$ .....  
 17.23 Unearned premium portion of Interrogatory 17.18 ..... \$ .....  
 17.24 Contingent commission portion of Interrogatory 17.18 ..... \$ .....

18.1 Do you act as a custodian for health savings accounts? ..... Yes [ ] No [ X ]

18.2 If yes, please provide the amount of custodial funds held as of the reporting date. .... \$ .....

18.3 Do you act as an administrator for health savings accounts? ..... Yes [ ] No [ X ]

18.4 If yes, please provide the balance of funds administered as of the reporting date. .... \$ .....

**FIVE-YEAR HISTORICAL DATA**

Show amounts in whole dollars only, no cents; show percentages to one decimal place, i.e. 17.6.

	1 2015	2 2014	3 2013	4 2012	5 2011
<b>Gross Premiums Written (Page 8, Part 1B Cols. 1, 2 &amp; 3)</b>					
1. Liability lines (Lines 11.1, 11.2, 16, 17.1, 17.2, 17.3, 18.1, 18.2, 19.1, 19.2 & 19.3, 19.4)	28,714,429	31,914,272	30,857,659	32,543,577	30,205,869
2. Property lines (Lines 1, 2, 9, 12, 21 & 26)	34,119,734	43,726,887	46,535,906	53,606,344	66,213,600
3. Property and liability combined lines (Lines 3, 4, 5, 8, 22 & 27)	3,406,334	3,605,485	4,560,357	5,264,239	8,854,528
4. All other lines (Lines 6, 10, 13, 14, 15, 23, 24, 28, 29, 30 & 34)	3,130,615	8,160,877	8,160,978	7,832,437	7,039,186
5. Nonproportional reinsurance lines (Lines 31, 32 & 33)	0	0	0	0	0
6. Total (Line 35)	69,371,112	87,407,521	90,114,901	99,246,597	112,313,183
<b>Net Premiums Written (Page 8, Part 1B, Col. 6)</b>					
7. Liability lines (Lines 11.1, 11.2, 16, 17.1, 17.2, 17.3, 18.1, 18.2, 19.1, 19.2 & 19.3, 19.4)	10,827,325	7,372,384	5,785,103	4,673,292	6,342,434
8. Property lines (Lines 1, 2, 9, 12, 21 & 26)	2,884,375	8,121,730	6,158,345	8,174,552	8,870,962
9. Property and liability combined lines (Lines 3, 4, 5, 8, 22 & 27)	811,317	1,465,400	1,791,103	1,677,745	2,950,726
10. All other lines (Lines 6, 10, 13, 14, 15, 23, 24, 28, 29, 30 & 34)	1,453,225	5,078,418	5,325,699	5,086,003	4,631,042
11. Nonproportional reinsurance lines (Lines 31, 32 & 33)	0	0	0	0	0
12. Total (Line 35)	15,976,242	22,037,932	19,060,251	19,611,592	22,795,164
<b>Statement of Income (Page 4)</b>					
13. Net underwriting gain (loss) (Line 8)	1,626,971	655,929	4,180,932	4,546,549	5,708,996
14. Net investment gain or (loss) (Line 11)	(694,979)	1,381,772	4,063,167	3,968,131	5,146,495
15. Total other income (Line 15)	(4,520,990)	0	0	0	0
16. Dividends to policyholders (Line 17)					
17. Federal and foreign income taxes incurred (Line 19)	1,238,060	528,201	1,347,007	1,765,530	1,269,340
18. Net income (Line 20)	(4,827,058)	1,509,500	6,897,092	6,749,150	9,586,151
<b>Balance Sheet Lines (Pages 2 and 3)</b>					
19. Total admitted assets excluding protected cell business (Page 2, Line 26, Col. 3)	129,427,888	134,334,856	179,724,712	186,991,450	197,256,444
20. Premiums and considerations (Page 2, Col. 3)					
20.1 In course of collection (Line 15.1)	4,875,413	7,289,465	7,631,268	7,210,589	8,443,279
20.2 Deferred and not yet due (Line 15.2)	0	0	0	0	0
20.3 Accrued retrospective premiums (Line 15.3)	0	0	0	0	0
21. Total liabilities excluding protected cell business (Page 3, Line 26)	46,112,991	48,303,562	45,179,536	46,839,262	54,709,272
22. Losses (Page 3, Line 1)	6,151,605	7,566,628	8,763,414	11,619,735	15,089,209
23. Loss adjustment expenses (Page 3, Line 3)	6,813,343	7,849,307	7,176,269	6,457,476	7,632,048
24. Unearned premiums (Page 3, Line 9)	9,825,588	9,992,685	10,212,406	10,911,263	14,417,497
25. Capital paid up (Page 3, Lines 30 & 31)	2,600,000	2,600,000	2,600,000	2,600,000	2,600,000
26. Surplus as regards policyholders (Page 3, Line 37)	83,314,897	86,031,294	134,545,176	140,152,188	142,547,172
<b>Cash Flow (Page 5)</b>					
27. Net cash from operations (Line 11)	2,173,431	9,002,439	7,497,151	1,111,254	10,711,525
<b>Risk-Based Capital Analysis</b>					
28. Total adjusted capital	83,314,897	86,031,294	134,545,176	140,152,188	142,547,172
29. Authorized control level risk-based capital	4,884,277	4,129,635	2,980,792	7,081,399	6,839,673
<b>Percentage Distribution of Cash, Cash Equivalents and Invested Assets (Page 2, Col. 3) (Line divided by Page 2, Line 12, Col. 3) x100.0</b>					
30. Bonds (Line 1)	92.2	90.8	94.2	94.6	87.0
31. Stocks (Lines 2.1 & 2.2)	1.7	1.5	0.8	1.2	0.9
32. Mortgage loans on real estate (Lines 3.1 and 3.2)	0.0	0.0	0.0	0.0	0.0
33. Real estate (Lines 4.1, 4.2 & 4.3)	0.0	0.0	0.0	0.0	0.0
34. Cash, cash equivalents and short-term investments (Line 5)	6.1	7.7	5.0	4.2	12.1
35. Contract loans (Line 6)	0.0	0.0	0.0	0.0	0.0
36. Derivatives (Line 7)	0.0	0.0	0.0	0.0	0.0
37. Other invested assets (Line 8)	0.0	0.0	0.0	0.0	0.0
38. Receivables for securities (Line 9)	0.0	0.0	0.0	0.0	0.0
39. Securities lending reinvested collateral assets (Line 10)	0.0	0.0	0.0	0.0	0.0
40. Aggregate write-ins for invested assets (Line 11)	0.0	0.0	0.0	0.0	0.0
41. Cash, cash equivalents and invested assets (Line 12)	100.0	100.0	100.0	100.0	100.0
<b>Investments in Parent, Subsidiaries and Affiliates</b>					
42. Affiliated bonds (Schedule D, Summary, Line 12, Col. 1)	0				0
43. Affiliated preferred stocks (Schedule D, Summary, Line 18, Col. 1)	0				
44. Affiliated common stocks (Schedule D, Summary, Line 24, Col. 1)	2,121,133	1,154,096	154,314	311,458	219,203
45. Affiliated short-term investments (subtotals included in Schedule DA Verification, Col. 5, Line 10)	0	0	0	0	0
46. Affiliated mortgage loans on real estate					
47. All other affiliated					
48. Total of above Lines 42 to 47	2,121,133	1,154,096	154,314	311,458	219,203
49. Total Investment in Parent included in Lines 42 to 47 above				0	0
50. Percentage of investments in parent, subsidiaries and affiliates to surplus as regards policyholders (Line 48 above divided by Page 3, Col. 1, Line 37 x 100.0)	2.5	1.3	0.1	0.2	0.2

**FIVE-YEAR HISTORICAL DATA**

(Continued)

	1 2015	2 2014	3 2013	4 2012	5 2011
<b>Capital and Surplus Accounts (Page 4)</b>					
51. Net unrealized capital gains (losses) (Line 24)	(96,756)	(501,033)	(917,942)	695,627	(540,343)
52. Dividends to stockholders (Line 35)		(48,000,000)	(13,000,000)	(10,167,039)	(13,000,000)
53. Change in surplus as regards policyholders for the year (Line 38)	(2,716,397)	(48,513,883)	(5,607,011)	(2,394,984)	(4,771,835)
<b>Gross Losses Paid (Page 9, Part 2, Cols. 1 &amp; 2)</b>					
54. Liability lines (Lines 11.1, 11.2, 16, 17.1, 17.2, 17.3, 18.1, 18.2, 19.1, 19.2 & 19.3, 19.4)	26,997,879	7,592,156	23,430,564	22,691,211	67,365,613
55. Property lines (Lines 1, 2, 9, 12, 21 & 26)	1,672,918	1,616,816	2,040,958	2,909,227	10,143,750
56. Property and liability combined lines (Lines 3, 4, 5, 8, 22 & 27)	1,312,178	476,574	881,352	882,099	1,853,620
57. All other lines (Lines 6, 10, 13, 14, 15, 23, 24, 28, 29, 30 & 34)	792,265	1,002,480	605,092	1,934,937	687,807
58. Nonproportional reinsurance lines (Lines 31, 32 & 33)	0	0	0	0	0
59. Total (Line 35)	30,775,240	10,688,026	26,957,966	28,417,474	80,050,790
<b>Net Losses Paid (Page 9, Part 2, Col. 4)</b>					
60. Liability lines (Lines 11.1, 11.2, 16, 17.1, 17.2, 17.3, 18.1, 18.2, 19.1, 19.2 & 19.3, 19.4)	1,335,508	2,318,666	1,527,385	2,774,828	2,912,831
61. Property lines (Lines 1, 2, 9, 12, 21 & 26)	488,938	717,065	1,434,036	1,492,325	2,166,384
62. Property and liability combined lines (Lines 3, 4, 5, 8, 22 & 27)	307,773	401,775	545,040	876,480	1,514,993
63. All other lines (Lines 6, 10, 13, 14, 15, 23, 24, 28, 29, 30 & 34)	586,283	912,126	806,623	625,652	759,823
64. Nonproportional reinsurance lines (Lines 31, 32 & 33)	0	0	0	0	0
65. Total (Line 35)	2,718,502	4,349,632	4,313,084	5,769,285	7,354,031
<b>Operating Percentages (Page 4) (Line divided by Page 4, Line 1) x 100.0</b>					
66. Premiums earned (Line 1)	100.0	100.0	100.0	100.0	100.0
67. Losses incurred (Line 2)	8.1	14.2	7.4	9.9	19.3
68. Loss expenses incurred (Line 3)	8.7	18.0	16.9	14.0	14.2
69. Other underwriting expenses incurred (Line 4)	73.2	63.6	54.6	56.4	46.2
70. Net underwriting gain (loss) (Line 8)	10.1	2.9	21.2	19.7	20.3
<b>Other Percentages</b>					
71. Other underwriting expenses to net premiums written (Page 4, Lines 4 + 5 - 15 divided by Page 8, Part 1B, Col. 6, Line 35 x 100.0)	102.3	65.6	56.6	66.5	57.0
72. Losses and loss expenses incurred to premiums earned (Page 4, Lines 2 + 3 divided by Page 4, Line 1 x 100.0)	16.7	32.1	24.2	23.9	33.4
73. Net premiums written to policyholders' surplus (Page 8, Part 1B, Col. 6, Line 35 divided by Page 3, Line 37, Col. 1 x 100.0)	19.2	25.6	14.2	14.0	16.0
<b>One Year Loss Development (000 omitted)</b>					
74. Development in estimated losses and loss expenses incurred prior to current year (Schedule P - Part 2 - Summary, Line 12, Col. 11)	(2,177)	(826)	(2,016)	(2,097)	(3,413)
75. Percent of development of losses and loss expenses incurred to policyholders' surplus of prior year end (Line 74 above divided by Page 4, Line 21, Col. 1 x 100.0)	(2.5)	(0.6)	(1.4)	(1.5)	(2.3)
<b>Two Year Loss Development (000 omitted)</b>					
76. Development in estimated losses and loss expenses incurred two years before the current year and prior year (Schedule P, Part 2 - Summary, Line 12, Col. 12)	(1,850)	(2,531)	(2,661)	(4,772)	(5,248)
77. Percent of development of losses and loss expenses incurred to reported policyholders' surplus of second prior year end (Line 76 above divided by Page 4, Line 21, Col. 2 x 100.0)	(1.4)	(1.8)	(1.9)	(3.2)	(3.5)

NOTE: If a party to a merger, have the two most recent years of this exhibit been restated due to a merger in compliance with the disclosure requirements of SSAP No. 3, Accounting Changes and Correction of Errors? Yes [ ] No [ ]  
 If no, please explain: .....

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE AIG Insurance Company - Puerto Rico  
**SCHEDULE P - ANALYSIS OF LOSSES AND LOSS EXPENSES**  
**SCHEDULE P - PART 1 - SUMMARY**

(\$000 OMITTED)

Years in Which Premiums Were Earned and Losses Were Incurred	Premiums Earned			Loss and Loss Expense Payments						10 Salvage and Subrogation Received	11 Total Net Paid Cols (4 - 5 + 6 - 7 + 8 - 9)	12 Number of Claims Reported Direct and Assumed
	1	2	3	Loss Payments		Defense and Cost Containment Payments		Adjusting and Other Payments				
				4	5	6	7	8	9			
1. Prior.....	XXX	XXX	XXX	168	44	975	841	26	3	0	280	XXX
2. 2006.....	148,498	106,695	41,803	49,459	36,451	6,519	3,641	12,880	7,188	1,905	21,578	XXX
3. 2007.....	142,774	104,135	38,639	40,911	30,346	4,876	3,773	2,840	1,553	899	12,956	XXX
4. 2008.....	140,798	105,504	35,294	21,314	12,551	9,557	6,115	2,397	1,739	1,502	12,863	XXX
5. 2009.....	128,511	98,130	30,381	108,427	101,472	9,070	5,847	2,463	1,958	772	10,683	XXX
6. 2010.....	122,133	92,820	29,313	35,483	29,897	2,878	2,307	3,871	2,058	318	7,971	XXX
7. 2011.....	119,939	91,862	28,077	13,890	7,193	3,448	2,361	8,563	3,170	250	13,177	XXX
8. 2012.....	108,167	85,048	23,119	7,828	4,103	1,890	2,317	407	170	139	3,535	XXX
9. 2013.....	94,982	75,224	19,758	9,731	6,519	1,320	782	883	272	135	4,360	XXX
10. 2014.....	88,410	66,152	22,258	5,746	3,519	726	466	2,422	827	53	4,080	XXX
11. 2015.....	76,078	59,934	16,144	2,170	1,325	169	38	1,433	690	1	1,717	XXX
12. Totals	XXX	XXX	XXX	295,126	233,420	41,427	28,487	38,185	19,629	5,974	93,201	XXX

	Losses Unpaid				Defense and Cost Containment Unpaid				Adjusting and Other Unpaid		23 Salvage and Subrogation Anticipated	24 Total Net Losses and Expenses Unpaid	25 Number of Claims Outstanding Direct and Assumed
	Case Basis		Bulk + IBNR		Case Basis		Bulk + IBNR		21	22			
	13	14	15	16	17	18	19	20					
1. Prior.....	28,989	27,882	30,032	30,020	0	0	2,112	1,835	489	256	0	1,629	XXX
2. 2006.....	2,224	2,122	31	17	0	0	249	167	49	14	1	235	XXX
3. 2007.....	414	393	39	24	0	0	474	328	55	22	1	215	XXX
4. 2008.....	232	159	786	771	0	0	396	186	99	41	2	357	XXX
5. 2009.....	495	362	2,412	2,383	0	0	613	473	388	185	7	504	XXX
6. 2010.....	3,408	3,339	1,562	1,516	0	0	825	615	215	99	16	442	XXX
7. 2011.....	1,458	1,015	942	885	0	0	1,581	1,159	373	183	30	1,110	XXX
8. 2012.....	2,013	1,904	2,304	2,247	0	0	1,983	1,415	451	300	40	885	XXX
9. 2013.....	1,062	943	5,196	4,937	0	0	2,492	1,999	647	424	77	1,093	XXX
10. 2014.....	1,774	1,468	8,529	7,638	0	0	3,364	2,568	912	566	271	2,339	XXX
11. 2015.....	1,168	809	17,737	15,822	0	0	4,438	3,412	1,860	1,001	343	4,158	XXX
12. Totals	43,237	40,396	69,571	66,260	0	0	18,527	14,156	5,536	3,093	787	12,966	XXX

	Total Losses and Loss Expenses Incurred			Loss and Loss Expense Percentage (Incurred / Premiums Earned)			Nontabular Discount		34 Inter-Company Pooling Participation Percentage	Net Balance Sheet Reserves After Discount	
	26	27	28	29	30	31	32	33		35	36
1. Prior.....	XXX	XXX	XXX	XXX	XXX	XXX	0	0	XXX	1,119	510
2. 2006.....	71,413	49,600	21,813	48.1	46.5	52.2	0	0		116	119
3. 2007.....	49,608	36,438	13,171	34.7	35.0	34.1	0	0		36	179
4. 2008.....	34,782	21,562	13,219	24.7	20.4	37.5	0	0		89	268
5. 2009.....	123,866	112,680	11,186	96.4	114.8	36.8	0	0		161	342
6. 2010.....	48,242	39,829	8,413	39.5	42.9	28.7	0	0		116	326
7. 2011.....	30,255	15,967	14,288	25.2	17.4	50.9	0	0		500	611
8. 2012.....	16,877	12,457	4,420	15.6	14.6	19.1	0	0		166	719
9. 2013.....	21,330	15,877	5,453	22.5	21.1	27.6	0	0		378	715
10. 2014.....	23,473	17,053	6,420	26.5	25.8	28.8	0	0		1,197	1,142
11. 2015.....	28,974	23,099	5,875	38.1	38.5	36.4	0	0		2,274	1,883
12. Totals	XXX	XXX	XXX	XXX	XXX	XXX	0	0	XXX	6,152	6,813

Note: Parts 2 and 4 are gross of all discounting, including tabular discounting. Part 1 is gross of only nontabular discounting, which is reported in Columns 32 and 33 of Part 1. The tabular discount, if any, is reported in the Notes to Financial Statements which will reconcile Part 1 with Parts 2 and 4.

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE AIG Insurance Company - Puerto Rico

**SCHEDULE P - PART 2 - SUMMARY**

Years in Which Losses Were Incurred	INCURRED NET LOSSES AND DEFENSE AND COST CONTAINMENT EXPENSES REPORTED AT YEAR END (\$000 OMITTED)										DEVELOPMENT	
	1 2006	2 2007	3 2008	4 2009	5 2010	6 2011	7 2012	8 2013	9 2014	10 2015	11 One Year	12 Two Year
1. Prior	20,879	18,666	14,782	14,816	14,918	15,375	15,228	15,722	15,393	15,218	(175)	(504)
2. 2006	18,007	17,505	17,189	16,043	16,326	16,179	16,022	16,046	16,133	16,085	(48)	40
3. 2007	XXX	17,433	14,272	13,743	12,225	11,953	11,873	11,982	11,924	11,851	(74)	(131)
4. 2008	XXX	XXX	15,227	14,840	13,630	12,914	12,901	12,620	12,521	12,504	(17)	(116)
5. 2009	XXX	XXX	XXX	13,611	11,751	11,383	10,953	10,772	10,557	10,479	(78)	(293)
6. 2010	XXX	XXX	XXX	XXX	9,880	7,514	6,982	6,939	7,081	6,483	(598)	(455)
7. 2011	XXX	XXX	XXX	XXX	XXX	9,882	9,144	8,458	8,629	8,705	77	247
8. 2012	XXX	XXX	XXX	XXX	XXX	XXX	5,549	4,098	3,881	4,033	151	(65)
9. 2013	XXX	XXX	XXX	XXX	XXX	XXX	XXX	5,194	4,883	4,620	(263)	(574)
10. 2014	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	5,632	4,480	(1,152)	XXX
11. 2015	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	4,275	XXX	XXX
12. Totals											(2,177)	(1,850)

**SCHEDULE P - PART 3 - SUMMARY**

Years in Which Losses Were Incurred	CUMULATIVE PAID NET LOSSES AND DEFENSE AND COST CONTAINMENT EXPENSES REPORTED AT YEAR END (\$000 OMITTED)										11 Number of Claims Closed With Loss Payment	12 Number of Claims Closed Without Loss Payment
	1 2006	2 2007	3 2008	4 2009	5 2010	6 2011	7 2012	8 2013	9 2014	10 2015		
1. Prior	.000	5,301	7,620	9,348	10,872	12,418	12,672	13,062	13,565	13,822	XXX	XXX
2. 2006	7,478	10,896	13,915	14,646	14,941	15,412	15,598	15,622	15,799	15,886	XXX	XXX
3. 2007	XXX	6,253	9,141	10,131	10,584	10,895	11,235	11,445	11,598	11,669	XXX	XXX
4. 2008	XXX	XXX	5,879	10,207	11,132	11,311	11,946	12,091	12,140	12,205	XXX	XXX
5. 2009	XXX	XXX	XXX	4,096	7,992	8,890	9,443	9,930	10,107	10,178	XXX	XXX
6. 2010	XXX	XXX	XXX	XXX	2,881	4,287	5,044	5,560	6,070	6,157	XXX	XXX
7. 2011	XXX	XXX	XXX	XXX	XXX	3,408	5,829	6,891	7,473	7,784	XXX	XXX
8. 2012	XXX	XXX	XXX	XXX	XXX	XXX	1,919	2,370	2,845	3,299	XXX	XXX
9. 2013	XXX	XXX	XXX	XXX	XXX	XXX	XXX	1,534	3,069	3,750	XXX	XXX
10. 2014	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	1,555	2,486	XXX	XXX
11. 2015	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	975	XXX	XXX

**SCHEDULE P - PART 4 - SUMMARY**

Years in Which Losses Were Incurred	BULK AND IBNR RESERVES ON NET LOSSES AND DEFENSE AND COST CONTAINMENT EXPENSES REPORTED AT YEAR END (\$000 OMITTED)									
	1 2006	2 2007	3 2008	4 2009	5 2010	6 2011	7 2012	8 2013	9 2014	10 2015
1. Prior	9,259	5,051	2,256	1,367	933	753	730	769	523	289
2. 2006	8,055	5,162	2,213	611	744	417	324	232	147	97
3. 2007	XXX	9,301	3,691	2,653	1,073	704	449	337	250	161
4. 2008	XXX	XXX	7,593	3,185	1,718	1,143	724	435	309	225
5. 2009	XXX	XXX	XXX	7,789	2,731	1,453	967	455	292	168
6. 2010	XXX	XXX	XXX	XXX	5,930	2,058	1,027	635	402	257
7. 2011	XXX	XXX	XXX	XXX	XXX	4,139	1,731	1,016	745	478
8. 2012	XXX	XXX	XXX	XXX	XXX	XXX	2,894	1,346	869	625
9. 2013	XXX	XXX	XXX	XXX	XXX	XXX	XXX	2,707	1,232	751
10. 2014	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	3,633	1,688
11. 2015	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	2,941

**SCHEDULE T - EXHIBIT OF PREMIUMS WRITTEN**

Allocated by States and Territories

States, Etc.	1 Active Status	Gross Premiums, Including Policy and Membership Fees, Less Return Premiums and Premiums on Policies Not Taken		4 Dividends Paid or Credited to Policyholders on Direct Business	5 Direct Losses Paid (Deducting Salvage)	6 Direct Losses Incurred	7 Direct Losses Unpaid	8 Finance and Service Charges Not Included in Premiums	9 Direct Premiums Written for Federal Purchasing Groups (Included in Column 2)
		2 Direct Premiums Written	3 Direct Premiums Earned						
1. Alabama AL									
2. Alaska AK									
3. Arizona AZ									
4. Arkansas AR									
5. California CA									
6. Colorado CO									
7. Connecticut CT									
8. Delaware DE									
9. District of Columbia DC									
10. Florida FL									
11. Georgia GA									
12. Hawaii HI									
13. Idaho ID									
14. Illinois IL									
15. Indiana IN									
16. Iowa IA									
17. Kansas KS									
18. Kentucky KY									
19. Louisiana LA									
20. Maine ME									
21. Maryland MD									
22. Massachusetts MA									
23. Michigan MI									
24. Minnesota MN									
25. Mississippi MS									
26. Missouri MO									
27. Montana MT									
28. Nebraska NE									
29. Nevada NV									
30. New Hampshire NH									
31. New Jersey NJ									
32. New Mexico NM									
33. New York NY									
34. North Carolina NC									
35. North Dakota ND									
36. Ohio OH									
37. Oklahoma OK									
38. Oregon OR									
39. Pennsylvania PA									
40. Rhode Island RI									
41. South Carolina SC									
42. South Dakota SD									
43. Tennessee TN									
44. Texas TX									
45. Utah UT									
46. Vermont VT									
47. Virginia VA									
48. Washington WA									
49. West Virginia WV									
50. Wisconsin WI									
51. Wyoming WY									
52. American Samoa AS									
53. Guam GU									
54. Puerto Rico PR	L	68,184,774	74,976,209	0	30,718,800	5,469,709	112,796,567		
55. U.S. Virgin Islands VI	L	967,875	978,754	0	56,440	31,429	11,091		
56. Northern Mariana Islands MP									
57. Canada CAN									
58. Aggregate other alien OT	XXX	0	0	0	0	0	0	0	0
59. Totals	(a) 2	69,152,649	75,954,963	0	30,775,240	5,501,138	112,807,658	0	0
DETAILS OF WRITE-INS									
58001.	XXX								
58002.	XXX								
58003.	XXX								
58998. Summary of remaining write-ins for Line 58 from overflow page	XXX	0	0	0	0	0	0	0	0
58999. Totals (Lines 58001 through 58003 plus 58998)(Line 58 above)	XXX	0	0	0	0	0	0	0	0

(L) Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) Registered - Non-domiciled RRGs; (Q) Qualified - Qualified or Accredited Reinsurer; (E) Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) None of the above - Not allowed to write business in the state.

Explanation of basis of allocation of premiums by states, etc.

(a) Insert the number of L responses except for Canada and Other Alien.

**American International Group, Inc.**  
**SCHEDULE Y - Part 1 Organizational Chart**

SCHEDULE Y DOES NOT INCLUDE REAL ESTATE JOINT VENTURES AND RELATED ENTITIES, AFFORDABLE HOUSING INVESTMENT PARTNERSHIPS AND SUBSIDIARIES OF AFFORDABLE HOUSING INVESTMENT PARTNERSHIPS, TRUSTS, FUNDS, BRANCHES, EMPLOYEE INVESTMENT VEHICLES, OR NOT-FOR-PROFIT CHARITABLE ORGANIZATIONS\*

No	Level	NAIC	Company Name	Jurisdiction	State	Fed ID	Direct Ownership Percentage	Net AIG Group Ownership
1	1	00124	American International Group, Inc.	USA		13-2592361		
2	2	00000	AIG Capital Corporation	USA		60-0001373	100.00%	100.00%
3	3	00000	AIG Consumer Finance Group, Inc.	USA		13-3847404	100.00%	100.00%
4	4	00000	AIG Credit S.A.	POL			100.00%	100.00%
5	3	00000	AIG Credit Corp.	USA		13-4058120	100.00%	100.00%
6	4	00000	A.I. Credit Consumer Discount Company	USA		13-3190772	100.00%	100.00%
7	4	00000	A.I. Credit Corp.	USA		13-2736972	100.00%	100.00%
8	5	00000	Barneget Funding Corp.	USA		20-0508330	100.00%	100.00%
9	4	00000	AICCO, Inc. [Delaware]	USA		95-4477888	100.00%	100.00%
10	4	00000	AIG Credit (Europe) Corporation	USA		52-2096752	100.00%	100.00%
11	4	00000	AIG Credit Corp. of Canada	CAN			100.00%	100.00%
12	3	00000	AIG Equipment Finance Holdings, Inc.	USA		20-1749223	100.00%	100.00%
13	4	00000	AIG Commercial Equipment Finance, Inc.	USA		20-1749201	100.00%	100.00%
14	5	00000	AIG Commercial Equipment Finance Company, Canada	CAN		83-2903348	100.00%	100.00%
15	5	00000	CEF Lease Holding, LLC	USA		27-1185005	100.00%	100.00%
16	3	00000	AIG GLOC Holdings Corporation	USA		47-5212365	100.00%	100.00%
17	4	00000	The Legal Operations Company, LLC	USA		37-1793410	100.00%	100.00%
18	3	00000	AIG Global Asset Management Holdings Corp.	USA		13-3870953	100.00%	100.00%
19	4	00000	AIG Alberta Nominee, LLC	USA			100.00%	100.00%
20	4	00000	AIG Asset Management (Asia) Limited	HKG			100.00%	100.00%
21	4	00000	AIG Asset Management (Europe) Limited	GBR			100.00%	100.00%
22	5	00000	AIG Overseas Pool LLC	USA		27-4602464	0.19%	100.00%
23	4	00000	AIG Asset Management (U.S.), LLC	USA		27-0529722	100.00%	100.00%
24	4	00000	AIG Global Real Estate Investment Corp.	USA		13-3454957	100.00%	100.00%
25	5	00000	AIGGRE NNP IV Murray Hill, LLC	USA		20-4929933	100.00%	100.00%
26	6	00000	AIGGRE NNP IV Chelsea, LLC	USA		20-5953499	100.00%	100.00%
27	5	00000	AIGGRE Terrabrook Murray Hill I LLC	USA		20-1333787	100.00%	100.00%
28	6	00000	AIGGRE Terrabrook Chelsea I LLC	USA		20-1172868	100.00%	100.00%
29	7	00000	Terra Nova Partners, L.P.	USA			25.00%	25.00%
30	8	00000	American Newland Investors II, LLC	USA			50.00%	12.50%
31	5	00000	Bogas Tract LLC	USA		27-0152063	100.00%	100.00%
32	5	00000	Chardon/Hato Rev Partnership, S.E.	USA		13-3457644	100.00%	100.00%
33	5	00000	Mt. Mansfield Company, Inc.	USA		03-0143430	100.00%	100.00%
34	6	00000	Spruce Peak Realty, LLC	USA		14-1876993	100.00%	100.00%
35	7	00000	Spruce Peak Master Owners' Association, Inc.	USA			80.00%	80.00%
36	7	00000	Spruce Peak Resort Association, Inc.	USA			80.00%	80.00%
37	7	00000	Stowe Mountain Club, LLC	USA		20-0754156	100.00%	100.00%
38	7	00000	Stowe Mountain Lodge Condominium Owners Association, Inc.	USA			64.50%	79.02%
39	7	00000	Stowe Mountain Lodge, LLC	USA		80-0136466	100.00%	100.00%
40	8	00000	Front Four Residences Owners Association, Inc.	USA			52.44%	52.44%
41	8	00000	Stowe Mountain Lodge Condominium Owners Association, Inc.	USA			14.52%	79.02%
42	6	00000	Stowe Mountain Holdings, Inc.	USA		05-0354020	100.00%	100.00%
43	6	00000	The Inn Condominiums Homeowners Association, Inc.	USA			78.22%	78.22%
44	4	00000	AIG Mortgage Capital, LLC	USA		20-2161268	100.00%	100.00%
45	4	00000	AIG Property Company DAC	IRL			100.00%	100.00%
46	4	00000	AIG Securities Lending Corp.	USA		13-4009890	100.00%	100.00%
47	3	00000	AIG Portfolio Solutions (Europe) Limited	GBR			100.00%	100.00%
48	4	00000	AIG Overseas Pool LLC	USA		27-4602464	3.56%	100.00%
49	3	00000	AIG Portfolio Solutions LLC	USA		45-4662412	100.00%	100.00%
50	3	00000	First Principles Capital Management, LLC	USA		56-2376795	100.00%	100.00%
51	3	00000	NF Seven (Cayman) Limited	CYM			10.00%	100.00%
52	4	00000	Ambrose 2012-1	USA			100.00%	100.00%
53	4	00000	Ambrose 2013-2	USA			100.00%	100.00%
54	4	00000	Ambrose 2013-3	USA			100.00%	100.00%
55	4	00000	Ambrose 2013-4	USA			100.00%	100.00%
56	4	00000	Ambrose 2013-5	USA			100.00%	100.00%
57	4	00000	Ambrose 2014-6	USA			100.00%	100.00%
58	3	00000	Quartz Holdings LLC	USA			100.00%	100.00%
59	4	00000	Graphite Management LLC	USA			100.00%	100.00%
60	5	00000	Alabaster Capital LLC	USA			100.00%	100.00%
61	5	00000	Lavastone Capital LLC	USA			100.00%	100.00%
62	5	00000	Slate Capital LLC	USA			100.00%	100.00%
63	3	00000	Seventh Street Funding LLC	USA		35-0416090	100.00%	100.00%
64	2	00000	AIG Castle Holdings II LLC	USA		47-2541347	100.00%	100.00%
65	2	00000	AIG Castle Holdings LLC	USA		43-2024038	100.00%	100.00%
66	2	00000	AIG Employee Services, Inc.	USA		84-1697731	100.00%	100.00%
67	2	00000	AIG FCOE, Inc.	USA		46-4783969	100.00%	100.00%
68	2	00000	AIG Federal Savings Bank	USA		51-0396365	100.00%	100.00%
69	2	00000	AIG Financial Advisor Services, Inc.	USA		13-4141054	100.00%	100.00%
70	3	00000	AIG Global Investment (Luxembourg) S.A.	LUX			100.00%	100.00%
71	2	00000	AIG Financial Products Corp.	USA		13-3389410	100.00%	100.00%
72	3	00000	AIG Financial Products (Jersey) Limited	JEY		98-0356580	100.00%	100.00%
73	3	00000	AIG Financial Products (Netherlands) B.V.	NLD			100.00%	100.00%
74	3	00000	AIG Financial Products Hong Kong Limited	HKG			100.00%	100.00%
75	4	00000	Elgbright Investment Limited	HKG			90.00%	100.00%
76	4	00000	The AIV Limited Partnership	HKG		98-0193183	100.00%	100.00%
77	5	00000	Ashfield Limited	HKG		98-0190276	100.00%	100.00%
78	6	00000	The AIG-FP Investment & Management VI Limited Partnership	HKG		98-0204353	100.00%	100.00%
79	5	00000	The AIG-FP Investment & Management XI General Partnership	HKG		98-0422951	100.00%	100.00%
80	5	00000	The Stoneland Investment & Management General Partnership	HKG		98-0428232	100.00%	100.00%
81	3	00000	AIG Management France S.A.	FRA		98-0339107	90.00%	100.00%
82	3	00000	AIG Matched Funding Corp.	USA		13-3472929	100.00%	100.00%
83	4	00000	AIG Management France S.A.	FRA		98-0339107	10.00%	100.00%
84	3	00000	AIG-FP Capital Funding Corp.	USA		06-1633460	100.00%	100.00%
85	3	00000	AIG-FP Capital Preservation Corp.	USA		13-3647774	100.00%	100.00%
86	4	00000	AIG Management France S.A.	FRA		98-0339107	0.00%	100.00%
87	4	00000	Flamebright Investment Limited	HKG		98-0381903	100.00%	100.00%
88	3	00000	AIG-FP Investment Company (Bermuda) Limited	BMU			100.00%	100.00%
89	4	00000	AIG-FP Funding (Cayman) Limited	CYM		98-0358403	100.00%	100.00%
90	4	00000	AIG-FP Special Finance (Cayman) Limited	CYM			100.00%	100.00%
91	3	00000	AIG-FP Matched Funding Corp.	USA		13-3592317	100.00%	100.00%
92	4	00000	AIG Management France S.A.	FRA		98-0339107	0.00%	100.00%
93	3	00000	AIG-FP Pinestead Holdings Corp.	USA		13-3909069	100.00%	100.00%

**American International Group, Inc.**  
**SCHEDULE Y - Part 1 Organizational Chart**

SCHEDULE Y DOES NOT INCLUDE REAL ESTATE JOINT VENTURES AND RELATED ENTITIES, AFFORDABLE HOUSING INVESTMENT PARTNERSHIPS AND SUBSIDIARIES OF AFFORDABLE HOUSING INVESTMENT PARTNERSHIPS, TRUSTS, FUNDS, BRANCHES, EMPLOYEE INVESTMENT VEHICLES, OR NOT-FOR-PROFIT CHARITABLE ORGANIZATIONS\*

No	Level	NAIC	Company Name	Jurisdiction	State	Fed ID	Direct Ownership Percentage	Net AIG Group Ownership
94	4	00000	AIG Management France S.A.	FRA		98-0339107	0.00%	100.00%
95	4	00000	Persimmon LLC	USA			100.00%	100.00%
96	3	00000	AIG-PP Private Funding (Cayman) Limited	CYM		98-0437674	100.00%	100.00%
97	3	00000	AIG-PP Structured Finance (Cayman) Limited	CYM		98-0351259	100.00%	100.00%
98	3	00000	Ambler Holding Corp.	USA		06-1589367	100.00%	100.00%
99	3	00000	Applewood Funding Corp.	USA		06-1589371	100.00%	100.00%
100	3	00000	Blackbird Investments LLC	USA		14-1964460	100.00%	100.00%
101	3	00000	Blackcap Investments LLC	USA		74-3190787	100.00%	100.00%
102	3	00000	Bluewood Investments LLC	USA		83-0464948	100.00%	100.00%
103	3	00000	Cherrywood Investments LLC	USA		25-1924177	100.00%	100.00%
104	3	00000	Elgbright Investment Limited	HKG			10.00%	100.00%
105	3	00000	Metropolis I, LLC	USA		90-0603202	100.00%	100.00%
106	3	00000	Oranewood Investments LLC	USA		42-1683800	100.00%	100.00%
107	3	00000	Peachwood, LLC	USA			100.00%	100.00%
108	3	00000	Pearwood, LLC	USA			100.00%	100.00%
109	3	00000	Plumwood, LLC	USA			100.00%	100.00%
110	4	00000	Eastcheap Investments (Cayman) Limited	CYM		98-0569461	100.00%	100.00%
111	3	00000	Spicer Holding Corp.	USA		13-3924014	100.00%	100.00%
112	4	00000	Spicer Energy LLC	USA		06-1579472	100.00%	100.00%
113	5	00000	Spicer Energy II LLC	USA		06-1592109	100.00%	100.00%
114	3	00000	Webatuck Corp.	USA		61-1436766	100.00%	100.00%
115	3	00000	Yellowwood Investments LLC	USA		14-1950540	100.00%	100.00%
116	2	00000	AIG GS, Inc.	USA		46-0566954	100.00%	100.00%
117	2	00000	AIG Life Insurance Company (Switzerland) Ltd	CHE			100.00%	100.00%
118	2	00000	AIG Markets, Inc.	USA		01-0711344	100.00%	100.00%
119	3	00000	AIG Global Capital Markets Securities, LLC	USA		27-2353063	100.00%	100.00%
120	2	00000	AIG Overseas Pool LLC	USA		27-4602464	0.06%	100.00%
121	2	00000	AIG Procurement Services, Inc.	USA		45-4820515	100.00%	100.00%
122	2	00000	AIG Relocation, Inc.	USA		51-0381836	100.00%	100.00%
123	2	00000	AIG S1, Inc.	USA		46-0560989	100.00%	100.00%
124	2	00000	AIG Technologies, Inc.	USA		02-0307338	100.00%	100.00%
125	3	00000	AIG Data Services Private Limited	IND			99.00%	100.00%
126	3	00000	AIG Global Services (Malaysia) Sdn. Bhd.	MYS			100.00%	100.00%
127	4	00000	AIG Overseas Pool LLC	USA		27-4602464	1.48%	100.00%
128	3	00000	AIG Offshore Systems Services, Inc.	USA		03-0426160	100.00%	100.00%
129	4	00000	AIG Data Services Private Limited	IND			1.00%	100.00%
130	3	00000	AIG Shared Services - Business Processing, Inc.	PHL			100.00%	100.00%
131	3	00000	AIG Shared Services Corporation	USA		13-4923030	100.00%	100.00%
132	4	00000	AIG Overseas Pool LLC	USA		27-4602464	0.01%	100.00%
133	4	00000	AIG Shared Services (M) Sdn Bhd	MYS			100.00%	100.00%
134	5	00000	AIG Overseas Pool LLC	USA		27-4602464	1.35%	100.00%
135	3	00000	AIG Shared Services Corporation - Management Services	USA		45-1438352	100.00%	100.00%
136	3	00000	American International Group Kabushiki Kaisha	JPN			100.00%	100.00%
137	2	00000	AIG Trading Group Inc.	USA		06-1380206	100.00%	100.00%
138	3	00000	AIG International Inc.	USA		06-1381519	100.00%	100.00%
139	2	00000	AIG.COM, Inc.	USA		52-2219152	100.00%	100.00%
140	2	00000	AIUH LLC	USA		27-2013532	100.00%	100.00%
141	3	00000	AIG Property Casualty Inc.	USA		27-1992729	100.00%	100.00%
142	4	00000	AIG Claims, Inc.	USA		13-2925174	100.00%	100.00%
143	5	00000	Global Loss Prevention, Inc.	USA		13-2978816	100.00%	100.00%
144	5	00000	Health Direct, Inc.	USA		06-1332347	100.00%	100.00%
145	4	00000	AIG PC Global Services, Inc.	USA		80-0485576	100.00%	100.00%
146	5	00000	AIG Analytics & Services Private Limited	IND			100.00%	100.00%
147	5	00000	AIG North America, Inc.	USA		13-2989593	100.00%	100.00%
148	6	00000	AIG Overseas Pool LLC	USA		27-4602464	5.75%	100.00%
149	4	00000	AIG Property Casualty International, LLC	USA		01-0711348	100.00%	100.00%
150	5	00000	AIG APAC HOLDINGS PTE. LTD.	SGP			100.00%	100.00%
151	6	00000	AIG Asia Pacific Insurance Pte. Ltd.	SGP			100.00%	100.00%
152	7	00000	AIG Australia Limited	AUS			100.00%	100.00%
153	7	00000	AIG Insurance (Thailand) Public Company Limited	THA			48.99%	73.98%
154	7	00000	AIG Insurance Hong Kong Limited	HKG			100.00%	100.00%
155	8	00000	AIG Overseas Pool LLC	USA		27-4602464	0.01%	100.00%
156	8	00000	American International Underwriters, Limited	HKG			100.00%	100.00%
157	8	00000	Chartis Hong Kong Limited	HKG			100.00%	100.00%
158	7	00000	AIG Insurance New Zealand Limited	NZL			100.00%	100.00%
159	7	00000	AIG Korea Inc.	KOR			100.00%	100.00%
160	8	00000	AIG Advisors Inc.	KOR			100.00%	100.00%
161	7	00000	AIG Malaysia Insurance Berhad	MYS			100.00%	100.00%
162	7	00000	AIG PNG Limited	PNG			100.00%	100.00%
163	7	00000	AIG Philippines Insurance, Inc.	PHL			100.00%	100.00%
164	7	00000	AIG Re-Takaful (L) Berhad	MYS			100.00%	100.00%
165	7	00000	AIG Taiwan Insurance Co., Ltd.	TWN			100.00%	100.00%
166	7	00000	AIG Vietnam Insurance Company Limited	VNM			100.00%	100.00%
167	7	00000	PT AIG Insurance Indonesia	IDN			61.21%	100.00%
168	7	00000	PT AIG Management Consulting	IDN			99.99%	100.00%
169	8	00000	PT Tiara Citra Cemerlang	IDN			99.99%	99.99%
170	9	00000	PT AIG Insurance Indonesia	IDN			38.79%	100.00%
171	7	00000	Thai CIT Holding Company Limited	THA			49.00%	49.00%
172	8	00000	AIG Insurance (Thailand) Public Company Limited	THA			51.00%	73.98%
173	6	00000	AIG Global Partners Co., Ltd.	KOR			100.00%	100.00%
174	6	00000	AIG International Consulting (Shanghai) Co. Ltd.	CHN			100.00%	100.00%
175	6	00000	AIG Southeast Asia Limited	HKG			100.00%	100.00%
176	7	00000	AIG Business Consulting (Beijing) Co., Ltd.	CHN			100.00%	100.00%
177	6	00000	American Asiatic Underwriters, Limited	HKG			100.00%	100.00%
178	6	00000	China-US Insurance Advisory Co. Ltd.	CHN			24.90%	24.90%
179	6	00000	Guam Insurance Adjusters, Inc.	GUM			100.00%	100.00%
180	6	00000	PT AIG Management Consulting	IDN			0.01%	100.00%
181	7	00000	PT Tiara Citra Cemerlang	IDN			99.99%	99.99%
182	8	00000	PT AIG Insurance Indonesia	IDN			38.79%	100.00%
183	6	00000	Thai UIB Holding Company Limited	THA			49.90%	49.90%
184	7	00000	Universal Insurance Broker Company Limited	THA			50.10%	74.89%
185	6	00000	Universal Insurance Broker Company Limited	THA			49.89%	74.89%
186	5	00000	AIG Central Europe & CIS Insurance Holdings Corporation	USA		13-4059344	100.00%	100.00%

**American International Group, Inc.**  
**SCHEDULE Y - Part 1 Organizational Chart**

SCHEDULE Y DOES NOT INCLUDE REAL ESTATE JOINT VENTURES AND RELATED ENTITIES, AFFORDABLE HOUSING INVESTMENT PARTNERSHIPS AND SUBSIDIARIES OF AFFORDABLE HOUSING INVESTMENT PARTNERSHIPS, TRUSTS, FUNDS, BRANCHES, EMPLOYEE INVESTMENT VEHICLES, OR NOT-FOR-PROFIT CHARITABLE ORGANIZATIONS<sup>1</sup>

No	Level	NAIC	Company Name	Jurisdiction	State	Fed ID	Direct Ownership Percentage	Net AIG Group Ownership
187	6	00000	UBB-AIG Insurance Company AD	BGR			40.00%	40.00%
188	5	00000	AIG Consultoria e Servicos Ltda.	BRA			100.00%	100.00%
189	5	00000	AIG Egypt Insurance Company S.A.E.	EGY			95.08%	95.08%
190	5	00000	AIG Europe Holdings Limited	GBR			100.00%	100.00%
191	6	00000	AIG Advisors S.r.l.	ITA			100.00%	100.00%
192	6	00000	AIG Europe Limited	GBR		98-0609691	100.00%	100.00%
193	7	00000	AIG Building (UK) Limited	GBR		98-0406438	100.00%	100.00%
194	7	00000	AIG Europe (Services) Limited	GBR			100.00%	100.00%
195	8	00000	AIG Medical Management Services (UK) Limited	GBR			100.00%	100.00%
196	8	00000	AIG Receivables Management Limited	GBR			100.00%	100.00%
197	8	00000	AIG Trade Finance Limited	GBR			100.00%	100.00%
198	7	00000	AIG Germany Holding GmbH	DEU		98-0699805	100.00%	100.00%
199	8	00000	WYNONA 1837 GmbH	DEU		98-0699802	100.00%	100.00%
200	7	00000	AIG Global Reinsurance Operations	BEL			100.00%	100.00%
201	7	00000	Habitus Holdings S.a r.l.	LUX		98-1244925	50.00%	100.00%
202	8	00000	Habitus Leeds S.a r.l.	LUX		98-1246233	100.00%	100.00%
203	8	00000	Privilege Leeds S.a r.l.	LUX		98-1244985	100.00%	100.00%
204	7	00000	Hansa GmbH	DEU			100.00%	100.00%
205	7	00000	Hansa Grundstueckverwaltungs GmbH & Co KG	DEU			94.50%	100.00%
206	7	00000	Privilege Holdings S.a r.l.	LUX		98-1226070	50.00%	100.00%
207	8	00000	Privilege Sheffield S.a r.l.	LUX		98-1226423	100.00%	100.00%
208	6	00000	AIG Israel Insurance Company Ltd	ISR			100.00%	100.00%
209	6	00000	AIG Life Limited	GBR			100.00%	100.00%
210	6	00000	Avondu Limited	JEY			100.00%	100.00%
211	7	00000	Lava Healthcare Limited	IRL			100.00%	100.00%
212	8	00000	Lava Services Limited	IRL			100.00%	100.00%
213	5	00000	AIG Global Benefits Network	BEL			50.31%	50.31%
214	5	00000	AIG Insurance Management Services (Ireland) Limited	IRL			100.00%	100.00%
215	5	00000	AIG Insurance Management Services, Inc.	USA		13-3197914	100.00%	100.00%
216	6	00000	Grand Isle SAC Limited	BMU			100.00%	100.00%
217	5	00000	AIG Japan Holdings Kabushiki Kaisha	JPN			100.00%	100.00%
218	6	00000	AIG Asset Management (Japan) Company Kabushiki Kaisha	JPN			100.00%	100.00%
219	6	00000	AIG Business Partners Kabushiki Kaisha	JPN			100.00%	100.00%
220	7	00000	Fuji Management Service Company Ltd.	JPN			100.00%	100.00%
221	8	00000	Fuji Facility Services Company Ltd.	JPN			9.43%	18.30%
222	6	00000	AIG Fuji Insurance Services Kabushiki Kaisha	JPN			100.00%	100.00%
223	6	00000	AIU Insurance Company, Ltd.	JPN			100.00%	100.00%
224	6	00000	American Home Assurance Co., Ltd.	JPN			100.00%	100.00%
225	7	00000	T-PEC Corporation	JPN			9.40%	62.04%
226	6	00000	JI Accident & Fire Insurance Company, Ltd.	JPN			50.00%	50.00%
227	6	00000	T-PEC Corporation	JPN			52.64%	62.04%
228	6	00000	Techmark Japan Kabushiki Kaisha	JPN			100.00%	100.00%
229	6	00000	The Fuji Fire and Marine Insurance Company, Limited	JPN			100.00%	100.00%
230	7	00000	AIG Fuji Life Insurance Company, Limited	JPN			100.00%	100.00%
231	7	00000	Fuji Facility Services Company Ltd.	JPN			8.86%	18.30%
232	5	00000	AIG Latin America Investments, LLC	USA		20-1087846	100.00%	100.00%
233	6	00000	AIG Brazil Holding I, LLC	USA		46-1889969	100.00%	100.00%
234	7	00000	AIG Seguros Brasil S.A.	BRA			86.61%	100.00%
235	8	00000	AIG Resseguros Brasil S.A.	BRA			100.00%	100.00%
236	6	00000	AIG Brazil Holding II, LLC	USA		46-1902928	100.00%	100.00%
237	7	00000	AIG Seguros Brasil S.A.	BRA			13.39%	100.00%
238	8	00000	AIG Resseguros Brasil S.A.	BRA			100.00%	100.00%
239	6	00000	AIG Chile Compañia de Seguros Generales S.A. <sup>3</sup>	CHL			99.98%	100.00%
240	6	31674	AIG Insurance Company-Puerto Rico	PRI		66-0319193	100.00%	100.00%
241	7	00000	AIG Insurance Agency, Inc. - Puerto Rico	PRI			100.00%	100.00%
242	8	00000	AIG Seguros Colombia S.A.	COL			0.77%	100.00%
243	7	00000	AIG Seguros Colombia S.A.	COL			3.70%	100.00%
244	6	00000	AIG Jamaica Insurance Company Limited	JAM			100.00%	100.00%
245	6	00000	AIG Latin America Holdings LLC	USA		27-1930882	100.00%	100.00%
246	7	00000	AIG Chile Compañia de Seguros Generales S.A.	CHL			0.02%	100.00%
247	7	00000	AIG Consultoria e Servicos Ltda.	BRA			0.00%	100.00%
248	7	00000	AIG Seguros Colombia S.A.	COL			0.77%	100.00%
249	7	00000	Garanplus S.A. de C.V.	MEX			0.00%	100.00%
250	7	00000	Informatica y Servicios LATEC, S.A. <sup>4</sup>	CHL			0.10%	100.00%
251	6	00000	AIG Latin America I.I.	PRI			100.00%	100.00%
252	7	00000	AIG Overseas Pool LLC	USA		27-4602464	2.69%	100.00%
253	6	00000	AIG Mexico Servicios, S.A. de C.V.	MEX			100.00%	100.00%
254	6	00000	AIG Seguros Colombia S.A.	COL			94.00%	100.00%
255	6	00000	AIG Seguros Guatemala, S.A.	GTM			100.00%	100.00%
256	6	00000	AIG Seguros Mexico, S.A. de C.V.	MEX			100.00%	100.00%
257	6	00000	AIG Seguros Panama, S.A.	PAN			100.00%	100.00%
258	6	00000	AIG Seguros Uruguay S.A.	URY			100.00%	100.00%
259	6	00000	AIG Seguros, El Salvador, Sociedad Anonima	SLV			0.01%	100.00%
260	7	00000	AIG Vida, Sociedad Anonima, Seguros de Personas	SLV			100.00%	100.00%
261	6	00000	AIG Vida, Sociedad Anonima, Seguros de Personas	SLV			0.00%	100.00%
262	6	00000	AIG-Metropolitana Cia. de Seguros y Reaseguros S.A.	ECU			19.72%	51.78%
263	6	00000	American International Underwriters (Guatemala), S.A.	PAN			100.00%	100.00%
264	6	00000	American International Underwriters de Colombia, Ltda.	COL			100.00%	100.00%
265	6	00000	American International Underwriters del Ecuador S.A.	ECU			100.00%	100.00%
266	7	00000	AIG-Metropolitana Cia. de Seguros y Reaseguros S.A.	ECU			32.06%	51.78%
267	6	00000	Aruba AIG Insurance N.V.	ABW			100.00%	100.00%
268	6	00000	Garanplus S.A. de C.V.	MEX			100.00%	100.00%
269	6	00000	Informatica y Servicios LATEC, S.A.	CHL			99.90%	100.00%
270	6	00000	Inversiones Sequcesai, C.A.	VEN			100.00%	100.00%
271	7	00000	C.A. de Seguros American International	VEN			93.72%	93.72%
272	8	00000	Inversiones 601, Financiadora de Primas, C.A.	VEN			100.00%	93.72%
273	6	00000	Underwriters Adjustment Company, Inc. [Panama]	PAN			100.00%	100.00%
274	7	00000	AIG Overseas Pool LLC	USA		27-4602464	0.01%	100.00%
275	7	00000	Manila Adjusters & Surveyors Company	PHL			40.00%	40.00%
276	5	00000	AIG MEA Holdings Limited	ARE			100.00%	100.00%
277	6	00000	AIG CIS Investments, LLC	RUS			100.00%	100.00%
278	7	00000	AIG Insurance Company, CJSC	RUS			100.00%	100.00%
279	6	00000	AIG Insurance Limited	LKA			100.00%	100.00%

**American International Group, Inc.**  
**SCHEDULE Y - Part 1 Organizational Chart**

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No	Level	NAIC	Company Name	Jurisdiction	State	Fed ID	Direct Ownership Percentage	Net AIG Group Ownership
280	6	00000	AIG Sigorta A.S.	TUR			100.00%	100.00%
281	6	00000	AIG Uganda Limited	UGA			100.00%	100.00%
282	6	00000	American International Group Morocco Limited SA	MAR			99.98%	100.00%
283	6	00000	Johannesburg Insurance Holdings (Proprietary) Limited	ZAF			100.00%	100.00%
284	7	00000	AIG Life South Africa Limited	ZAF			100.00%	100.00%
285	7	00000	AIG South Africa Limited	ZAF			100.00%	100.00%
286	6	00000	Private Joint-Stock Company AIG Ukraine Insurance Company	UKR			100.00%	100.00%
287	5	00000	AIG MEA Investments and Services, Inc.	USA		52-2219545	100.00%	100.00%
288	6	00000	AIG Analytics & Services Private Limited	IND			0.00%	100.00%
289	6	00000	AIG Greece Representation of Insurance Enterprises S.A.	GRC			51.01%	51.01%
290	6	00000	AIG Lebanon SAL	LBN			100.00%	100.00%
291	6	00000	AIG MEA Limited	ARE			100.00%	100.00%
292	7	00000	AIG Kenya Insurance Company Limited	KEN			66.67%	66.67%
293	7	00000	MEMSA Management Services Private Limited	IND			100.00%	100.00%
294	6	00000	American International Group Morocco Limited SA	MAR			0.02%	100.00%
295	6	00000	CHARTIS Investment Holdings (Private) Limited	LKA		98-0217455	100.00%	100.00%
296	6	00000	Chartis Iraq, Inc.	USA		20-0995191	100.00%	100.00%
297	6	00000	Chartis Kazakhstan Insurance Company Joint Stock Company	KAZ			100.00%	100.00%
298	6	00000	MetLife American International Group Arab National Bank for Cooperative Insurance Co.	SAU			10.00%	10.00%
299	6	00000	Tata AIG General Insurance Company Limited	IND			26.00%	26.00%
300	5	00000	AIG Mexico Servicios, S.A. de C.V.	MEX			0.00%	100.00%
301	5	00000	AIG PC European Insurance Investments Inc.	USA		13-4212493	100.00%	100.00%
302	6	00000	Ascot Corporate Name Limited	GBR		98-0388608	100.00%	100.00%
303	5	00000	AIG Property Casualty Europe Financing Limited	GBR		98-1123233	100.00%	100.00%
304	6	00000	AIG Investments UK Limited	GBR		98-0561094	100.00%	100.00%
305	6	00000	AIG Transaction Execution Limited	GBR			100.00%	100.00%
306	5	00000	AIG Seguros Colombia S.A.	COL			0.77%	100.00%
307	5	00000	AIG Services Latin America (Sociedad Unipersonal)	ESP			100.00%	100.00%
308	5	00000	AIG Travel, Inc.	USA		02-0547704	100.00%	100.00%
309	6	00000	AIG Travel Assist, Inc.	USA		13-2978727	100.00%	100.00%
310	7	00000	AIG Travel Asia Pacific Pte. Ltd.	SGP			100.00%	100.00%
311	7	00000	AIG Travel EMEA Limited	GBR		39-1934816	100.00%	100.00%
312	8	00000	AIG Travel Europe Limited	GBR		52-2252160	100.00%	100.00%
313	7	00000	Travel Guard Americas LLC	USA		36-4496978	100.00%	100.00%
314	6	00000	AIG Travel Insurance Agency, Inc.	USA		20-2236233	100.00%	100.00%
315	6	00000	Livetravel, Inc.	USA		39-1611328	100.00%	100.00%
316	6	00000	Travel Guard Group Canada, Inc./Groupe Garde Voyage du Canada, Inc.	CAN		89-2295536	100.00%	100.00%
317	6	00000	Travel Guard Group, Inc.	USA		39-1788198	100.00%	100.00%
318	6	00000	WINGS International SAS	FRA			100.00%	100.00%
319	5	00000	AIG Uzbekinvest Limited	GBR			51.00%	51.00%
320	5	00000	American International Overseas Limited	BMU		98-0031948	100.00%	100.00%
321	6	00000	AIG China Real Estate Investors Partner	BMU			0.02%	100.00%
322	7	00000	AIG Overseas Pool LLC	USA		27-4602464	0.03%	100.00%
323	6	00000	AIG China Real Estate Investors, Ltd	BMU			100.00%	100.00%
324	7	00000	AIG China Real Estate Investors Partner	BMU			99.96%	100.00%
325	8	00000	AIG Overseas Pool LLC	USA		27-4602464	0.03%	100.00%
326	6	00000	AIG Cyprus Limited	CYP			100.00%	100.00%
327	6	00000	AIG Global Management Company Ltd.	BMU			100.00%	100.00%
328	7	00000	La Meridional Compania Argentina de Seguros S.A.	ARG			4.57%	100.00%
329	6	00000	AIG Overseas Pool LLC	USA		27-4602464	4.30%	100.00%
330	6	00000	AIG Seguros, El Salvador, Sociedad Anonima	SLV			99.99%	100.00%
331	7	00000	AIG Vida, Sociedad Anonima, Seguros de Personas	SLV			100.00%	100.00%
332	6	00000	American International Underwriters S.A.	URY			100.00%	100.00%
333	6	00000	American International Underwriters para Representaciones y Mandatos en la Argentina, S.A.	ARG			100.00%	100.00%
334	6	00000	Arabian American Insurance Company (Bahrain) E.C.	BHR			100.00%	100.00%
335	7	00000	AIG Overseas Pool LLC	USA		27-4602464	0.02%	100.00%
336	6	00000	CHARTIS Takaful-Enava B.S.C. (c)	BHR			100.00%	100.00%
337	6	00000	Chartis (Latin America), Inc.	PAN			100.00%	100.00%
338	6	00000	Chartis Capital Recovery Brazil Limited	BMU			100.00%	100.00%
339	6	00000	La Meridional Compania Argentina de Seguros S.A.	ARG			95.43%	100.00%
340	5	00000	American International Reinsurance Company, Ltd.	BMU		23-2391022	100.00%	100.00%
341	6	00000	AIG China Real Estate Investors Partner	BMU			0.02%	100.00%
342	7	00000	AIG Overseas Pool LLC	USA		27-4602464	0.03%	100.00%
343	6	00000	AIG Overseas Pool LLC	USA		27-4602464	53.42%	100.00%
344	6	00000	American International Company Limited	BMU		13-2991949	100.00%	100.00%
345	7	00000	AIG Overseas Pool LLC	USA		27-4602464	9.67%	100.00%
346	7	00000	Cross Sale SA	ARG			45.00%	45.00%
347	6	00000	Forest Green (Bermuda) Ltd.	BMU		98-0347522	100.00%	100.00%
348	6	00000	Platinum Asset Developments Limited	VGB			100.00%	100.00%
349	7	00000	AIA Capital Investment Co., Ltd.	VGB			100.00%	100.00%
350	5	00000	Global Information Services Private Limited	IND			50.00%	50.00%
351	5	00000	HPIS Limited	GBR		98-0346264	100.00%	100.00%
352	6	00000	Hospital Plan Insurance Services	GBR		66-0598389	100.00%	100.00%
353	4	00000	AIG Property Casualty U.S., Inc.	USA		13-3386798	100.00%	100.00%
354	5	00000	AIG Aerospace Insurance Services, Inc.	USA		58-1354492	100.00%	100.00%
355	6	00000	AIG Aerospace Adjustment Services, Inc.	USA		58-1036967	100.00%	100.00%
356	5	40258	AIG Assurance Company	USA	PA	02-6008643	100.00%	100.00%
357	5	00000	AIG Canada Holdings Inc.	CAN			100.00%	100.00%
358	6	00000	AIG Insurance Company of Canada	CAN		10-1066421	100.00%	100.00%
359	6	00000	Interest Fund Co (Canada) 2014 ULC	CAN		98-1210172	100.00%	100.00%
360	6	00000	Preference Fund Co (Canada) 2014 ULC	CAN		98-1210450	100.00%	100.00%
361	5	19402	AIG Property Casualty Company	USA	PA	25-1118791	100.00%	100.00%
362	6	00000	AIGRE Baldwin Harbor Investor LLC	USA		47-2089023	51.00%	100.00%
363	7	00000	Baldwin Harbor Apartments, LP	USA			50.00%	50.00%
364	6	00000	AIGRE Celebration Village Forsyth Investor LLC	USA		47-4047489	50.00%	100.00%
365	7	00000	CV Forsyth Holdings, LLC	USA		47-3798448	50.00%	50.00%
366	8	00000	Celebration Village Forsyth, LLC	USA		47-3784894	100.00%	50.00%
367	6	00000	AIGRE Sherman Oaks Investor LLC	USA		47-4027866	50.00%	100.00%
368	7	00000	S-Oaks Blvd Apartments Venture LLC	USA		36-4808984	95.00%	95.00%
369	8	00000	S-Oaks Blvd Apartments Owner LLC	USA		61-1760867	100.00%	95.00%
370	6	00000	American International Realty Corp.	USA		51-0106783	1.62%	100.00%
371	7	00000	Inspiration Lane LLC	USA		46-5397707	100.00%	100.00%
372	6	00000	Eastreen, Inc.	USA		13-3018791	0.71%	100.00%

**American International Group, Inc.**  
**SCHEDULE Y - Part 1 Organizational Chart**

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No	Level	NAIC	Company Name	Jurisdiction	State	Fed ID	Direct Ownership Percentage	Net AIG Group Ownership
373	6	00000	Pine Street Real Estate Holdings Corp.	USA		02-0275917	1.61%	100.00%
374	6	00000	Privilege Holdings S.a.r.l.	LUX		98-1226070	25.00%	100.00%
375	7	00000	Privilege Sheffield S.a.r.l.	LUX		98-1226423	100.00%	100.00%
376	5	26883	AIG Specialty Insurance Company	USA	IL	02-0309086	100.00%	100.00%
377	5	00000	AIG Warranty Services of Florida, Inc.	USA		58-2464603	100.00%	100.00%
378	5	00000	AIG Warranty Services, Inc.	USA		38-3301989	100.00%	100.00%
379	5	00000	AIG WarrantyGuard, Inc.	USA		13-3878133	100.00%	100.00%
380	5	19399	AIU Insurance Company	USA	NY	13-5303710	100.00%	100.00%
381	6	00000	American International Realty Corp.	USA		51-0106783	5.75%	100.00%
382	7	00000	Inspiration Lane LLC	USA		46-5397707	100.00%	100.00%
383	6	00000	Eastgreen, Inc.	USA		13-3018791	2.51%	100.00%
384	6	00000	Pine Street Real Estate Holdings Corp.	USA		02-0275917	5.75%	100.00%
385	5	19380	American Home Assurance Company	USA	NY	13-5124990	100.00%	100.00%
386	6	00000	AHAC GRE Harrison Investor LLC	USA		46-5455077	100.00%	100.00%
387	7	00000	AIGGRE Harrison LLC	USA		46-4703770	50.00%	100.00%
388	8	00000	AERC 8th and Harrison, LLC	USA		46-2860856	50.00%	50.00%
389	6	00000	AIG Home Loan 5, LLC	USA		47-2608289	100.00%	100.00%
390	6	00000	AIG Insurance Company China Limited	CHN			100.00%	100.00%
391	6	00000	AIG Overseas Pool LLC	USA		27-4602464	1.94%	100.00%
392	6	00000	AIGGRE 1711 First Avenue Investor LLC	USA		47-2853461	50.00%	100.00%
393	7	00000	1711 First Avenue Venture LLC	USA			50.00%	50.00%
394	8	00000	1711 LLC	USA		46-3866627	100.00%	50.00%
395	6	00000	AIGGRE 950 Second Investor, LLC	USA		46-3269746	100.00%	100.00%
396	7	00000	303 Development Venture, LLC	USA			50.00%	50.00%
397	8	00000	303 Development Holdings, LLC	USA		35-2482486	100.00%	50.00%
398	9	00000	303 Development Partners, LLC	USA			100.00%	50.00%
399	6	00000	AIGGRE CITRA Investor LLC	USA		46-4002897	50.00%	100.00%
400	7	00000	PUR Citra Venture LLC	USA			50.00%	50.00%
401	8	00000	Citra Investor LLC	USA			100.00%	50.00%
402	9	00000	Citra Property Owner LLC	USA			100.00%	50.00%
403	6	00000	AIGGRE Capitol Hill Investor LLC	USA		47-2562460	50.00%	100.00%
404	7	00000	11th Ave Capitol Hill Development LLC	USA		32-0452585	50.00%	50.00%
405	6	00000	AIGGRE Church Street Investor LLC	USA		47-3987668	50.00%	100.00%
406	7	00000	PSREG Church Street Venture, LLC	USA			50.00%	50.00%
407	8	00000	PSREG Church Street Owner, LLC	USA		47-3808382	100.00%	50.00%
408	6	00000	AIGGRE Clairemont Investor LLC	USA		47-2877908	50.00%	100.00%
409	7	00000	Clairemont Apartments, LLC	USA			50.00%	50.00%
410	6	00000	AIGGRE DC Ballpark Investor, LLC	USA		46-4106556	100.00%	100.00%
411	7	00000	DC Ballpark JV, LLC	USA			50.00%	50.00%
412	8	00000	Capital Riverfront Hotel Partners XXII LLC	USA			100.00%	50.00%
413	9	00000	Capital Riverfront Hotel LLC	USA			100.00%	50.00%
414	6	00000	AIGGRE EOLA LLC	USA		46-3229826	100.00%	100.00%
415	7	00000	Jefferson Eola Venture LLC	USA		80-0952998	50.00%	50.00%
416	8	00000	Jefferson Eola LLC	USA			100.00%	50.00%
417	8	00000	Jefferson Mariposa LLC	USA			100.00%	50.00%
418	6	00000	AIGGRE Edge Investor LLC	USA		47-1065261	50.00%	100.00%
419	7	00000	2 North 6th JV, LLC	USA			50.00%	50.00%
420	7	00000	2 North 6th REIT, LLC	USA			50.00%	50.00%
421	8	00000	2 North 6th Venture, LLC	USA			50.00%	25.00%
422	6	00000	AIGGRE Fairfax LLC	USA		46-5148874	100.00%	100.00%
423	7	00000	Broadstone Fairfax, LLC	USA		46-4263376	50.00%	50.00%
424	6	00000	AIGGRE GT Assisted Living Investor LLC	USA		47-4270963	100.00%	100.00%
425	7	00000	First & Main Senior Living Portfolio, LLC	USA		26-0224622	50.00%	50.00%
426	8	00000	F&M Auburn Hills OPKO, LLC	USA		47-2563384	100.00%	50.00%
427	8	00000	F&M Auburn Hills RE, LLC	USA			100.00%	50.00%
428	8	00000	F&M Bloomfield Township OPKO, LLC	USA		47-2587155	100.00%	50.00%
429	8	00000	F&M Bloomfield Township RE, LLC	USA			100.00%	50.00%
430	8	00000	F&M Commerce Township OPKO, LLC	USA		47-2575742	100.00%	50.00%
431	8	00000	F&M Commerce Township RE, LLC	USA			100.00%	50.00%
432	8	00000	F&M Lewis Center OPKO, LLC	USA		47-2558484	100.00%	50.00%
433	8	00000	F&M Lewis Center RE, LLC	USA			100.00%	50.00%
434	8	00000	F&M New Albany OPKO, LLC	USA		47-2605254	100.00%	50.00%
435	8	00000	F&M New Albany RE, LLC	USA			100.00%	50.00%
436	6	00000	AIGGRE Glenridge Walk Investor LLC	USA		47-1320119	50.00%	100.00%
437	7	00000	Glenridge Walk JV LLC	USA			95.70%	95.70%
438	8	00000	Glenridge Walk Property Owner LLC	USA			100.00%	95.70%
439	6	00000	AIGGRE Heritage Creek Investor LLC	USA		47-1738952	50.00%	100.00%
440	7	00000	H Creek Apartments Venture LLC	USA			95.00%	95.00%
441	8	00000	H Creek Apartments Owner LLC	USA			100.00%	95.00%
442	6	00000	AIGGRE Hyde Park LLC	USA		46-5161765	100.00%	100.00%
443	7	00000	Broadstone Hyde Park, LLC	USA			50.00%	50.00%
444	6	00000	AIGGRE Lenox Investor LLC	USA		47-1317081	50.00%	100.00%
445	7	00000	1050 Lenox JV LLC	USA			95.70%	95.70%
446	8	00000	1050 Lenox Property Owner LLC	USA			100.00%	95.70%
447	6	00000	AIGGRE Makers Quarter Investor LLC	USA		47-2086868	50.00%	100.00%
448	7	00000	Broadstone Makers Quarter, LP	USA			50.00%	50.00%
449	6	00000	AIGGRE Metro Place LLC	USA		46-2802843	100.00%	100.00%
450	7	00000	JWA BMP LLC	USA		30-0788098	50.00%	50.00%
451	8	00000	Braddock Metro Place LLC	USA			100.00%	50.00%
452	6	00000	AIGGRE Mystic, LLC	USA		46-3252807	100.00%	100.00%
453	7	00000	MV Parkway Partners, LLC	USA		46-3020204	50.00%	50.00%
454	6	00000	AIGGRE Peachtree LLC	USA		46-3013979	100.00%	100.00%
455	7	00000	Broadstone Peachtree, LLC	USA		90-0939991	50.00%	50.00%
456	6	00000	AIGGRE Retail Investor I LLC	USA		46-4343638	100.00%	100.00%
457	7	00000	AIGGRE Consolidated Retail Holdco LLC	USA		47-4911650	50.00%	100.00%
458	7	00000	AIGGRE Retail GP LLC	USA		46-4079348	50.00%	100.00%
459	8	00000	Branch Retail Partners Consolidated L.P.	USA		47-4958943	100.00%	100.00%
460	8	00000	Branch Retail Partners, L.P.	USA			100.00%	100.00%
461	9	00000	Branch Retail GP, LLC	USA			100.00%	100.00%
462	10	00000	Battleground Associates, L.P.	USA		46-4483682	100.00%	100.00%
463	10	00000	Bellevue Redevelopment Associates, LP	USA			100.00%	100.00%
464	10	00000	Branch Beachway Associates, L.P.	USA			100.00%	100.00%
465	10	00000	Branch Boulevard Associates, L.P.	USA			100.00%	100.00%

**American International Group, Inc.**  
**SCHEDULE Y - Part 1 Organizational Chart**

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No	Level	NAIC	Company Name	Jurisdiction	State	Fed ID	Direct Ownership Percentage	Net AIG Group Ownership
466	10	00000	Branch Coastal II, L.P.	USA			100.00%	100.00%
467	10	00000	Branch Coastal North, LP	USA			100.00%	100.00%
468	10	00000	Branch Cornerstone Associates, L.P.	USA			100.00%	100.00%
469	10	00000	Branch Island Walk Associates, L.P.	USA			100.00%	100.00%
470	10	00000	Branch Merchant Pointe, L.P.	USA			100.00%	100.00%
471	10	00000	Branch Westridge Associates, L.P.	USA			100.00%	100.00%
472	10	00000	Merchant Pointe Development Associates, L.P.	USA			100.00%	100.00%
473	10	00000	North Myrtle Beach Investors, LP	USA			100.00%	100.00%
474	10	00000	Powers Ferry Delk Associates, L.P.	USA			100.00%	100.00%
475	10	00000	SC North Myrtle Beach Retail, LP	USA			100.00%	100.00%
476	10	00000	Shallowford Falls Associates, L.P.	USA		38-3916580	100.00%	100.00%
477	7	00000	AIGGRE Retail Holdco LLC	USA		46-4360548	50.00%	100.00%
478	6	00000	AIGGRE Riverfront LLC	USA		46-3222033	100.00%	100.00%
479	7	00000	Riverfront Village Venture, LLC	USA		46-3168440	50.00%	50.00%
480	8	00000	Riverfront Village, LLC	USA			100.00%	50.00%
481	6	00000	AIGGRE St. Simons Investor LLC	USA		47-5304831	100.00%	100.00%
482	7	00000	AIG-TSL I, LLC	USA			50.00%	50.00%
483	8	00000	Thrive at Frederica Tenant, LLC	USA			100.00%	50.00%
484	8	00000	Thrive at Frederica, LLC	USA			100.00%	50.00%
485	6	00000	AIGGRE Toringdon Investor LLC	USA		47-5492483	100.00%	100.00%
486	7	00000	Toringdon Office Venture, LLC	USA			92.13%	92.13%
487	8	00000	Toringdon Office Owner, LLC	USA			100.00%	92.13%
488	8	00000	Toringdon VP Owner, LLC	USA			100.00%	92.13%
489	6	00000	AIGGRE Torrance LLC	USA		46-3352330	100.00%	100.00%
490	7	00000	Torrance Development Associates, LLC	USA		80-0892408	50.00%	50.00%
491	8	00000	Torrance Property Owner, LLC	USA			100.00%	50.00%
492	6	00000	AIGGRE University of Minnesota Investor LLC	USA		46-5193669	51.00%	100.00%
493	7	00000	15th Avenue Development, LLC	USA			50.00%	50.00%
494	8	00000	701 15th Avenue Properties, LLC	USA			100.00%	50.00%
495	6	00000	AIGGRE Vantage Point Investor LLC	USA		81-0957120	100.00%	100.00%
496	7	00000	Broadstone Vantage Point, LLC	USA			50.00%	50.00%
497	6	00000	AIGGRE Williamsburg LLC	USA		46-1314434	100.00%	100.00%
498	7	00000	North 4th Place JV, LLC	USA		46-0713833	50.00%	50.00%
499	8	00000	North 4th Place REIT, LLC	USA			100.00%	50.00%
500	9	00000	North 4th Place Venture, LLC	USA			50.00%	25.00%
501	10	00000	North 4th Place Holdings, LLC	USA			100.00%	25.00%
502	11	00000	North 4th Place, LLC	USA			100.00%	25.00%
503	6	00000	AIGGRE Windy Ridge Investor LLC	USA		81-1049965	100.00%	100.00%
504	7	00000	Broadstone Windy Ridge, LLC	USA			50.00%	50.00%
505	6	00000	American Home Assurance Company Escritorio de Representacao no Brasil Ltda.	BRA			100.00%	100.00%
506	7	00000	AIG Overseas Pool LLC	USA		27-4602464	1.73%	100.00%
507	7	00000	AIG Resseguros Brasil S.A.	BRA			0.00%	100.00%
508	6	00000	American International Overseas Association	BMU		98-0033331	10.00%	100.00%
509	7	00000	AIG Overseas Pool LLC	USA		27-4602464	13.78%	100.00%
510	6	00000	American International Realty Corp.	USA		51-0106783	31.47%	100.00%
511	7	00000	Inspiration Lane LLC	USA		46-5397707	100.00%	100.00%
512	6	00000	Eastgreen, Inc.	USA		13-3018791	13.76%	100.00%
513	6	00000	Pine Street Real Estate Holdings Corp.	USA		02-0275917	31.47%	100.00%
514	5	19410	Commerce and Industry Insurance Company	USA	NY	13-1938623	100.00%	100.00%
515	6	00000	AIGGRE Boll Street Investor LLC	USA		47-2089116	50.00%	100.00%
516	7	00000	Alamo Manhattan Uptown, LLC	USA			50.00%	50.00%
517	6	00000	AIGGRE Celebration Village Investor LLC	USA		47-3570697	50.00%	100.00%
518	7	00000	CVA Holdings, LLC	USA			50.00%	50.00%
519	8	00000	Celebration Village Sole Member, LLC	USA			100.00%	50.00%
520	9	00000	Celebration Village Acworth Guarantor, LLC	USA			100.00%	50.00%
521	9	00000	Celebration Village Acworth, LLC	USA			100.00%	50.00%
522	8	00000	Cypress Point Acworth, LLC	USA			100.00%	50.00%
523	6	00000	AIGGRE Juniper Investor LLC	USA		47-3025475	50.00%	100.00%
524	7	00000	Broadstone Juniper, LLC	USA			50.00%	50.00%
525	6	00000	AIGGRE North Williams Investor LLC	USA		47-3494482	50.00%	100.00%
526	7	00000	SPAIG North Williams LLC	USA		36-4805971	50.00%	50.00%
527	6	00000	American International Realty Corp.	USA		51-0106783	5.05%	100.00%
528	7	00000	Inspiration Lane LLC	USA		46-5397707	100.00%	100.00%
529	6	00000	C&I UK Investments Ltd.	CYM		98-0585744	100.00%	100.00%
530	6	00000	Eastgreen, Inc.	USA		13-3018791	2.21%	100.00%
531	6	00000	Innovative Risk Management, Inc.	USA		52-2084207	100.00%	100.00%
532	7	00000	Macori, Inc. (Texas)	USA		76-0506269	100.00%	100.00%
533	8	00000	Macori, Inc. [Delaware]	USA		76-0506269	100.00%	100.00%
534	7	00000	Managed Care Concepts of Delaware, Inc.	USA		22-3296719	100.00%	100.00%
535	7	00000	Pearce & Pearce, Inc.	USA		57-0647428	100.00%	100.00%
536	6	00000	K2 Intelligence Holdings, Inc.	USA			14.32%	14.32%
537	6	00000	Maksin Management Corp.	USA		22-1955953	100.00%	100.00%
538	6	00000	Pine Street Real Estate Holdings Corp.	USA		02-0275917	5.05%	100.00%
539	5	10651	Eaglestone Reinsurance Company	USA	PA	22-3423217	100.00%	100.00%
540	5	23809	Granite State Insurance Company	USA	IL	02-0140690	100.00%	100.00%
541	6	00000	American International Realty Corp.	USA		51-0106783	0.60%	100.00%
542	7	00000	Inspiration Lane LLC	USA		46-5397707	100.00%	100.00%
543	6	00000	Eastgreen, Inc.	USA		13-3018791	0.26%	100.00%
544	6	00000	Pine Street Real Estate Holdings Corp.	USA		02-0275917	0.60%	100.00%
545	5	23817	Illinois National Insurance Co.	USA	IL	37-0344310	100.00%	100.00%
546	6	00000	American International Realty Corp.	USA		51-0106783	0.73%	100.00%
547	7	00000	Inspiration Lane LLC	USA		46-5397707	100.00%	100.00%
548	6	00000	Eastgreen, Inc.	USA		13-3018791	0.32%	100.00%
549	6	00000	Pine Street Real Estate Holdings Corp.	USA		02-0275917	0.73%	100.00%
550	5	19437	Lexington Insurance Company	USA	DE	25-1149494	100.00%	100.00%
551	6	00000	AIGGRE 401 Hennepin Investor LLC	USA		47-4179866	51.00%	100.00%
552	7	00000	401 Hennepin Avenue Associates, LLC	USA		47-4070561	50.00%	50.00%
553	8	00000	401 Hennepin Property Owner, LLC	USA		47-3499174	100.00%	50.00%
554	6	00000	AIGGRE Bellevue II Investor LLC	USA		47-5564401	100.00%	100.00%
555	7	00000	Alamo Manhattan Bellevue II JV, LLC	USA			50.00%	50.00%
556	8	00000	Alamo Manhattan Bellevue II, LLC	USA			100.00%	50.00%
557	6	00000	AIGGRE Bellevue Investor, LLC	USA		46-3039697	100.00%	100.00%
558	7	00000	Alamo Manhattan Bellevue JV, LLC	USA			50.00%	50.00%

**American International Group, Inc.**  
**SCHEDULE Y - Part 1 Organizational Chart**

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No	Level	NAIC	Company Name	Jurisdiction	State	Fed ID	Direct Ownership Percentage	Net AIG Group Ownership
559	8	00000	Alamo Manhattan Bellevue, LLC	USA			100.00%	50.00%
560	6	00000	AIGGRE Corte Madera LLC	USA		46-0843056	100.00%	100.00%
561	7	00000	Corte Madera JV, LLC	USA			50.00%	50.00%
562	8	00000	Corte Madera JV (REIT), LLC	USA			100.00%	50.00%
563	9	00000	195-205 Tamal Vista Boulevard, LLC	USA			100.00%	50.00%
564	6	00000	AIGGRE Fashion Center Investor LLC	USA		47-2113735	51.00%	100.00%
565	7	00000	Broadstone Fashion Center, LLC	USA			50.00%	50.00%
566	6	00000	AIGGRE Folly Road Investor LLC	USA		47-2734067	51.00%	100.00%
567	7	00000	Broadstone Folly Beach, LLC	USA			50.00%	50.00%
568	6	00000	AIGGRE Forest City West Village Investor, LLC	USA		46-3359313	100.00%	100.00%
569	7	00000	Forest City West Village, LLC	USA			50.00%	50.00%
570	8	00000	FC 3700 McKinney Owner, LLC	USA			100.00%	50.00%
571	9	00000	3700 McKinney Master Condominium Association, Inc.	USA			100.00%	50.00%
572	6	00000	AIGGRE Hazel Dell Investor LLC	USA		47-5561511	100.00%	100.00%
573	7	00000	HZD Investment Associates, LLC	USA			50.00%	50.00%
574	8	00000	HZD Property Owner, LLC	USA			100.00%	50.00%
575	6	00000	AIGGRE Hill7 Office Investor LLC	USA		47-1570775	51.00%	100.00%
576	7	00000	Hill7 Office GP LLC	USA			50.00%	50.00%
577	6	00000	AIGGRE Laurel Towne Centre Investor LLC	USA		47-5587745	100.00%	100.00%
578	7	00000	Laurel Apartments, LLC	USA			50.00%	50.00%
579	6	00000	AIGGRE Lindell Investor LLC	USA		47-2679586	51.00%	100.00%
580	7	00000	Lindell Residences, LLC	USA			50.00%	50.00%
581	6	00000	AIGGRE MXIP LLC	USA		46-1181240	100.00%	100.00%
582	7	00000	Mex-Industrial Assets, S. de R. L. de C.V.	MEX			100.00%	100.00%
583	6	00000	AIGGRE Mirage Investor LLC	USA		47-2088460	51.00%	100.00%
584	7	00000	Mirage JV LLC	USA			70.00%	70.00%
585	8	00000	Mirage Residential Apartments Property Owner LLC	USA			100.00%	70.00%
586	6	00000	AIGGRE North Central Investor LLC	USA		81-1049482	100.00%	100.00%
587	7	00000	25 North Central Residences, LLC	USA			50.00%	50.00%
588	6	00000	AIGGRE NorthEdge Investor LLC	USA		47-2086764	51.00%	100.00%
589	7	00000	NorthEdge Developers LLC	USA			50.00%	50.00%
590	6	00000	AIGGRE Parque Del Oro Investor LLC	USA		47-2076800	51.00%	100.00%
591	7	00000	Parque Del Oro JV LLC	USA			70.00%	70.00%
592	8	00000	Parque Del Oro Property Owner LLC	USA			100.00%	70.00%
593	6	00000	AIGGRE Puebla Automotive Investor I LLC	USA		47-2056279	51.00%	100.00%
594	7	00000	AIGGRE Mexico Puebla S. de R. L. de C.V.	MEX		98-1203991	100.00%	100.00%
595	8	00000	CIBANCO SA IBM Fideicomiso CIB/2133	MEX			50.00%	50.00%
596	6	00000	AIGGRE Puebla Automotive Investor II LLC	USA		47-2061426	51.00%	100.00%
597	7	00000	AIGGRE Mexico Puebla S. de R. L. de C.V.	MEX		98-1203991	0.00%	100.00%
598	8	00000	CIBANCO SA IBM Fideicomiso CIB/2133	MEX			50.00%	50.00%
599	6	00000	AIGGRE Redmond Investor, LLC	USA		46-1555640	100.00%	100.00%
600	7	00000	Legacy Partners Town Square LLC	USA			50.00%	50.00%
601	8	00000	Legacy Partners Town Square Project Owner LLC	USA			100.00%	50.00%
602	6	00000	AIGGRE Rivers Edge II Investor LLC	USA		47-4200153	51.00%	100.00%
603	7	00000	MMA RE II Partners, LLC	USA			50.00%	50.00%
604	6	00000	AIGGRE San Melia Investor LLC	USA		47-2069140	51.00%	100.00%
605	7	00000	San Melia JV LLC	USA			70.00%	70.00%
606	8	00000	San Melia Property Owner LLC	USA			100.00%	70.00%
607	6	00000	AIGGRE Versailles Park Investor LLC	USA		47-2100146	51.00%	100.00%
608	7	00000	Versailles JV LLC	USA			70.00%	70.00%
609	8	00000	Versailles Property Owner LLC	USA			100.00%	70.00%
610	6	00000	American International Realty Corp.	USA		51-0106783	1.67%	100.00%
611	7	00000	Inspiration Lane LLC	USA		46-5397707	100.00%	100.00%
612	6	00000	Chartis Excess Limited	IRL		98-0200068	100.00%	100.00%
613	6	00000	Eastgreen, Inc.	USA		13-3018791	47.82%	100.00%
614	6	00000	MIP Mezzanine, LLC	USA		27-2922460	100.00%	100.00%
615	6	00000	Pine Street Real Estate Holdings Corp.	USA		02-0275917	1.67%	100.00%
616	5	00000	Morefar Marketing, Inc.	USA		23-2101054	100.00%	100.00%
617	5	00000	NSM Holdings, Inc.	USA		38-3958013	95.28%	95.28%
618	6	00000	NSM Investments, Inc.	USA		36-4806674	100.00%	95.28%
619	7	00000	NSM Insurance Group, LLC	USA		45-4093728	100.00%	95.28%
620	8	00000	American Collector's Insurance LLC	USA		61-1723442	100.00%	95.28%
621	8	00000	Care Providers Insurance Services, LLC	USA		83-0348144	100.00%	95.28%
622	9	00000	E.L.M. Insurance Brokers, Inc.	USA		95-4831123	100.00%	95.28%
623	10	00000	Attorneys & Professional Insurance Services, Inc.	USA		95-4872752	100.00%	95.28%
624	5	19445	National Union Fire Insurance Company of Pittsburgh, Pa.	USA	PA	25-0687550	100.00%	100.00%
625	6	00000	AIG African Infrastructure Management LLC	MUS			40.00%	40.00%
626	6	00000	AIG Home Loan 1, LLC	USA		46-1594639	100.00%	100.00%
627	6	00000	AIG Lodging Opportunities, Inc.	USA		13-3667648	100.00%	100.00%
628	6	00000	AIGGRE 4 Marq Investor, LLC	USA		46-3378539	50.00%	100.00%
629	7	00000	400 Marquette Mezz LLC	USA		46-5733129	100.00%	100.00%
630	8	00000	400 Marquette Property Owner, LLC	USA		46-5736084	100.00%	100.00%
631	6	00000	AIGGRE 6037 Investor LLC	USA		46-2327510	100.00%	100.00%
632	7	00000	6037 Joint Venture LLC	USA			50.00%	50.00%
633	8	00000	6037 Mezzanine LLC	USA			100.00%	50.00%
634	9	00000	6037 Property LLC	USA			100.00%	50.00%
635	6	00000	AIGGRE Brickell Bayview LLC	USA		46-4908276	51.00%	100.00%
636	7	00000	Brickell Bayview Apartments, LP	USA			50.00%	50.00%
637	8	00000	Brickell Bayview Owner GP, LLC	USA			100.00%	50.00%
638	9	00000	Brickell Bayview Owner, LP	USA			100.00%	50.00%
639	6	00000	AIGGRE Bridges/Angeline Investor, LLC	USA		46-3369437	100.00%	100.00%
640	7	00000	SPAIG Ventures I LLC	USA		46-3445342	50.00%	50.00%
641	8	00000	Curve Ventures LLC	USA			100.00%	50.00%
642	9	00000	SP Curve LLC	USA			100.00%	50.00%
643	8	00000	SP Columbia City LLC	USA			100.00%	50.00%
644	6	00000	AIGGRE Cherry Creek Investor, LLC	USA		46-2171703	100.00%	100.00%
645	7	00000	MKS Cherry Creek LLC	USA		90-0903348	50.00%	50.00%
646	6	00000	AIGGRE Clarity Pointe Investor LLC	USA		47-5561430	100.00%	100.00%
647	7	00000	CP/AIG Pensacola Development, LLC	USA			50.00%	50.00%
648	6	00000	AIGGRE Columbia Pike, LLC	USA			100.00%	100.00%
649	7	00000	Columbia Pike Master Venture, LLC	USA		46-0557174	50.00%	50.00%
650	8	00000	Penrose Columbia Pike Associates of Delaware, LLC	USA			100.00%	50.00%
651	8	00000	Pike 3400 Associates, LLC	USA			100.00%	50.00%

**American International Group, Inc.**  
**SCHEDULE Y - Part 1 Organizational Chart**

SCHEDULE Y DOES NOT INCLUDE REAL ESTATE JOINT VENTURES AND RELATED ENTITIES, AFFORDABLE HOUSING INVESTMENT PARTNERSHIPS AND SUBSIDIARIES OF AFFORDABLE HOUSING INVESTMENT PARTNERSHIPS, TRUSTS, FUNDS, BRANCHES, EMPLOYEE INVESTMENT VEHICLES, OR NOT-FOR-PROFIT CHARITABLE ORGANIZATIONS\*

No	Level	NAIC	Company Name	Jurisdiction	State	Fed ID	Direct Ownership Percentage	Net AIG Group Ownership
652	6	00000	AIGGRE D36 Investor LLC	USA		47-5564702	100.00%	100.00%
653	7	00000	MREG NE36 JV LLC	USA			50.00%	50.00%
654	8	00000	MREG NE36 Owner LLC	USA			100.00%	50.00%
655	6	00000	AIGGRE Dunwoody Investor, LLC	USA		46-2915400	100.00%	100.00%
656	7	00000	DS Acquisition JV, LLC	USA		36-4761463	95.00%	95.00%
657	8	00000	DS Acquisition Property Owner, LLC	USA			100.00%	95.00%
658	6	00000	AIGGRE Gardens Investor, LLC	USA		46-2190351	100.00%	100.00%
659	7	00000	Gardens Development Owner, LLC	USA		80-0892951	50.00%	50.00%
660	6	00000	AIGGRE Hermitage Investor LLC	USA		47-3002393	50.00%	100.00%
661	7	00000	Hermitage Venture, LLC	USA			50.00%	50.00%
662	8	00000	Hermitage Mezz Owner, LLC	USA			100.00%	50.00%
663	9	00000	The Hermitage St. Pete, LLC	USA			100.00%	50.00%
664	6	00000	AIGGRE Hill7 Investor LLC	USA		47-1614379	50.00%	100.00%
665	7	00000	Hill7 Hotel Developers LLC	USA			50.00%	50.00%
666	6	00000	AIGGRE LSU Baton Rouge LLC	USA		46-1790171	100.00%	100.00%
667	7	00000	Fairfield LSU Exchange LLC	USA			50.00%	50.00%
668	6	00000	AIGGRE Lane Field Investor LLC	USA		46-5364929	50.00%	100.00%
669	7	00000	LFN Waterfront, LLC	USA			50.00%	50.00%
670	8	00000	LFN Partners, LLC	USA			100.00%	50.00%
671	9	00000	LFN Developers, LLC	USA			100.00%	50.00%
672	6	00000	AIGGRE Littleton Commons Investor LLC	USA		47-1289970	50.00%	100.00%
673	7	00000	FMF Littleton LLC	USA			50.00%	50.00%
674	6	00000	AIGGRE MXIP-OD I LLC	USA			100.00%	100.00%
675	7	00000	AIGGRE MXIP-OD, S. de R.L. de C.V.	MEX		98-1267968	100.00%	100.00%
676	8	00000	Cibanco SA IBM Fideicomiso CIB/2345	MEX			50.00%	50.00%
677	6	00000	AIGGRE MXIP-OD II LLC	USA			100.00%	100.00%
678	7	00000	AIGGRE MXIP-OD, S. de R.L. de C.V.	MEX		98-1267968	0.00%	100.00%
679	8	00000	Cibanco SA IBM Fideicomiso CIB/2345	MEX			50.00%	50.00%
680	6	00000	AIGGRE Maple LLC	USA		46-3019457	100.00%	100.00%
681	7	00000	Broadstone Maple, LLC	USA		90-0939006	50.00%	50.00%
682	6	00000	AIGGRE Market Street II LLC	USA		47-1832793	100.00%	100.00%
683	7	00000	1844 Market Street JV, LLC	USA		45-5557503	50.00%	100.00%
684	8	00000	1844 Market Street, LLC	USA			100.00%	100.00%
685	6	00000	AIGGRE Market Street LLC	USA		46-0852011	100.00%	100.00%
686	7	00000	1844 Market Street JV, LLC	USA		45-5557503	50.00%	100.00%
687	8	00000	1844 Market Street, LLC	USA			100.00%	100.00%
688	6	00000	AIGGRE Nashville Hotel Investor LLC	USA		47-5036472	100.00%	100.00%
689	6	00000	AIGGRE Park Central LLC	USA			100.00%	100.00%
690	7	00000	Crest at Park Central JV, LLC	USA		46-3436413	50.00%	50.00%
691	8	00000	LMI Park Central, LLC	USA			100.00%	50.00%
692	6	00000	AIGGRE Pinhills Investor LLC	USA		47-1859525	50.00%	100.00%
693	7	00000	PH Apartments Venture LLC	USA			50.00%	50.00%
694	6	00000	AIGGRE Retail Investor II LLC	USA		46-4351617	100.00%	100.00%
695	7	00000	AIGGRE Consolidated Retail Holdco LLC	USA		47-4911650	50.00%	100.00%
696	7	00000	AIGGRE Retail GP LLC	USA		46-4079348	50.00%	100.00%
697	8	00000	Branch Retail Partners Consolidated L.P.	USA		47-4958943	100.00%	100.00%
698	8	00000	Branch Retail Partners, L.P.	USA			100.00%	100.00%
699	9	00000	Branch Retail GP, LLC	USA			100.00%	100.00%
700	10	00000	Battleground Associates, L.P.	USA		46-4483682	100.00%	100.00%
701	10	00000	Bellevue Redevelopment Associates, LP	USA			100.00%	100.00%
702	10	00000	Branch Beachway Associates, L.P.	USA			100.00%	100.00%
703	10	00000	Branch Boulevard Associates, L.P.	USA			100.00%	100.00%
704	10	00000	Branch Coastal II, L.P.	USA			100.00%	100.00%
705	10	00000	Branch Coastal North, LP	USA			100.00%	100.00%
706	10	00000	Branch Cornerstone Associates, L.P.	USA			100.00%	100.00%
707	10	00000	Branch Island Walk Associates, L.P.	USA			100.00%	100.00%
708	10	00000	Branch Merchant Pointe, L.P.	USA			100.00%	100.00%
709	10	00000	Branch Westridge Associates, L.P.	USA			100.00%	100.00%
710	10	00000	Merchant Pointe Development Associates, L.P.	USA			100.00%	100.00%
711	10	00000	North Myrtle Beach Investors, LP	USA			100.00%	100.00%
712	10	00000	Powers Ferry Delk Associates, L.P.	USA			100.00%	100.00%
713	10	00000	SC North Myrtle Beach Retail, LP	USA			100.00%	100.00%
714	10	00000	Shallowford Falls Associates, L.P.	USA		38-3916580	100.00%	100.00%
715	7	00000	AIGGRE Retail Holdco LLC	USA		46-4360548	50.00%	100.00%
716	6	00000	AIGGRE Riverdale Gardens Investor LLC	USA		47-4246823	50.00%	100.00%
717	7	00000	Riverdale Gardens Ventures, LLC	USA			50.00%	50.00%
718	8	00000	5530-5572 Netherland Avenue, LLC	USA			100.00%	50.00%
719	6	00000	AIGGRE Riverhouse Investor LLC	USA		81-0787705	100.00%	100.00%
720	7	00000	Riverhouse Development LLC	USA			50.00%	50.00%
721	6	00000	AIGGRE Solana Olde Town Investor LLC	USA		47-4516826	100.00%	100.00%
722	7	00000	Solana Olde Town Station LLC	USA			50.00%	50.00%
723	6	00000	AIGGRE St. Tropez Investor LLC	USA		47-5246246	100.00%	100.00%
724	7	00000	St. Tropez JV LLC	USA			95.00%	95.00%
725	8	00000	St. Tropez Property Owner LLC	USA			100.00%	95.00%
726	6	00000	AIGGRE TX Hotel Portfolio Investor LLC	USA		47-3337478	50.00%	100.00%
727	7	00000	AIGGRE TX Hotel Frisco Owner LLC	USA		47-3374942	100.00%	100.00%
728	7	00000	AIGGRE TX Hotel Las Colinas Owner LLC	USA		47-3359590	100.00%	100.00%
729	7	00000	AIGGRE TX Hotel Plano Owner LLC	USA		47-3387651	100.00%	100.00%
730	7	00000	AIGGRE TX Hotel San Antonio Owner LLC	USA		47-3343758	100.00%	100.00%
731	6	00000	AIGGRE Vista LLC	USA		46-3161147	100.00%	100.00%
732	7	00000	Melrose Vista Apartments, LLC	USA		46-2978801	50.00%	50.00%
733	6	00000	AIGGRE Westminster Investor LLC	USA		47-3191202	50.00%	100.00%
734	7	00000	Westminster Development Owner, LLC	USA			50.00%	50.00%
735	8	00000	Westminster AE, LLC	USA			100.00%	50.00%
736	6	00000	Akita, Inc.	USA		61-1617940	100.00%	100.00%
737	6	00000	American International Overseas Association	BMU		98-0033331	78.00%	100.00%
738	7	00000	AIG Overseas Pool LLC	USA		27-4602464	13.78%	100.00%
739	6	00000	American International Realty Corp.	USA		51-0106783	53.11%	100.00%
740	7	00000	Inspiration Lane LLC	USA		46-5397707	100.00%	100.00%
741	6	00000	Eastgreen, Inc.	USA		13-3018791	32.40%	100.00%
742	6	00000	Habitus Holdings S.a r.l.	LUX		98-1244925	25.00%	100.00%
743	7	00000	Habitus Leeds S.a r.l.	LUX		98-1246233	100.00%	100.00%
744	7	00000	Privilege Leeds S.a r.l.	LUX		98-1244985	100.00%	100.00%

**American International Group, Inc.**  
**SCHEDULE Y - Part 1 Organizational Chart**

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No	Level	NAIC	Company Name	Jurisdiction	State	Fed ID	Direct Ownership Percentage	Net AIG Group Ownership
745	6	11562	National Union Fire Insurance Company of Vermont	USA	VT	03-0449619	100.00%	100.00%
746	6	00000	Pine Street Real Estate Holdings Corp.	USA		02-0275917	53.12%	100.00%
747	6	00000	Varagon Capital Management MGP, LLC	USA			16.67%	50.01%
748	6	00000	Varagon Capital Partners, L.P.	USA			12.50%	37.50%
749	5	23841	New Hampshire Insurance Company	USA	IL	02-0172170	100.00%	100.00%
750	6	00000	American International Overseas Association	BMU		98-0033331	12.00%	100.00%
751	7	00000	AIG Overseas Pool LLC	USA		27-4602464	13.78%	100.00%
752	5	00000	Risk Specialists Companies Insurance Agency, Inc.	USA		22-2174788	100.00%	100.00%
753	6	00000	Design Professionals Association Risk Purchasing Group, Inc.	USA		36-3847698	100.00%	100.00%
754	6	00000	Medical Excess Insurance Services, Inc.	USA		22-3418967	100.00%	100.00%
755	7	00000	Medical Excess LLC	USA		46-0493280	100.00%	100.00%
756	6	00000	Risk Specialists Company (Bermuda), Ltd.	BMU			100.00%	100.00%
757	5	00000	Service Net Warranty, LLC	USA		26-4328522	100.00%	100.00%
758	6	00000	Equiguard of Canada, Inc.	CAN			100.00%	100.00%
759	6	00000	SN Warranty, LLC	USA		35-2157667	100.00%	100.00%
760	6	00000	SNAdmin (Canada), Inc.	CAN			100.00%	100.00%
761	7	00000	AIG Warranty Services Company of Canada Inc.	CAN			100.00%	100.00%
762	6	00000	SNW Insurance Agency, LLC	USA		27-2966330	100.00%	100.00%
763	6	00000	Service Net Retail Solutions, LLC	USA		35-2155025	100.00%	100.00%
764	6	00000	Service Net Solutions of Florida, LLC	USA		30-0074238	100.00%	100.00%
765	5	19429	The Insurance Company of the State of Pennsylvania	USA	PA	13-5540698	100.00%	100.00%
766	4	00000	Hansa Grundstueckverwaltung GmbH & Co KG	DEU			5.50%	100.00%
767	2	00000	AM Holdings LLC	USA		27-1052710	100.00%	100.00%
768	2	00000	Ambrosia No. 1 Limited	CYM			100.00%	100.00%
769	2	00000	Ambrosia No. 2 Limited	CYM			100.00%	100.00%
770	2	00000	Ambrosia No. 3 Limited	CYM			100.00%	100.00%
771	2	00000	Ambrosia No. 4 Limited	CYM			100.00%	100.00%
772	2	00000	Ambrosia No. 5 Limited	CYM			100.00%	100.00%
773	2	00000	Ambrosia No. 6 Limited	CYM			100.00%	100.00%
774	2	00000	American International Facilities Management, Inc.	USA		13-3338893	100.00%	100.00%
775	2	00000	American Security Life Insurance Company Limited	LIE			100.00%	100.00%
776	2	00000	Equitable Investment Co. (Hong Kong) Ltd.	VGB			100.00%	100.00%
777	2	00000	F 2000, Inc.	USA		46-1562431	100.00%	100.00%
778	2	00000	Fischbach, LLC	USA		84-1537571	100.00%	100.00%
779	3	00000	Societe Hoteliere de Boisolan S.A.	FRA		98-0031624	100.00%	100.00%
780	2	00000	LSTREET I, LLC	USA		45-5596651	100.00%	100.00%
781	2	00000	Limited Liability Company with Foreign Investments Steppe Securities	UKR			100.00%	100.00%
782	2	13659	MG Reinsurance Limited	USA	VT	26-4728883	100.00%	100.00%
783	2	00000	MIP PE Holdings, LLC	USA		27-3226645	100.00%	100.00%
784	3	00000	AIG BG Holdings LLC	USA		30-0578924	100.00%	100.00%
785	2	00000	NF Seven (Cayman) Limited	CYM			90.00%	100.00%
786	3	00000	Ambrose 2012-1	USA			100.00%	100.00%
787	3	00000	Ambrose 2013-2	USA			100.00%	100.00%
788	3	00000	Ambrose 2013-3	USA			100.00%	100.00%
789	3	00000	Ambrose 2013-4	USA			100.00%	100.00%
790	3	00000	Ambrose 2013-5	USA			100.00%	100.00%
791	3	00000	Ambrose 2014-6	USA			100.00%	100.00%
792	2	00000	Rialto Melbourne Investor LLC	USA		47-4115536	95.00%	100.00%
793	2	00000	SAFG Retirement Services, Inc.	USA		95-4715639	100.00%	100.00%
794	3	00000	AH SubGP 1120 Camp Verde, LLC	USA		47-4067287	100.00%	100.00%
795	3	00000	AH SubGP 1167 Steeplechase, LLC	USA		47-4014765	100.00%	100.00%
796	3	00000	AH SubGP 1199 Rancho Del Sol, LLC	USA		47-4027576	100.00%	100.00%
797	3	00000	AH SubGP 1210 Geronimo, LLC	USA		47-3995729	100.00%	100.00%
798	3	00000	AH SubGP 1211 Mission Del Valle, LLC	USA		47-3977871	100.00%	100.00%
799	3	00000	AH SubGP 1212 Painted Desert, LLC	USA		47-3962114	100.00%	100.00%
800	3	00000	AH SubGP 1384 Woodjlen, LLC	USA		47-1366098	100.00%	100.00%
801	3	00000	AH SubGP 1470 Palmetto, LLC	USA		47-1355001	100.00%	100.00%
802	3	00000	AH SubGP 1535 Hunter's Run, LLC	USA		47-4650107	100.00%	100.00%
803	3	00000	AH SubGP 1548 Walnut, LLC	USA		47-2093401	100.00%	100.00%
804	3	00000	AH SubGP 1551 Spanish Creek, LLC	USA		47-3948711	100.00%	100.00%
805	3	00000	AH SubGP 1597 Broadmoor, LLC	USA		47-2056255	100.00%	100.00%
806	3	00000	AH SubGP 1600 Rainer, LLC	USA		47-2081329	100.00%	100.00%
807	3	00000	AH SubGP 1631 Broadway, LLC	USA		47-2068366	100.00%	100.00%
808	3	00000	AH SubGP 1661 Woodchase, LLC	USA		47-3941018	100.00%	100.00%
809	3	00000	AH SubGP 1694 Sonoma, LLC	USA		47-1705372	100.00%	100.00%
810	3	00000	AH SubGP 206 West Park, LLC	USA		81-0827274	100.00%	100.00%
811	3	00000	AH SubGP 245 Garland, LLC	USA		47-3296003	100.00%	100.00%
812	3	00000	AH SubGP 348 River Run, LLC	USA		47-4502711	100.00%	100.00%
813	3	00000	AH SubGP 39 Wellington Place, LLC	USA		47-4855480	100.00%	100.00%
814	3	00000	AH SubGP 479 Sunrise, LLC	USA		47-1715613	100.00%	100.00%
815	3	00000	AH SubGP 503 Southgate II, LLC	USA		47-5134929	100.00%	100.00%
816	3	00000	AH SubGP 585 St. Clair, LLC	USA		81-0813842	100.00%	100.00%
817	3	00000	AH SubGP 706 River Run II, LLC	USA		47-4642642	100.00%	100.00%
818	3	00000	AH SubGP 835 Whispering, LLC	USA		47-1699749	100.00%	100.00%
819	3	00000	AH SubGP GAG Gandolf, LLC	USA		47-1381804	100.00%	100.00%
820	3	00000	AH SubGP MDL, LLC	USA		47-2104026	100.00%	100.00%
821	3	00000	AIG Life Holdings, Inc.	USA		74-0483432	100.00%	100.00%
822	4	97780	AGC Life Insurance Company	USA	MO	76-0030921	100.00%	100.00%
823	5	00000	AIG Life of Bermuda, Ltd.	BMU		98-0181730	100.00%	100.00%
824	6	00000	American General Life Insurance Of Bermuda, Ltd.	BMU			100.00%	100.00%
825	6	00000	Rokland Limited	HKG		98-0382034	100.00%	100.00%
826	7	00000	Stoneland Limited	CYM		98-0406301	100.00%	100.00%
827	5	60488	American General Life Insurance Company	USA	TX	25-0598210	100.00%	100.00%
828	6	00000	AGL Assignment Holdings Co., LLC	USA		46-4802980	50.00%	100.00%
829	7	00000	AGL Assignment Company, LLC	USA		30-0809145	100.00%	100.00%
830	6	00000	AGLIC GRE Harrison Investor LLC	USA		46-5464843	100.00%	100.00%
831	7	00000	AIGGRE Harrison LLC	USA		46-4703770	50.00%	100.00%
832	8	00000	AERC 8th and Harrison, LLC	USA		46-2860856	50.00%	50.00%
833	6	00000	AIG Advisor Group, Inc.	USA		86-0623854	100.00%	100.00%
834	7	00000	Financial Service Corporation	USA		58-1842823	100.00%	100.00%
835	8	00000	FSC Agency, Inc.	USA		58-1152673	100.00%	100.00%
836	8	00000	FSC Securities Corporation	USA		58-1288674	100.00%	100.00%
837	7	00000	Royal Alliance Associates, Inc.	USA		93-0987232	100.00%	100.00%

**American International Group, Inc.**  
**SCHEDULE Y - Part 1 Organizational Chart**

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No	Level	NAIC	Company Name	Jurisdiction	State	Fed ID	Direct Ownership Percentage	Net AIG Group Ownership
838	7	00000	SagePoint Financial, Inc.	USA		20-1741754	100.00%	100.00%
839	7	00000	Vision2020 Wealth Management Corp.	USA		27-2949512	100.00%	100.00%
840	7	00000	Woodbury Financial Services, Inc.	USA		41-0944586	100.00%	100.00%
841	6	00000	AIG Direct Insurance Services, Inc.	USA		33-0658270	100.00%	100.00%
842	6	00000	AIG Enterprise Services, LLC	USA		73-1576349	100.00%	100.00%
843	6	00000	AIG Home Loan 2, LLC	USA		46-5539226	100.00%	100.00%
844	6	00000	AIG Kirkwood, Inc.	USA		51-0389729	100.00%	100.00%
845	6	00000	AIGGRE Boll Street Investor LLC	USA		47-2089116	50.00%	100.00%
846	7	00000	Alamo Manhattan Uptown, LLC	USA			50.00%	50.00%
847	6	00000	AIGGRE CITRA Investor LLC	USA		46-4002897	50.00%	100.00%
848	7	00000	PUR Citra Venture LLC	USA			50.00%	50.00%
849	8	00000	Citra Investor LLC	USA			100.00%	50.00%
850	9	00000	Citra Property Owner LLC	USA			100.00%	50.00%
851	6	00000	AIGGRE Capitol Hill Investor LLC	USA		47-2562460	50.00%	100.00%
852	7	00000	11th Ave Capitol Hill Development LLC	USA		32-0452585	50.00%	50.00%
853	6	00000	AIGGRE Celebration Village Investor LLC	USA		47-3570697	50.00%	100.00%
854	7	00000	CVA Holdings, LLC	USA			50.00%	50.00%
855	8	00000	Celebration Village Sole Member, LLC	USA			100.00%	50.00%
856	9	00000	Celebration Village Acworth Guarantor, LLC	USA			100.00%	50.00%
857	9	00000	Celebration Village Acworth, LLC	USA			100.00%	50.00%
858	8	00000	Cypress Point Acworth, LLC	USA			100.00%	50.00%
859	6	00000	AIGGRE Church Street Investor LLC	USA		47-3987668	50.00%	100.00%
860	7	00000	PSREG Church Street Venture, LLC	USA			50.00%	50.00%
861	8	00000	PSREG Church Street Owner, LLC	USA		47-3808382	100.00%	50.00%
862	6	00000	AIGGRE Clairemont Investor LLC	USA		47-2877908	50.00%	100.00%
863	7	00000	Clairemont Apartments, LLC	USA			50.00%	50.00%
864	6	00000	AIGGRE Folly Road Investor LLC	USA		47-2734067	49.00%	100.00%
865	7	00000	Broadstone Folly Beach, LLC	USA			50.00%	50.00%
866	6	00000	AIGGRE Heritage Creek Investor LLC	USA		47-1738952	50.00%	100.00%
867	7	00000	H Creek Apartments Venture LLC	USA			95.00%	95.00%
868	8	00000	H Creek Apartments Owner LLC	USA			100.00%	95.00%
869	6	00000	AIGGRE Hermitage Investor LLC	USA		47-3002393	50.00%	100.00%
870	7	00000	Hermitage Venture, LLC	USA			50.00%	50.00%
871	8	00000	Hermitage Mezz Owner, LLC	USA			100.00%	50.00%
872	9	00000	The Hermitage St. Pete, LLC	USA			100.00%	50.00%
873	6	00000	AIGGRE Lane Field Investor LLC	USA		46-5364929	50.00%	100.00%
874	7	00000	LFN Waterfront, LLC	USA			50.00%	50.00%
875	8	00000	LFN Partners, LLC	USA			100.00%	50.00%
876	9	00000	LFN Developers, LLC	USA			100.00%	50.00%
877	6	00000	AIGGRE Lenox Investor LLC	USA		47-1317081	50.00%	100.00%
878	7	00000	1050 Lenox JV LLC	USA			95.70%	95.70%
879	8	00000	1050 Lenox Property Owner LLC	USA			100.00%	95.70%
880	6	00000	AIGGRE Lindell Investor LLC	USA		47-2679586	49.00%	100.00%
881	7	00000	Lindell Residences, LLC	USA			50.00%	50.00%
882	6	00000	AIGGRE Littleton Commons Investor LLC	USA		47-1289970	50.00%	100.00%
883	7	00000	FMF Littleton LLC	USA			50.00%	50.00%
884	6	00000	AIGGRE North Williams Investor LLC	USA		47-3494482	50.00%	100.00%
885	7	00000	SPAIG North Williams LLC	USA		36-4805971	50.00%	50.00%
886	6	00000	AIGGRE NorthEdge Investor LLC	USA		47-2086764	49.00%	100.00%
887	7	00000	NorthEdge Developers LLC	USA			50.00%	50.00%
888	6	00000	AIGGRE Sherman Oaks Investor LLC	USA		47-4027866	50.00%	100.00%
889	7	00000	S-Oaks Blvd Apartments Venture LLC	USA		36-4808984	95.00%	95.00%
890	8	00000	S-Oaks Blvd Apartments Owner LLC	USA		61-1760867	100.00%	95.00%
891	6	00000	AIGGRE TX Hotel Portfolio Investor LLC	USA		47-3337478	50.00%	100.00%
892	7	00000	AIGGRE TX Hotel Frisco Owner LLC	USA		47-3374942	100.00%	100.00%
893	7	00000	AIGGRE TX Hotel Las Colinas Owner LLC	USA		47-3359590	100.00%	100.00%
894	7	00000	AIGGRE TX Hotel Plano Owner LLC	USA		47-3387651	100.00%	100.00%
895	7	00000	AIGGRE TX Hotel San Antonio Owner LLC	USA		47-3343758	100.00%	100.00%
896	6	00000	AIGGRE Westminster Investor LLC	USA		47-3191202	50.00%	100.00%
897	7	00000	Westminster Development Owner, LLC	USA			50.00%	50.00%
898	8	00000	Westminster AE, LLC	USA			100.00%	50.00%
899	6	00000	American General Annuity Service Corporation	USA		76-0446159	100.00%	100.00%
900	7	00000	AGL Assignment Holdings Co., LLC	USA		46-4802980	50.00%	100.00%
901	8	00000	AGL Assignment Company, LLC	USA		30-0809145	100.00%	100.00%
902	6	00000	American General Assignment Corporation	USA		35-1723821	100.00%	100.00%
903	6	00000	American General Life Services Company, LLC	USA		45-3964944	100.00%	100.00%
904	6	00000	CAL-MIRA MESA LIMITED	USA		33-0562087	100.00%	100.00%
905	6	00000	Carr Road GP LLC	USA			50.00%	100.00%
906	7	00000	Rockwood Office Park Associates, L.P.	USA		51-0283067	100.00%	100.00%
907	6	00000	Five Long Island Properties, LLC	USA		57-1177412	100.00%	100.00%
908	6	00000	Lower Makefield Investor LLC	USA		47-2972978	100.00%	100.00%
909	6	00000	Metropark Investor LLC	USA		47-5471525	65.00%	100.00%
910	6	00000	SA Affordable Housing, LLC	USA		95-4816953	100.00%	100.00%
911	7	00000	FDA Master Tenant MM, LLC	USA		47-5425182	100.00%	100.00%
912	7	00000	French Quarter Apartments Manager, LLC	USA		47-5430478	100.00%	100.00%
913	7	00000	SunAmerica Affordable Housing Partners, Inc.	USA		95-4334841	100.00%	100.00%
914	8	00000	SLP Housing I LLC	USA		88-0406387	100.00%	100.00%
915	8	00000	SLP Housing II LLC	USA		88-0406388	100.00%	100.00%
916	8	00000	SLP Housing III LLC	USA		88-0406390	100.00%	100.00%
917	8	00000	SLP Housing IV LLC	USA		88-0426636	100.00%	100.00%
918	8	00000	SLP Housing V LLC	USA		88-0426635	100.00%	100.00%
919	9	00000	SAHP-MBA LLC	USA		74-3048112	100.00%	100.00%
920	9	00000	SAHP-McSHA LLC	USA		74-3048105	100.00%	100.00%
921	9	00000	SAHP-Yarco LLC	USA		74-3048141	100.00%	100.00%
922	8	00000	SLP Housing VI, LLC	USA		88-0506749	100.00%	100.00%
923	8	00000	SLP Housing VII, LLC	USA		72-1579887	100.00%	100.00%
924	6	00000	Selkirk 2013-1	USA		46-7146528	100.00%	100.00%
925	6	00000	Selkirk 2014-3A	USA		47-6426440	100.00%	100.00%
926	6	00000	Selkirk No. 1 Investments	USA		46-7147487	100.00%	100.00%
927	6	00000	Selkirk No. 3A Investments	USA		47-6419259	100.00%	100.00%
928	6	00000	Sun Quorum L.L.C.	USA		75-2617867	88.75%	88.75%
929	6	00000	SunAmerica Asset Management, LLC	USA		46-4348192	100.00%	100.00%
930	7	00000	AIG Capital Services, Inc.	USA		13-3140916	100.00%	100.00%

**American International Group, Inc.**  
**SCHEDULE Y - Part 1 Organizational Chart**

SCHEDULE Y DOES NOT INCLUDE REAL ESTATE JOINT VENTURES AND RELATED ENTITIES, AFFORDABLE HOUSING INVESTMENT PARTNERSHIPS AND SUBSIDIARIES OF AFFORDABLE HOUSING INVESTMENT PARTNERSHIPS, TRUSTS, FUNDS, BRANCHES, EMPLOYEE INVESTMENT VEHICLES, OR NOT-FOR-PROFIT CHARITABLE ORGANIZATIONS\*

No	Level	NAIC	Company Name	Jurisdiction	State	Fed ID	Direct Ownership Percentage	Net AIG Group Ownership
931	7	00000	SunAmerica Fund Services, Inc.	USA		13-3496943	100.00%	100.00%
932	6	00000	SunAmerica Retirement Markets, Inc.	USA		58-1558156	100.00%	100.00%
933	6	00000	U G Corporation	USA		58-1225738	100.00%	100.00%
934	6	00000	Varagon Capital Management MGP, LLC	USA			33.34%	50.01%
935	6	00000	Varagon Capital Partners, L.P.	USA			25.00%	37.50%
936	5	70106	The United States Life Insurance Company in the City of New York	USA	NY	13-5459480	100.00%	100.00%
937	6	00000	AIG Home Loan 4, LLC	USA		46-5599110	100.00%	100.00%
938	6	00000	AIG Spring Ridge I, Inc.	USA		13-3575756	100.00%	100.00%
939	7	00000	Spring Ridge I Limited Partnership	USA		52-6452580	50.00%	50.00%
940	6	00000	AIGGRE Baldwin Harbor Investor LLC	USA		47-2089023	49.00%	100.00%
941	7	00000	Baldwin Harbor Apartments, LP	USA			50.00%	50.00%
942	6	00000	AIGGRE Brickell Bayview LLC	USA		46-4908276	49.00%	100.00%
943	7	00000	Brickell Bayview Apartments, LP	USA			50.00%	50.00%
944	8	00000	Brickell Bayview Owner GP, LLC	USA			100.00%	50.00%
945	9	00000	Brickell Bayview Owner, LP	USA			100.00%	50.00%
946	6	00000	AIGGRE Hill7 Office Investor LLC	USA		47-1570775	49.00%	100.00%
947	7	00000	Hill7 Office GP LLC	USA			50.00%	50.00%
948	6	00000	AIGGRE University of Minnesota Investor LLC	USA		46-5193669	49.00%	100.00%
949	7	00000	15th Avenue Development, LLC	USA			50.00%	50.00%
950	8	00000	701 15th Avenue Properties, LLC	USA			100.00%	50.00%
951	6	00000	Carr Road GP LLC	USA			50.00%	100.00%
952	7	00000	Rockwood Office Park Associates, L.P.	USA		51-0283067	100.00%	100.00%
953	6	00000	Metropark Investor LLC	USA		47-5471525	6.00%	100.00%
954	6	00000	Privilege Holdings S.a r.l.	LUX		98-1226070	25.00%	100.00%
955	7	00000	Privilege Sheffield S.a r.l.	LUX		98-1226423	100.00%	100.00%
956	5	70238	The Variable Annuity Life Insurance Company	USA	TX	74-1625348	100.00%	100.00%
957	6	00000	AIG Home Loan 3, LLC	USA		46-5539648	100.00%	100.00%
958	6	00000	AIGGRE 1711 First Avenue Investor LLC	USA		47-2853461	50.00%	100.00%
959	7	00000	1711 First Avenue Venture LLC	USA			50.00%	50.00%
960	8	00000	1711 LLC	USA		46-3866627	100.00%	50.00%
961	6	00000	AIGGRE 4 Mara Investor, LLC	USA		46-3378539	50.00%	100.00%
962	7	00000	400 Marquette Mezz LLC	USA		46-5733129	100.00%	100.00%
963	8	00000	400 Marquette Property Owner, LLC	USA		46-5736084	100.00%	100.00%
964	6	00000	AIGGRE 401 Hennepin Investor LLC	USA		47-4179866	49.00%	100.00%
965	7	00000	401 Hennepin Avenue Associates, LLC	USA		47-4070561	50.00%	50.00%
966	8	00000	401 Hennepin Property Owner, LLC	USA		47-3499174	100.00%	50.00%
967	6	00000	AIGGRE Celebration Village Forsyth Investor LLC	USA		47-4047489	50.00%	100.00%
968	7	00000	CV Forsyth Holdings, LLC	USA		47-3798484	50.00%	50.00%
969	8	00000	Celebration Village Forsyth, LLC	USA		47-3784894	100.00%	50.00%
970	6	00000	AIGGRE Edge Investor LLC	USA		47-1065261	50.00%	100.00%
971	7	00000	2 North 6th JV, LLC	USA			50.00%	50.00%
972	7	00000	2 North 6th REIT, LLC	USA			50.00%	50.00%
973	8	00000	2 North 6th Venture, LLC	USA			50.00%	25.00%
974	6	00000	AIGGRE Fashion Center Investor LLC	USA		47-2113735	49.00%	100.00%
975	7	00000	Broadstone Fashion Center, LLC	USA			50.00%	50.00%
976	6	00000	AIGGRE Glenridge Walk Investor LLC	USA		47-1320119	50.00%	100.00%
977	7	00000	Glenridge Walk JV LLC	USA			95.70%	95.70%
978	8	00000	Glenridge Walk Property Owner LLC	USA			100.00%	95.70%
979	6	00000	AIGGRE Hill7 Investor LLC	USA		47-1614379	50.00%	100.00%
980	7	00000	Hill7 Hotel Developers LLC	USA			50.00%	50.00%
981	6	00000	AIGGRE Juniper Investor LLC	USA		47-3025475	50.00%	100.00%
982	7	00000	Broadstone Juniper, LLC	USA			50.00%	50.00%
983	6	00000	AIGGRE Makers Quarter Investor LLC	USA		47-2086868	50.00%	100.00%
984	7	00000	Broadstone Makers Quarter, LP	USA			50.00%	50.00%
985	6	00000	AIGGRE Mirage Investor LLC	USA		47-2088460	49.00%	100.00%
986	7	00000	Mirage JV LLC	USA			70.00%	70.00%
987	8	00000	Mirage Residential Apartments Property Owner LLC	USA			100.00%	70.00%
988	6	00000	AIGGRE Parque Del Oro Investor LLC	USA		47-2076800	49.00%	100.00%
989	7	00000	Parque Del Oro JV LLC	USA			70.00%	70.00%
990	8	00000	Parque Del Oro Property Owner LLC	USA			100.00%	70.00%
991	6	00000	AIGGRE Pinehills Investor LLC	USA		47-1859525	50.00%	100.00%
992	7	00000	PH Apartments Venture LLC	USA			50.00%	50.00%
993	6	00000	AIGGRE Puebla Automotive Investor I LLC	USA		47-2056279	49.00%	100.00%
994	7	00000	AIGGRE Mexico Puebla S. de R.L. de C.V.	MEX		98-1203991	100.00%	100.00%
995	8	00000	CIBANCO SA IBM Fideicomiso CIB/2133	MEX			50.00%	50.00%
996	6	00000	AIGGRE Puebla Automotive Investor II LLC	USA		47-2061426	49.00%	100.00%
997	7	00000	AIGGRE Mexico Puebla S. de R.L. de C.V.	MEX		98-1203991	0.00%	100.00%
998	8	00000	CIBANCO SA IBM Fideicomiso CIB/2133	MEX			50.00%	50.00%
999	6	00000	AIGGRE Riverdale Gardens Investor LLC	USA		47-4246823	50.00%	100.00%
1,000	7	00000	Riverdale Gardens Ventures, LLC	USA			50.00%	50.00%
1,001	8	00000	5530-5572 Netherland Avenue, LLC	USA			100.00%	50.00%
1,002	6	00000	AIGGRE Rivers Edge II Investor LLC	USA		47-4200153	49.00%	100.00%
1,003	7	00000	MMA RE II Partners, LLC	USA			50.00%	50.00%
1,004	6	00000	AIGGRE San Melia Investor LLC	USA		47-2069140	49.00%	100.00%
1,005	7	00000	San Melia JV LLC	USA			70.00%	70.00%
1,006	8	00000	San Melia Property Owner LLC	USA			100.00%	70.00%
1,007	6	00000	AIGGRE Versailles Park Investor LLC	USA		47-2100146	49.00%	100.00%
1,008	7	00000	Versailles JV LLC	USA			70.00%	70.00%
1,009	8	00000	Versailles Property Owner LLC	USA			100.00%	70.00%
1,010	6	00000	American General Assignment Corporation of New York	USA		76-0616037	100.00%	100.00%
1,011	6	00000	American General Insurance Agency, Inc.	USA		43-1538461	100.00%	100.00%
1,012	6	00000	HRA Administrator LLC	USA		56-6626298	100.00%	100.00%
1,013	6	00000	Habitus Holdings S.a r.l.	LUX		98-1244925	25.00%	100.00%
1,014	7	00000	Habitus Leeds S.a r.l.	LUX		98-1246233	100.00%	100.00%
1,015	7	00000	Privilege Leeds S.a r.l.	LUX		98-1244985	100.00%	100.00%
1,016	6	00000	Metropark Investor LLC	USA		47-5471525	29.00%	100.00%
1,017	6	00000	Rialto Melbourne Investor LLC	USA		47-4115536	5.00%	100.00%
1,018	6	00000	Selkirk 2013-2	USA		46-7146914	100.00%	100.00%
1,019	6	00000	Selkirk 2014-3V	USA		47-6426480	100.00%	100.00%
1,020	6	00000	Selkirk No. 2 Investments	USA		46-7147516	100.00%	100.00%
1,021	6	00000	Selkirk No. 3V Investments	USA		47-6423517	100.00%	100.00%
1,022	6	00000	VALIC Financial Advisors, Inc.	USA		76-0519992	100.00%	100.00%
1,023	6	00000	VALIC Retirement Services Company	USA		76-0519990	100.00%	100.00%

**American International Group, Inc.**  
**SCHEDULE Y - Part 1 Organizational Chart**

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No	Level	NAIC	Company Name	Jurisdiction	State	Fed ID	Direct Ownership Percentage	Net AIG Group Ownership
1,024	4	00000	American General Realty Investment Corporation	USA		74-6046915	100.00%	100.00%
1,025	4	00000	Knickerbocker Corporation	USA		74-1366889	100.00%	100.00%
1,026	5	00000	American Athletic Club, Inc.	USA		76-0185743	100.00%	100.00%
1,027	4	00000	SunAmerica Life Reinsurance Company	USA	MO	30-0707504	100.00%	100.00%
1,028	3	00000	Charleston Bay SAHP Corp.	USA		91-1913391	100.00%	100.00%
1,029	3	00000	Crossings SAHP Corp.	USA		95-4651256	100.00%	100.00%
1,030	3	00000	DIL/SAHP Corp.	USA		91-1913392	100.00%	100.00%
1,031	3	00000	Deerfield Gillette, LLC	USA		47-3751695	100.00%	100.00%
1,032	3	00000	FQA Development Company, LLC	USA		47-5440614	100.00%	100.00%
1,033	3	00000	FQA, LLC	USA		47-1125698	100.00%	100.00%
1,034	3	00000	Forest SAHP Corp.	USA		95-4651254	100.00%	100.00%
1,035	3	00000	Grand Savannah SAHP Corp.	USA		95-4651255	100.00%	100.00%
1,036	3	00000	MM Enhancement, LLC	USA		72-1576592	100.00%	100.00%
1,037	3	00000	Prairie SAHP Corp.	USA		95-4659416	100.00%	100.00%
1,038	4	00000	Shiloh Glen GP, LLC	USA		80-0002819	100.00%	100.00%
1,039	3	00000	SA Investment Group, Inc.	USA		95-4494273	100.00%	100.00%
1,040	4	00000	Solus Hotel Portfolio Holding Company, LLC	USA		95-4611171	100.00%	100.00%
1,041	5	00000	Solus Quorum Tampa, LLC	USA			100.00%	100.00%
1,042	3	00000	SAHP GP Corp.	USA		95-4663306	100.00%	100.00%
1,043	3	00000	SAHP-Chancellor II, LLC	USA		20-5105370	100.00%	100.00%
1,044	3	00000	SAHP-Chancellor, LLC	USA		20-5105266	100.00%	100.00%
1,045	3	00000	SCSP Corp.	USA		80-0000580	100.00%	100.00%
1,046	3	00000	SubGen NT, Inc.	USA		95-4684707	100.00%	100.00%
1,047	3	00000	SunAmerica Housing Fund 1618, A Nevada Limited Partnership	USA		61-1570496	100.00%	100.00%
1,048	4	00000	Newcastle Phase 2 Land Holdings, LLC	USA			100.00%	100.00%
1,049	2	00000	SAI Deferred Compensation Holdings, Inc.	USA		13-4045355	100.00%	100.00%
1,050	2	00000	United Guaranty Corporation	USA		13-3082127	100.00%	100.00%
1,051	3	00000	AIG Mortgage Risk Solutions Pty Ltd	AUS			100.00%	100.00%
1,052	3	13694	AIG Structured Mortgage Insurance Company	USA	NC	27-0550064	100.00%	100.00%
1,053	3	00000	AIG United Guaranty Agenzia di Assicurazione S.R.L.	ITA		98-1158712	100.00%	100.00%
1,054	3	00000	AIG United Guaranty Insurance (Asia) Limited	HKG			100.00%	100.00%
1,055	3	00000	AIG United Guaranty Limited	IRL			100.00%	100.00%
1,056	3	00000	AIG United Guaranty Mexico, S.A.	MEX			100.00%	100.00%
1,057	3	00000	AIG United Guaranty, Sociedad Limitada	ESP		98-1158689	100.00%	100.00%
1,058	3	00000	Connective Mortgage Advisory Company	USA		46-0637739	100.00%	100.00%
1,059	3	00000	UG Shared Services, Inc.	USA	NC	46-3697844	100.00%	100.00%
1,060	3	11715	United Guaranty Insurance Company	USA	NC	56-1790793	100.00%	100.00%
1,061	3	11685	United Guaranty Mortgage Insurance Company	USA	NC	56-1790794	100.00%	100.00%
1,062	3	11740	United Guaranty Mortgage Insurance Company of North Carolina	USA	NC	56-1790796	100.00%	100.00%
1,063	3	00000	United Guaranty Partners Insurance Company	USA	VT	03-0358003	100.00%	100.00%
1,064	3	15873	United Guaranty Residential Insurance Company	USA	NC	42-0885398	75.03%	100.00%
1,065	4	16659	United Guaranty Commercial Insurance Company of North Carolina	USA	NC	56-0989041	100.00%	100.00%
1,066	4	40525	United Guaranty Credit Insurance Company	USA	NC	56-1307714	100.00%	100.00%
1,067	4	26999	United Guaranty Mortgage Indemnity Company	USA	NC	42-0994960	100.00%	100.00%
1,068	3	16667	United Guaranty Residential Insurance Company of North Carolina	USA	NC	56-0789396	100.00%	100.00%
1,069	4	15873	United Guaranty Residential Insurance Company	USA	NC	42-0885398	24.97%	100.00%
1,070	5	16659	United Guaranty Commercial Insurance Company of North Carolina	USA	NC	56-0989041	100.00%	100.00%
1,071	5	40525	United Guaranty Credit Insurance Company	USA	NC	56-1307714	100.00%	100.00%
1,072	5	26999	United Guaranty Mortgage Indemnity Company	USA	NC	42-0994960	100.00%	100.00%
1,073	3	00000	United Guaranty Services, Inc.	USA		56-1273575	100.00%	100.00%
1,074	4	00000	AIG United Guaranty Mexico, S.A.	MEX			0.00%	100.00%
1,075	4	00000	United Guaranty Servicios Administrativos, S. de R.L. de C.V.	MEX			0.00%	100.00%
1,076	3	00000	United Guaranty Servicios Administrativos, S. de R.L. de C.V.	MEX			100.00%	100.00%

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE AIG Insurance Company - Puerto Rico  
**OVERFLOW PAGE FOR WRITE-INS**

Additional Write-ins for Assets Line 25

	Current Year			Prior Year
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	4 Net Admitted Assets
2504. Amounts Billed and Receivable under High Deductible Policies .....	601,656	601,656	0	0
2505. Prepaid withholding taxes for dividends .....	150,000	150,000	0	0
2597. Summary of remaining write-ins for Line 25 from overflow page	751,656	751,656	0	0

Additional Write-ins for Liabilities Line 25

	1 Current Year	2 Prior Year
2504. Guaranty fund assessments payable .....	454,813	1,109,663
2505. SSAP 92 Transition Liability .....	1,641,291	2,280,158
2597. Summary of remaining write-ins for Line 25 from overflow page	2,096,104	3,389,821

Additional Write-ins for Statement of Income Line 14

	1 Current Year	2 Prior Year
1404. Restructuring Costs Paid .....	(1,520,990)	
1497. Summary of remaining write-ins for Line 14 from overflow page	(1,520,990)	0

Additional Write-ins for Underwriting and Investment Exhibit Part 1B Line 34

Line of Business	1 Direct Business (a)	Reinsurance Assumed		Reinsurance Ceded		6 Net Premiums Written Cols. 1+2+3-4-5
		2 From Affiliates	3 From Non-Affiliates	4 To Affiliates	5 To Non-Affiliates	
3404. ....						0
3405. ....						0
3406. ....						0
3407. ....						0
3408. ....						0
3409. ....						0
3410. ....						0
3411. ....						0
3412. ....						0
3413. ....						0
3414. ....						0
3415. ....						0
3416. ....						0
3417. ....						0
3418. ....						0
3419. ....						0
3420. ....						0
3421. ....						0
3422. ....						0
3423. ....						0
3424. ....						0
3425. ....						0
3426. ....						0
3427. ....						0
3428. ....						0
3429. ....						0
3430. ....						0
3431. ....						0
3432. ....						0
3433. ....						0
3434. ....						0
3435. ....						0
3436. ....						0
3437. ....						0
3438. ....						0
3439. ....						0
3440. ....						0
3441. ....						0
3442. ....						0
3443. ....						0
3444. ....						0
3445. ....						0
3446. ....						0
3447. ....						0
3448. ....						0
3449. ....						0
3497. Summary of remaining write-ins for Line 34 from overflow page	0	0	0	0	0	0

Additional Write-ins for Exhibit of Nonadmitted Assets Line 25

	1 Current Year Total Nonadmitted Assets	2 Prior Year Total Nonadmitted Assets	3 Change in Total Nonadmitted Assets (Col. 2 - Col. 1)
2504. Amounts Billed and Receivable under High Deductible Policies .....	601,656	601,656	0
2505. Prepaid withholding taxes for dividends .....	150,000		(150,000)
2597. Summary of remaining write-ins for Line 25 from overflow page	751,656	601,656	(150,000)

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